National Institute for Health and Care Excellence

Draft for consultation

Disabled children and young people up to 25 with severe complex needs: integrated service delivery and organisation across health, social care and education

[C] Evidence reviews for combined approaches to identifying, assessing and monitoring health, social care and education needs

NICE guideline TBC

Evidence reviews

August 2021

Draft for consultation

These evidence reviews were developed by the National Guideline Alliance which is a part of the Royal College of Obstetricians and Gynaecologists



Disclaimer

The recommendations in this guideline represent the view of NICE, arrived at after careful consideration of the evidence available. When exercising their judgement, professionals are expected to take this guideline fully into account, alongside the individual needs, preferences and values of their patients or service users. The recommendations in this guideline are not mandatory and the guideline does not override the responsibility of healthcare professionals to make decisions appropriate to the circumstances of the individual patient, in consultation with the patient and/or their carer or guardian.

Local commissioners and/or providers have a responsibility to enable the guideline to be applied when individual health professionals and their patients or service users wish to use it. They should do so in the context of local and national priorities for funding and developing services, and in light of their duties to have due regard to the need to eliminate unlawful discrimination, to advance equality of opportunity and to reduce health inequalities. Nothing in this guideline should be interpreted in a way that would be inconsistent with compliance with those duties.

NICE guidelines cover health and care in England. Decisions on how they apply in other UK countries are made by ministers in the <u>Welsh Government</u>, <u>Scottish Government</u>, and <u>Northern Ireland Executive</u>. All NICE guidance is subject to regular review and may be updated or withdrawn.

Copyright

© NICE, 2021. All rights reserved. Subject to Notice of Rights.

ISBN:

Contents

Contents		4
	proaches to identifying, assessing and monitoring health, social care ation needs	
Review qu	estion	7
Intro	duction	7
Sum	mary of the protocol	7
Meth	nods and processes	8
Effe	ctiveness evidence	8
Sum	mary of studies included in the effectiveness evidence	9
Sum	mary of the effectiveness evidence	10
Ecor	nomic evidence	11
Sum	mary of included economic evidence	11
Ecor	nomic model	11
The	committee's discussion and interpretation of the evidence	11
Reco	ommendations supported by this evidence review	17
Reference	s – included studies	18
Appendices		19
Appendix A	A – Review protocol	19
Revi	ew protocol for review question: What are the most effective combined approaches to identifying, assessing and monitoring the health, social care and education needs (including changing needs) of disabled children and young people with severe complex needs?	19
Appendix	B – Literature search strategies	27
Liter	ature search strategies for review question: What are the most effective combined approaches to identifying, assessing and monitoring the health, social care and education needs (including changing needs) of disabled children and young people with severe complex needs?	27
Data	bases: Medline; Medline EPub Ahead of Print; and Medline In-Process & Other Non-Indexed Citations	
Data	bases: Embase; and Embase Classic	29
Data	base: Health Management Information Consortium (HMIC)	31
Data	base: Social Policy and Practice	33
Data	base: PsycInfo	34
Data	base: Emcare	36
Data	bases: Cochrane Central Register of Controlled Trials (CCTR); and Cochrane Database of Systematic Reviews (CDSR)	38
Data	base: Database of Abstracts of Reviews of Effects (DARE)	40
	base: Health Technology Abstracts (HTA)	
Data	bases: Applied Social Sciences Index & Abstracts (ASSIA); Social Services Abstracts; Sociological Abstracts; and ERIC (Education Resources Information Centre)	41

Databa	ase: British Education Index	42
Databa	ase: CINAHL Plus (Cumulative Index to Nursing and Allied Health Literature)	42
Databa	ase: Social Sciences Citation Index (SSCI)	43
	ase: Social Care Online	
Appendix C	Effectiveness evidence study selection	44
Study	selection for: What are the most effective combined approaches to identifying, assessing and monitoring the health, social care and education needs (including changing needs) of disabled children and young people with severe complex needs?	44
Appendix D	- Effectiveness evidence	45
Evider	approaches to identifying, assessing and monitoring the health, social care and education needs (including changing needs) of disabled children and young people with severe complex needs?	45
Appendix E	– Forest plots	58
Forest	plots for review question: What are the most effective combined approaches to identifying, assessing and monitoring the health, social care and education needs (including changing needs) of disabled children and young people with severe complex needs?	58
Appendix F	– GRADE tables	59
GRAD	E tables for review question: What are the most effective combined approaches to identifying, assessing and monitoring the health, social care and education needs (including changing needs) of disabled children and young people with severe complex needs?	59
Appendix G	- Economic evidence study selection	63
Econo	mic evidence study selection for review question: What are the most effective combined approaches to identifying, assessing and monitoring the health, social care and education needs (including changing needs) of disabled children and young people with severe complex needs?	63
Appendix H	– Economic evidence tables	64
Econo	mic evidence tables for review question: What are the most effective combined approaches to identifying, assessing and monitoring the health, social care and education needs (including changing needs) of disabled children and young people with severe complex needs?	64
Appendix I -	- Economic model	66
Econo	mic model for review question: What are the most effective combined approaches to identifying, assessing and monitoring the health, social care and education needs (including changing needs) of disabled children and young people with severe complex needs?	66
Appendix J -	- Excluded studies	
	ded studies for review question: What are the most effective combined approaches to identifying, assessing and monitoring the health, social care and education needs (including changing needs) of disabled children and young people with severe complex needs?	
Appendix K	Research recommendations – full details	74
Resea	rch recommendations for review question: What are the most effective	

combined approaches to identifying, assessing and monitoring the health, social care and education needs (including changing needs) of disabled children and young people with severe complex needs?74

Combined approaches to identifying, assessing and monitoring health, social care and education needs

Combined approaches to identifying,

2 assessing and monitoring health, social

3 care and education needs

4 Recommendations supported by this evidence review

- 5 This evidence review supports recommendations 1.1.16, 1.1.42, 1.2.1 1.2.6, 1.2.8, 1.3.3,
- 6 1.3.9, 1.3.10, 1.3.13, 1.4.6, 1.4.19 1.4.21, 1.14.3, 1.17.4. Other evidence supporting these
- 7 recommendations can be found in the evidence reviews on Views and experiences of service
- 8 users (evidence report A), Barriers and facilitators of joined-up care (evidence report K),
- 9 Views and experiences of service providers (evidence report M).

10 Review question

- 11 What are the most effective combined approaches to identifying, assessing and monitoring
- the health, social care and education needs (including changing needs) of disabled children
- and young people with severe complex needs?

14 Introduction

- 15 The review aims to determine effective combined approaches to identifying, assessing and
- monitoring the health, social care and education needs (including changing needs) of
- 17 disabled children and young people with severe complex needs.
- At the time of scoping and developing the review protocols, documents referred to health,
- 19 social care and education in accordance with NICE style. When discussing the evidence and
- 20 making recommendations, these services will be referred to in the order of education, health
- and social care for consistency with education, health and care plans.

22 Summary of the protocol

- 23 See Table 1 for a summary of the Population, Intervention, Comparison and Outcome
- 24 (PICO) characteristics of this review.

25 Table 1: Summary of the protocol (PICO table)

Population	Disabled children and young people from birth to 25 years with severe complex needs who require health, social care and education support (as identified by parent/carer, health, social care or education professional).
Intervention	Identification, assessment, or monitoring of combined health, social care and education needs, incorporating evidence from:
	The child or young person & their parents or carers
	Education professionals
	Healthcare professionals
	Social care professionals
	Followed by intervention(s), goal setting or reassessment as indicated/prioritised. For example, Assess, Plan Do Review (APDR) approach and Education, Health and Care (EHC) plans.

26

Combined approaches to identifying, assessing and monitoring health, social care and education needs

Comparison Different approaches to identification, assessment or monitoring of combined health, social care and education needs followed by intervention(s), goal setting or reassessment as indicated • Separate identification, assessment or monitoring of health, social care and education needs followed by intervention(s), goal setting or reassessment as indicated • Different timings of identification or assessment (for example early versus late) • Different frequency of monitoring reviews • Different thresholds for triggering reviews and/or reassessment Critical **Outcome** Person focused: • Meeting outcomes as specified in assessments (e.g., EHC plan) · Progress towards outcomes/goals Service focused: • Extent to which health, social care and educational needs are met (e.g., as measured by validated scales or whether EHC plans are met) **Important** Person focused: Quality of life (both health- and social-related quality) (e.g., as measured by validated scales or assisted communication aids such as talking mats or 'it's all about me') • Service user satisfaction (child or young person and parent or carer) (e.g., as measured by validated scales or assisted communication aids such as talking mats or 'it's all about me') Service focused: • Waiting times (e.g., SEND Code of Practice (CoP) compliance or lengths in days)

- 1 APDR: Assess, Plan Do Review; CoP: code of practice; EHC Plan: education, health and care plan. SEND: special educational needs and disability
- 3 For further details see the review protocol in appendix A.

4 Methods and processes

- 5 This evidence review was developed using the methods and process described in
- 6 Developing NICE guidelines: the manual. Methods specific to this review question are
- 7 described in the review protocol in appendix A and the methods document (Supplement A).
- 8 Declarations of interest were recorded according to NICE's conflicts of interest policy.

9 Effectiveness evidence

10 Included studies

- 11 Four non-randomised studies were included for this review (Adams 2017, Foo 2008, Koushik
- 12 2015, and McClure 2010)
- 13 The included studies are summarised in Table 2.
- 14 One study compared a selective health visitor three year surveillance programme to no three
- 15 year review (Foo 2008), 1 study compared an Interprofessional Care Model (MetroHealth
- 16 Autism Assessment Clinic), to a retrospective review of electronic health records seen for
- diagnostic evaluations by the clinic psychologist prior to the opening of the clinic (Koushik
- 18 2015), and 1 study compared a local (multi-agency) assessment team trained by a specialist
- assessment team, to a specialist assessment team (McClure 2010).

Combined approaches to identifying, assessing and monitoring health, social care and education needs

- One study reported the experiences of Education, Health and Care (EHC) plans and
- 2 compared survey responses via the types of need that the EHC plan perceived to cover
- 3 (education, health and care versus education only), and those new to special educational
- 4 needs (SEN) assessment versus those transferring from SEN statement (Adams 2017).
- 5 See the literature search strategy in appendix B and study selection flow chart in appendix C

6 Excluded studies

- 7 Studies not included in this review are listed, and reasons for their exclusion are provided in
- 8 appendix J.

9 Summary of studies included in the effectiveness evidence

10 Summaries of the studies that were included in this review are presented in Table 2.

11 Table 2: Summary of included studies.

	Summary of inclu				
Study	Population	Intervention	Comparison	Outcomes	Comments
Adams 2017 Non RCT (survey) UK	N=13,643 Children and young people (aged 0-25 years) and parents/carers of children and young people with special educational need or a disability identified from the National Pupil Database and Individualised Learner Record as having an EHC plan in place in 2015	Education, Health and Care plan (EHC plan) Statutory document detailing the education, health and care support that is to be provided to a child or young person who has a special educational need or a disability (SEND)	No comparison group	 Meeting outcomes as specified in assessments Service user satisfaction Waiting times 	Non comparative survey detailing the experience of EHC plans The survey covers the views and opinions of parents and young people – the data collected reflects their perceptions of what took place rather than facts
Foo 2008 Non RCT UK	N=74 Children born in Sheffield between April 1994 and March 1995, who lived there continuously up to their sixth birthday, and were referred for SEN assessment at any age prior to their sixth birthday	Selective health visitor (HV) three-year review programme Provides opportunities to identify health and developmental problems	No three year review	Waiting times	
Koushik 2015 Non RCT	N=19 Children with suspected ASD, aged 24 to 48 months, from an	MetroHealth Autism Assessment Clinic An	Preclinic Diagnostic evaluations prior to the development	Waiting times	Baseline data was extracted via a retrospective review of electronic

Combined approaches to identifying, assessing and monitoring health, social care and education needs

Study	Population	Intervention	Comparison	Outcomes	Comments
USA	inner-city underprivileged Medicaid population	interprofessional clinic targeting the assessment and diagnosis of ASDs	of the clinic		health records for the 19 children seen for diagnostic evaluations by the clinic psychologist in a 12-month period prior to the opening of the clinic
McClure 2010 Non RCT UK	N=38 Children and young people aged 0–18 years within the geographical areas of Argyll and Bute and East Renfrewshire awaiting assessment for ASD	Local assessment team Comprised at least three professionals drawn from local health, education or other services who were trained by members of the specialist ASD assessment team	Specialist ASD assessment team Comprised a consultant child and adolescent psychiatrist, a consultant community paediatrician and a speech and language therapist	• Waiting times	

- 1 ASD: autism spectrum disorder; EHCP: education, health and care plan; SEN: special educational needs; SEND: special educational needs and disability
- See the full evidence tables in appendix D. No meta-analysis was conducted (and so there are no forest plots in appendix E).

5 Summary of the effectiveness evidence

- Overall, there was evidence of an important benefit of an inter-professional care model compared to pre-clinic diagnostic evaluations for reducing time to diagnosis, and local multiagency assessment teams compared to specialist assessment teams for reducing waiting times for assessment. There was no important difference in a selective health visitor three-year surveillance programme compared to no three year review on waiting times.
- 11 There was also evidence of an important benefit of education health and care (EHC) plans 12 that were perceived to cover education, health and social care (as opposed to education only) for meeting outcomes in the plan and service user satisfaction. However, there was 13 14 evidence to suggest an important harm to individuals new to SEN assessment (as opposed to individuals transferring from SEN assessment) in terms of the time taken to complete the 15 EHC plan process (longer waiting times), whilst no important difference was identified for 16 17 meeting outcomes specified in assessments, nor service user satisfaction. It is important to 18 note that these results were from a non-comparative survey which detailed the experience of 19 EHC plans from the perspective of children and young people and parents/carers of children 20 and young people who were identified as having an EHC plan in place in 2015. The data 21 collected in the study reflected the perceptions of what took place (rather than facts) at a time 22 when EHC plans were still relatively new, therefore the results may not accurately reflect details of what is currently happening in practice. 23
- Overall, only four studies were identified for inclusion in this review and the evidence was low and very low quality from single study analysis. Concerns were identified on the risk of bias,

Combined approaches to identifying, assessing and monitoring health, social care and education needs

- 1 indirectness and imprecision. In addition, studies failed to report on a number of critical and
- 2 important outcomes including the extent to which needs are met and quality of life, as well as
- a number of interventions of interest, such as different timings of assessment, different
- 4 frequencies of reviews and different thresholds for triggering reviews or reassessment.
- 5 See appendix F for full GRADE tables

6 Economic evidence

7 Included studies

- 8 A systematic review of the economic literature was conducted but no economic studies were
- 9 identified which were applicable to this review question.
- 10 A single economic search was undertaken for all topics included in the scope of this
- 11 guideline. See Supplement B for details.

12 Excluded studies

- 13 Economic studies not included in this review are listed, and reasons for their exclusion are
- 14 provided in appendix J.

15 Summary of included economic evidence

No economic studies were identified which were applicable to this review question.

17 Economic model

- 18 This review question was identified as an economic priority, however, no economic modelling
- was undertaken because there was insufficient effectiveness data.

20 Evidence statements

21 Economic

No economic studies were identified which were applicable to this review question.

23 The committee's discussion and interpretation of the evidence

24 The outcomes that matter most

- 25 Critical outcomes for this review were meeting outcomes as specified in assessments, the
- 26 extent to which needs are met and progress towards outcomes/goals. This is because the
- 27 assessment should identify the child's needs and goals and ways to achieve these. If the
- 28 assessment is effective and followed properly it should lead to progress towards goals while
- also ensuring the child's needs are met.
- 30 Quality of life and service user satisfaction were selected as important outcomes due to the
- importance of providing person-centred services. Waiting times was selected as an important
- 32 outcome due to the importance of the timeliness of approaches to identifying, assessing and
- 33 monitoring the needs of disabled children and young people with severe complex needs and
- the fact that involving multiple professions might impact on waiting times.
- No evidence was found that reported the outcomes of progress towards outcomes/goals,
- extent to which health, social care and educational needs are met, and quality of life.

Combined approaches to identifying, assessing and monitoring health, social care and education needs

1 The quality of the evidence

- 2 The quality of the evidence was assessed with GRADE and was rated as low and very low.
- 3 Concerns about the risk of bias were "very serious". The most serious concerns for the non-
- 4 randomised studies assessed per ROBINS-I were biases arising from confounding, selection
- of participants, classification of interventions, deviations from intended interventions, missing
- 6 data, measurement of outcomes, and selection of the reported result. For the non-
- 7 randomised study that was assessed per EPOC for interrupted time series, the most serious
- 8 concerns were intervention independent of other changes, shape of the intervention effect
- 9 pre-specified, and intervention unlikely to affect data collection. There were "no serious"
- 10 concerns about inconsistency. This was because only one study reported each outcome of
- interest. The concerns about indirectness ranged from "no serious" to "serious". The serious
- 12 concern was due to an indirect aspect of the PICO (outcome) reported in 1 study. The
- 13 concerns about imprecision ranged from "no serious" to "serious". This was due to 95%
- 14 confidence intervals crossing boundaries for minimally important differences.

15 Benefits and harms

- There was evidence that a local multi-agency assessment team and an interprofessional
- 17 care model assessment clinic improved waiting times. However, the evidence was of low and
- 18 very low quality. There was some limited evidence available that education, health and care
- 19 plans that covered education, health and care needs improved the perceived meeting of
- 20 outcomes as specified in assessments, and service user satisfaction. However, the evidence
- 21 was very low quality, and since in current practice all EHC plans include all education, health
- and care needs, the evidence did not provide supplementary information. Therefore, the
- committee made recommendations based on their knowledge and experience.
- 24 The committee acknowledged that although there may be some variation, the identification of
- 25 children and young people with severe complex needs and disabilities most likely occurs
- 26 initially in health services. The committee discussed that when a child or young person is
- 27 identified with complex health needs and disabilities, it is important to think about whether the
- child or young person may have needs in other sectors (i.e. education, and social care) so
- 29 that appropriate referrals can be made, assessments done, needs determined and support
- started. However, this doesn't always happen in practice as identified in the qualitative
- 31 evidence where service users expressed difficulty in navigating the service system, including
- frustration when having to provide the same details about the child or young person on
- 33 multiple occasions, expending time and energy to gain the necessary care, and feeling as
- though they were constantly fighting the system (see evidence report A, sub-themes 4.1, 4.2
- and 4.3). Therefore, a recommendation was made for when needs were first identified in
- 36 health services to think whether the child or young person may have special educational
- 37 needs and social care needs [1.2.1].

52

- 38 The committee were aware that the SEND Code of Practice (2015) specifies that when a
- 39 health body is of the opinion that a child under compulsory school age has or probably has
- 40 special educational need or a disability, they must inform the child's parents, give them the
- 41 opportunity to discuss their opinion (before informing the local authority) and also let the
- 42 parents know about any voluntary organisations that are likely to be able to provide advice or
- 43 assistance. Health bodies are also required to bring the child to the attention of the
- 44 appropriate local authority (in line with Section 23 of the Children and Families Act 2014).
- The committee agreed, based on their experience, that it would be more supportive to
- 46 parents and carers if these discussions were facilitated with them, and where possible an
- 47 agreement was reached on when to inform the local authority. The committee also discussed
- 48 the importance of providing relevant and reliable information about advice and support to
- 49 parents and carers to protect them from independently sourcing inaccurate information. It
- was acknowledged by the committee that whilst the SEND Code of Practice (2015) requires
- 51 this to be done, in practice this does not always occur. Therefore they agreed it was

important to have a recommendation in place to prompt health professionals to ensure that

Combined approaches to identifying, assessing and monitoring health, social care and education needs

- 1 families are informed of voluntary organisations that can provide advice or assistance,
- 2 particularly in the early stages (prior to the child beginning or returning to school). The
- 3 committee discussed the importance of linking up with education and social care services as
- 4 soon as possible to ensure that the child or young person receives the support they need.
- 5 However, the committee felt it was important to highlight that there is an obligation to inform
- 6 the parents about any referrals that will be made outside of health services, and consent
- 7 must be gained first as specified in the SEND Code of Practice (2015) [1.2.2].
- 8 Although the identification of children and young people with severe complex needs and
- 9 disabilities would most likely occur initially in health services, the committee acknowledged
- that sometimes needs may first be identified in education services. Similarly, to when needs
- are first identified in health services, the committee agreed that when needs are first
- 12 identified in education services, there should be consideration as to whether the child or
- 13 young person may have needs in other sectors (i.e. health and social care) so that
- appropriate referrals can be made, assessments done, needs determined and support
- 15 started [1.2.3].
- 16 The committee were aware that the SEND Code of Practice (2015) specifies that when an
- 17 early years provider identifies a child as having special education needs they must work in
- partnership with the parents to establish the support the child needs. However, the
- 19 committee discussed that it would be more supportive to parents and carers if discussions
- 20 were facilitated with them. They also recommended informing parents and carers about
- 21 support organisations in the Local Offer, in line with the SEND code of practice. The
- 22 committee discussed the importance of linking up with health and social care services as
- soon as possible to ensure that the child and young person receives the support they need.
- However, the committee felt it was important to highlight that there is an obligation to inform
- the parents about any referrals that will be made outside of education services, and consent
- 26 must be gained first as specified in the SEND Code of Practice (2015) [1.2.4].
- 27 The committee acknowledged that because of the nature of the needs of disabled children
- and young people, they are at increased risk of vulnerability, abuse and neglect and so
- safeguarding remains a significant issue. The committee also noted, based on their
- 30 experience, that it is often assumed that if the child or young person has a social worker from
- a disabled children's team that this individual will pick up any safeguarding issues and so
- there is less need to report concerns. Therefore the committee wanted to emphasise
- 33 safeguarding in the recommendations, so practitioners will be alert to this and know the local
- 34 criteria/thresholds for referral [1.2.8].
- 35 The committee discussed that currently social care referrals are including details of what
- support is needed, rather than specifying what the emerging needs are. Knowing this
- information is crucial to ultimately determining what support is needed. Therefore, the
- 38 committee recommended that a detailed description of the reasons for making the referral is
- 39 provided, including the emerging health and social care needs, so that the correct
- 40 assessment pathway can be identified and the expectations of children, young people and
- 41 their parents can be managed [1.2.5].
- The committee noted that families on low income may not be able to afford to travel to attend
- 43 all health appointments, neither would they be able to afford the equipment required to attend
- 44 appointments remotely. This could result in children and young people not attending some
- 45 meetings and appointments with a corresponding detriment to the care and support they are
- 46 provided with. The committee agreed this would be an equalities issue. The Chronically sick
- and disabled person's Act (1970) puts a duty on local authorities to provide support where
- local thresholds are met and this could be used to overcome barriers to attending healthcare
- 49 appointments. However many practitioners are not aware of this. Making a recommendation
- that any barriers to engaging with healthcare services should be included in the referral to
- social care services [1.2.6] should result in this potential solution being explored.

Combined approaches to identifying, assessing and monitoring health, social care and education needs

The committee agreed it was important to make recommendations on facilitating the education, health and care (EHC) needs assessment to make the process more streamlined. It was noted that in practice service providers sometimes take an undifferentiated approach to the child or young person, however not all children and young people with the same diagnosis will require the same support. Therefore, a more personalised plan is needed, and the committee recommended taking into account the child or young person's age, level of understanding, communication needs, and specific circumstances. This is particularly relevant for those with cognitive impairments, communication needs or disorders and learning disabilities. This is also important when encouraging the participation and involvement of the child or young person as reflected in the qualitative evidence (see evidence report A, sub-theme 8.4) where service users reported that the involvement and understanding of the child or young person was dependent on their level of ability. The committee noted that there are practitioners, who are not part of interagency team, but who have specialist knowledge about the needs of the child or young person. It is important to include this information in the EHC needs assessment so the committee made a recommendation to facilitate this. In order to make sure appropriate provisions are in place to provide seamless support when needed, the committee agreed it was important to recommend the identification of emerging needs and make referrals as needs are identified, without waiting for the assessment process to finish. This was also reflected in the qualitative evidence where service users and providers expressed that early identification of needs and referral can be helpful in securing the necessary service provisions for the child or young person (see evidence report K, sub-theme 14.3) [1.3.10].

The committee discussed that support is sometimes only available when the child or young person is given a certain diagnosis. This was also reflected in the qualitative evidence where service users felt that diagnosis was fundamental to accessing the necessary service provisions (see evidence report A, sub-themes 6.1, 6.2 and 6.3 and evidence report K, sub-theme 14.3). Although it was reflected by the committee that diagnosis is helpful, in itself it should not be the gatekeeper to receiving services, and subsequently they recommended that children and young people with severe complex needs and disabilities are not excluded from receiving the necessary assessment due to the fact that they do not have a diagnosis [1.3.3]. The SEND Code of Practice (2015) specifies what Local authorities need to do when considering if an EHC needs assessment is necessary. It states that local authorities can develop criteria to help them decide when it is necessary to carry out an EHC needs assessment but that the must be prepared to depart from these criteria where there is a compelling reason to do so. The SEND Code of Practice (2015) also specifies that '...local authorities must not apply a 'blanket' policy to particular groups of children or certain types of need...'

The committee discussed that support needs are individual to the child or young person and that not all individuals with the same diagnosis or condition will have the same level of need or requirements. They acknowledged that this can sometimes be overlooked when conducting EHC needs assessments and therefore included a recommendation to remind practitioners not to make assumptions. This would be particularly relevant for those groups with different cultural backgrounds, with traveller status, who are homeless, in situations of family breakdown, families with low income, looked after children, and cases of bullying and abuse/neglect as they may have more specific support needs [1.4.6].

The committee discussed how important it is for the three sectors (education, health and social care) to share information with each other to facilitate joint working when assessing the needs of disabled children and young people with severe complex needs and disabilities. However, they acknowledged this does not always happen effectively and that considerations around confidentiality, consent and security of information can have an impact. Ineffective information sharing was also reflected in the qualitative evidence where service providers reported that services do not always share information and that information that is shared is not always sufficient due to a lack of understanding of the information needs of different services (see evidence report K, sub-theme 7.1). Further, service users reported

Combined approaches to identifying, assessing and monitoring health, social care and education needs

- 1 having to repeat the same information, and described that this felt exhausting and produced
- 2 negative feelings (see evidence report A, sub-theme 4.1). The committee noted that the
- 3 SEND Code of Practice (2015) highlights the importance of sharing information to support
- 4 effective EHC needs assessment and planning and provides further detail about how this
- 5 should be done effectively whilst addressing confidentiality, consent and security of
- 6 information. They therefore cross-referenced the relevant sections [1.1.42].
- 7 The committee discussed the statutory timelines for doing the various parts of EHC needs
- 8 assessment. They reported an awareness of instances where production of an EHC plan for
- 9 one individual might miss the statutory deadline, subsequently triggering service providers to
- side-line that individuals EHC plan and effectively move it to the back of the queue, and
- instead focus on completing EHC plans for individuals where the statutory deadline could still
- be met. It was agreed by the committee that this was a way for services to improve their
- 13 compliance against timelines, but in practice it did not support the child or young person as it
- would lead to delays in provision of support which can exacerbate children and young
- peoples' needs. Therefore, the committee felt a recommendation was needed to prevent this
- practice from occurring [1.17.4].
- 17 The committee discussed how the EHC needs assessment process can take many weeks to
- 18 complete, but agreed that support was still required while this process is ongoing, and should
- 19 be provided rather than waiting until assessment has been completed as the child or young
- 20 person will have needs throughout. This was supported by qualitative evidence where both
- service users and providers reported that referrals, access to services and information and
- support could be deferred until a diagnosis was reached, with some service users reporting a
- 23 willingness to accept an imprecise or incorrect diagnosis to receive appropriate care (see
- evidence report A, sub-theme 6.1 and evidence report K, sub-theme 14.1). The committee
- agreed that recommendations were necessary to ensure that all possible support provisions are in place for the child or young person as soon as possible. The committee felt that
- 27 recommendations were necessary for all sectors (education, health and social care
- providers) which were reflective of what support each sector may be able to provide while the
- 29 education, health and care plan is being produced [1.3.9].
- 30 The SEND Code of Practice (2015) requires local authorities to make arrangements for
- 31 providing children and young people with special educational needs and disabilities and their
- 32 parents, with advice and information on special educational needs. It cites SEND Information
- Advice and Support Services as a way to provide information, advice and support. The
- 34 SEND code of practice also specifies that the Local Offer must include information about
- 35 forums for parents and carers and support groups. The committee agreed that reputable and
- reliable support and advice was very important for children and young people with severe
- complex needs and disabilities, and their families, particularly as in their experience without
- 38 such support, individuals are prone to sourcing misleading information online which can lead
- 39 to unnecessary stress and anxiety. The qualitative evidence also reflected how service users
- 40 would have liked more access to information and support (see evidence report A, sub-
- themes 2.1, 2.3, 2.4 and 2.5). Therefore, the committee made recommendations to direct
- 42 children, young people and their families to specific sources of support and advice, which
- reflect the statutory structure [1.1.16].
- There was evidence of a benefit of a local assessment team that had been trained by a
- 45 specialist assessment team for reducing waiting times for assessment. The evidence was
- low quality, so the committee did not recommend this specific approach. However, the
- 47 committee felt strongly that understanding the responsibilities of other people and services
- 48 involved in the EHC needs assessment, review and re-assessment process, would create a
- 49 coordinated environment that would lead to a more positive experience for the child or young
- person and their families [1.14.3]. This was also reflected in the qualitative evidence where
- service providers reported valuing the different skillsets and knowledge of others and
- 52 opportunities to learn from each other and build expertise (see evidence report M, sub-theme
- 6.1). The qualitative evidence also reported from service users that repeating the same

Combined approaches to identifying, assessing and monitoring health, social care and education needs

- 1 information was exhausting and produced negative feelings, and getting the necessary care
- demanded significant energy and organisation (see evidence report A, subthemes 4.1 and
- 3 4.2). In the committee's experience, getting an understanding of the responsibilities of other
- 4 people and services already happens in an adhoc way; the recommendations would simply
- 5 make this approach happen more proactively.
- 6 The committee were aware that the SEND Code of Practice (2015) stipulates that EHC plans
- 7 must be reviewed by the local authority at least every 12 months. The committee discussed
- 8 how for some children and young people their needs and circumstances are constantly
- 9 changing, and this can occur more frequently than their statutory scheduled review.
- Therefore, the committee felt it was important to recommend that reviews conducted by
- individual sectors were carried out at regular intervals, and more frequently when necessary
- to ensure that children and young people are reviewed in line with their current needs and
- 13 circumstances. However they could not specify exact timings as this would vary for different
- individuals [1.4.19]. To ensure that the necessary support can be put in place, the committee
- 15 agreed it was important to recommend that re-assessment be conducted by individual
- sectors when a child or young person's needs or circumstances change significantly [1.4.20].
- 17 The committee acknowledged that it is the local authority who make decisions about whether
- an individual's EHC plan is still fit for purpose, any changes are needed to the provisions in
- the EHC plan, and whether to conduct a re-assessment of the EHC plan. Therefore, the
- 20 committee felt a recommendation was needed to share the results of any re-assessments
- 21 conducted by individual sectors when there is a significant change in need or circumstances
- with the local authority, so that any decisions made are based on up-to-date information
- 23 [1.4.21].
- 24 The committee agreed that there are circumstances when parents or carers may decline
- assessments. This was reflected in the qualitative evidence where service users felt
- 26 disillusionment with statutory provisions and thought there was little point in requesting help
- so opted out of seeking support (see evidence report A, sub-theme 5.1). The committee felt
- that reasons for declining assessments were variable and that cultural challenges (for
- example race, religion, being from a group associated with vulnerability and possibly stigma
- 30 such as those with traveller status, those who are homeless) and communication challenges
- 31 (for example poor literacy) could impact on this decision. They therefore recommended
- thinking about why parents and carers are declining assessments and considering any
- 33 cultural or communication challenges; discussing these reasons and addressing any
- 34 concerns with the parents or carers to ensure that the best possible care can be provided for
- 35 the child or young person. The committee also agreed that parents and carers need to be
- aware how to request an assessment in future, in case their circumstances or views may
- 37 change and subsequently decide to embark on an assessment. The committee felt a
- 38 recommendation was needed to consider assessments that are declined by the parents and
- 39 carers which are not in the best interests of the child, as this may lead to a safeguarding
- 40 issue [1.3.13].

41 Cost effectiveness and resource use

- There was no published economic evidence for this review and no economic modelling was
- 43 undertaken.
- The committee noted that recommendations around thinking about whether the child or
- 45 young person may have needs in other sectors may result in more referrals between
- 46 services. Similarly, recommending that children and young people are not excluded from
- 47 EHC needs assessment based solely on whether or not they have a particular diagnosis may
- 48 mean that more people will be accessing services. However, the committee expressed the
- 49 view that if such practices lead to appropriate care (i.e. assessments done, needs
- determined and support started) at an earlier stage, before individuals require more resource
- 51 intensive management, then the additional costs associated with facilitating such care is

Combined approaches to identifying, assessing and monitoring health, social care and education needs

- expected to result in improved outcomes (e.g. health outcomes, quality of life, and general wellbeing) and potential future cost savings to services.
- 3 The recommendations on facilitating the EHC needs assessment and making the whole
- 4 process more streamlined may mean that services may have to work jointly which may mean
- 5 potentially more meetings and communication. However, such a collaborative approach to
- 6 EHC needs assessments will cut out duplication and any overlap in work undertaken by
- 7 different services and potentially result in cost savings. This may also have important
- 8 benefits to children and young people, and their parents/carers in terms of not having to
- 9 repeat themselves and more importantly an efficient needs assessment process and
- 10 subsequent coordinated and appropriate care.
- 11 The committee noted that most of the recommendations in this area reinforce / reiterate other
- 12 guidance and statutory requirements. The committee explained that successful
- implementation of the recommendations in this area may require workforce development so
- that practitioners understand the complex pathways involved. In relation to practitioners
- 15 learning about the responsibilities of other people and services involved in EHC needs
- assessment, review and re-assessment processes the committee did not envisage this to
- 17 result in additional resources. The committee discussed various options to facilitate this
- including informal chats / networking, pre-recorded sessions, induction and sessions
- delivered by a local team member. The committee explained that the above costs would be
- 20 low, since most of the things could be done in a group format or pre-recordings / videos that
- 21 could be reused multiple times. Benefits would outweigh any additional costs resulting from
- this. If practitioners have a better understanding of the responsibilities of other team
- members, this will lead to production of better EHC plans, and ultimately more efficient
- delivery of services, increased transparency, and more timely care. Such training will also
- 25 reduce conflicting advice and encourage all three sectors to work together more efficiently,
- 26 minimising duplication.

27 Recommendations supported by this evidence review

- 28 This evidence review supports recommendations 1.1.16, 1.1.42, 1.2.1 1.2.6, 1.2.8, 1.3.3,
- 29 1.3.9, 1.3.10, 1.3.13, 1.4.6, 1.4.19 1.4.21, 1.14.3, 1.17.4. Other evidence supporting these
- recommendations can be found in the evidence reviews on Views and experiences of service
- 31 users (evidence report A), Barriers and facilitators of joined-up care (evidence report K),
- 32 Views and experiences of service providers (evidence report M).

33

Combined approaches to identifying, assessing and monitoring health, social care and education needs

1 References - included studies

2	^	tiv,	n	^	_
_	ec	LIV	en	es	3

^	∆dams	0047
٠.	Adame	7117

- 4 Adams, L., Tindle, A., Basran, S., Dobie, S., Thomson, D., Robinson, D., Shepherd, C.,
- 5 Experiences of Education, Health and Care plans: a survey of parents and young people,
- 6 London: Department for Education, 2017. Available at:
- 7 http://dera.ioe.ac.uk/28758/1/Education health and care plans parents and young peop
- 8 <u>le survey.pdf</u>

9 **Foo 2008**

- 10 Foo, Aiwyne, Chaplais, Janet, Efficacy of pre-school surveillance services in identifying
- 11 children with special needs, Community practitioner: the journal of the Community
- 12 Practitioners' & Health Visitors' Association, 81, 18-21, 2008

13 Koushik 2015

- 14 Koushik, Nikhil S., Bacon, Beth, Stancin, Terry, Achenbach, Al-Qabandi Antonelli Bayley
- 15 Berry Briggs Danial Feinberg Filipek Ghebre Goin-Kochel Harris Honeycutt Jacobson
- 16 Jacobson Jarbrink Johnson Kane Kane Liptak Lord Lord Mandell Mandell Mandell Mandell
- 17 Matson McClung Ozonoff Ozonoff Prior Ramirez Robins Shattuck Shattuck Sparrow, An
- interprofessional care model for evaluating autism spectrum disorders (ASDs) among low-
- income children, Clinical Practice in Pediatric Psychology, 3, 108-119, 2015

20 McClure 2010

- 21 McClure, Iain, Mackay, Tommy, Mamdani, Haider, McCaughey, Roslyn, A comparison of a
- 22 specialist autism spectrum disorder assessment team with local assessment teams, Autism:
- the international journal of research and practice, 14, 589-603, 2010

24 Other

25 **Department for Education and Department for Health 2015**

- Department for Education and Department for Health, Special educational needs and
- 27 disability code of practice: 0 to 25 years. Statutory guidance for organisations which work
- 28 with and support children and young people who have special educational needs or
- 29 disabilities. Available at:
- 30 https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_dat
- 31 a/file/398815/SEND Code of Practice January 2015.pdf [Accessed 05/11/2020]

32

Appendices

2 Appendix A – Review protocol

- 3 Review protocol for review question: What are the most effective combined approaches to identifying, assessing and
- 4 monitoring the health, social care and education needs (including changing needs) of disabled children and young people
- 5 with severe complex needs?

6 Table 3: Review protocol

ID	Field	Content
0.	PROSPERO registration number	CRD42020164786
1.	Review title	What are the most effective combined approaches to identifying, assessing and monitoring the health, social care and education needs (including changing needs) of disabled children and young people with severe complex needs?
2.	Review question	What are the most effective combined approaches to identifying, assessing and monitoring the health, social care and education needs (including changing needs) of disabled children and young people with severe complex needs?
3.	Objective	To determine effective combined approaches to identifying, assessing and monitoring the health, social care and education needs (including changing needs) of disabled children and young people with severe complex needs Identification
		To determine effective combined approaches to identifying specific needs in disabled children and young people whose parents have identified a concern and requested an assessment, or who have already been identified as having complex needs by health/social/educational professionals. The identification of who may have needs or require an assessment is outside the scope of this guideline.
		Assessment
		To determine effective combined approaches to assessing needs in disabled children and young people with severe complex needs. The specific content of the assessment will not be investigated.
		Monitoring
		To determine effective combined approaches to monitoring needs in disabled children and young people with severe complex needs, including approaches to, and timelines for, review and reassessment.

Combined approaches to identifying, assessing and monitoring health, social care and education needs

ID	Field	Content
4.	Searches	The following databases will be searched: Cochrane Central Register of Controlled Trials (CENTRAL) Cochrane Database of Systematic Reviews (CDSR) Embase MEDLINE Health Technology Assessment (HTA) Database of Abstracts of Reviews of Effects (DARE)British Education Index (BEI) Educational Information Resources Center (ERIC) Health Management Information Consortium (HMIC) Applied Social Science Index and Abstracts (ASSIA) Social Care Online Social Policy and Practice Social Science Citation Index Social Services Abstracts Sociological Abstracts PsycINFO CINAHL Emcare Searches will be restricted by: Date: 2000 onwards Language: English Other searches: Inclusion lists of systematic reviews Kings Fund Reports (https://www.kingsfund.org.uk/publications) National Audit Office
5	Condition or domain being studied	 Audit Commission Open Grey (if insufficient studies are found from other sources) The full search strategies for all databases will be published in the final review.
5.	Condition or domain being studied	Disabled children and young people from birth to 25 years with severe complex needs requiring health, social care and education support.

Combined approaches to identifying, assessing and monitoring health, social care and education needs

ID	Field	Content
6.	Population	Inclusion: Disabled children and young people from birth to 25 years with severe complex needs who require health, social care and education support (as identified by parent/carer, health, social care or education professional). Exclusion: Children and young people who do not have needs in all three areas of health, social care and education.
7.	Intervention/Exposure/Test	Identification, assessment, or monitoring of combined health, social care and education needs, incorporating evidence from: • The child or young person & their parents or carers • Education professionals • Healthcare professionals • Social care professionals Followed by intervention(s), goal setting or reassessment as indicated/prioritised. For example, Assess, Plan Do Review (APDR) approach and Education, Health and Care (EHC) plans.
8.	Comparator/Reference standard/Confounding factors	 Different approaches to identification, assessment or monitoring of combined health, social care and education needs followed by intervention(s), goal setting or reassessment as indicated Separate identification, assessment or monitoring of health, social care and education needs followed by intervention(s), goal setting or reassessment as indicated Different timings of identification or assessment (for example early versus late) Different frequency of monitoring reviews Different thresholds for triggering reviews and/or reassessment
9.	Types of study to be included	Systematic reviews of test and treat RCTs or non-randomised comparative test and treat studies (including cohort studies, before and after studies and interrupted time series), and test and treat RCTS will be included. Non-randomised studies will be included in the absence of RCTs. Service evaluations, process evaluations and audits will be included in the absence of comparative non-randomised studies. Conference abstracts will not be included. Non-randomised studies should adjust for confounders in their analysis such as: dominant provision (e.g. primarily autism, primarily physical disability), definitions of eligibility for service (e.g. for primary SEN), socioeconomic status. Studies will be downgraded for risk of bias if important confounding factors are not adequately adjusted for but will not be excluded for this reason.
10.	Other exclusion criteria	Studies will not be included for the following reasons: Published prior to 2000 Not published in the English language Non Organisation for Economic Co-operation and Development (OCED) country (https://www.oecd.org/about/members-and-partners/) Studies published prior to 2000 will not be considered due to legislative changes, specifically the Children

Combined approaches to identifying, assessing and monitoring health, social care and education needs

11.		and Families Care Act 2014, and the Aiming High for Disabled Children (AHDC) programme 2007. Studies published in languages other than English will not be considered due to time and resource constraints with translation.
11. (constraints with translation.
11. (
11.		Studies published by non OCED countries will not be considered due to differences in health, social care and education services to those implemented in the UK.
	Context	All settings will be considered where health, social care and education is provided for disabled children and young people from birth to 25 years with severe complex needs.
	Primary outcomes (critical outcomes)	 Critical Outcomes: Person focused: Meeting outcomes as specified in assessments (e.g., EHC plan) Progress towards outcomes/goals Service focused: Extent to which health, social care and educational needs are met (e.g., as measured by validated scales or whether EHC plans are met)
	Secondary outcomes (important outcomes)	 Important Outcomes: Person focused: Quality of life (both health- and social-related quality) (e.g., as measured by validated scales or assisted communication aids such as talking mats or 'it's all about me') Service user satisfaction (child or young person and parent or carer) (e.g., as measured by validated scales or assisted communication aids such as talking mats or 'it's all about me') Service focused: Waiting times (e.g., SEND Code of Practice (CoP) compliance or lengths in days)
	Data extraction (selection and coding)	All references identified by the searches and from other sources will be uploaded into STAR and deduplicated. Titles and abstracts of the retrieved citations will be screened to identify studies that potentially meet the inclusion criteria outlined in the review protocol. Full versions of the selected studies will be obtained for assessment. Studies that fail to meet the inclusion criteria once the full version has been checked will be excluded at this stage. Each study excluded after checking the full version will be listed, along with the reason for its exclusion. A standardised form will be used to extract data from studies. The following data will be extracted: study details (reference, country where study was carried out, type and dates), participant characteristics, inclusion and exclusion criteria, details of the interventions, setting and follow-up, relevant outcome data and source of funding. One reviewer will extract relevant data into a standardised form, and this will be quality assessed by a senior reviewer.
15. F	Risk of bias (quality) assessment	Quality assessment of individual studies will be performed using the following checklists:

Combined approaches to identifying, assessing and monitoring health, social care and education needs

ID	Field	Content	
		 ROBIS tool for systematic reviews Cochrane RoB tool v.2 for RCTs and quasi-RCTs Cochrane ROBINS-I tool for non-randomised (clinical) controlled trials and cohort studies Effective Practice and Organisation of Care (EPOC) RoB Tool for before and after studies Effective Practice and Organisation of Care (EPOC) RoB Tool for interrupted time series The quality assessment will be performed by one reviewer and this will be quality assessed by a senior reviewer. 	
16.	Strategy for data synthesis	Intervention review (test and treat): Depending on the availability of the evidence, the findings will be summarised narratively or quantitatively. Where possible, meta-analyses will be conducted using Cochrane Review Manager software. A fixed effect meta-analysis will be conducted and data will be presented as risk ratios or odds ratios for dichotomous outcomes, and mean differences or standardised mean differences for continuous outcomes. Heterogeneity in the effect estimates of the individual studies will be assessed using the I2 statistic. I2 values of greater than 50% and 80% will be considered as significant and very significant heterogeneity, respectively. Heterogeneity will be explored as appropriate using sensitivity analyses and pre-specified subgroup analyses. If heterogeneity cannot be explained through subgroup analysis then a random effects model will be used for meta-analysis, or the data will not be pooled if the I2 statistic is greater than 80%. The confidence in the findings across all available evidence will be evaluated for each outcome using an adaptation of the 'Grading of Recommendations Assessment, Development and Evaluation (GRADE) toolbox' developed by the international GRADE working group: http://www.gradeworkinggroup.org/ Minimally important differences: • We will check the rehabilitation measures database (www.sralab.org) for published MIDs for scales reported by included studies and use these if available. If not, we will use GRADE default MIDs. • For extent to which needs are met, we will use any statistically significant difference. • For all remaining continuous outcomes, we will use GRADE default MID of 0.5 times SD of the control groups at baseline (or at follow-up if the SD is not available a baseline). For all remaining dichotomous outcomes (RRs, ORs and HRs), we will use the GRADE default for RRs of 0.8 and 1.25 for consistency.	
17.	Analysis of sub-groups	In the case of heterogeneity, the following groups may be investigated: • Setting (e.g. co-located vs not) • Country • Rural versus urban • Age group (≥16 years vs <16 years)	
18.	Type and method of review	☑ Intervention	

Combined approaches to identifying, assessing and monitoring health, social care and education needs

ID	Field	Content			
			Diagnostic		
			Prognostic		
			Qualitative		
			Epidemiologic		
			Service Delivery		
		□ Other (please specify)			
19.	Language	English			
20.	Country	England			
21.	Anticipated or actual start date	08 January 2020			
22.	Anticipated completion date	12 May 2021			
23.	Stage of review at time of this submission	Review stage		Started	Completed
		Preliminary searches		V	
		Piloting of the study selection process			
		Formal screening of search results against eligibility criteria			
		Data extraction			
		Risk of bias (quality) assessment			
		Data analysis			
24.	Named contact	5a. Named contact National Guideline Alliance 5b Named contact e-mail CYPseverecomplexneeds@nice.org.uk 5e Organisational affiliation of the review National Institute for Health and Care Excellence (NICE) and National Guideline Alliance			
25.	Review team members	National Guideline Alliance			
26.	Funding sources/sponsor	This systematic review is being completed by the National Guideline Alliance which receives funding from			

Combined approaches to identifying, assessing and monitoring health, social care and education needs

ID	Field	Content		
		NICE.		
27.	Conflicts of interest	All guideline committee members and anyone who has direct input into NICE guidelines (including the evidence review team and expert witnesses) must declare any potential conflicts of interest in line with NICE's code of practice for declaring and dealing with conflicts of interest. Any relevant interests, or changes to interests, will also be declared publicly at the start of each guideline committee meeting. Before each meeting, any potential conflicts of interest will be considered by the guideline committee Chair and a senior member of the development team. Any decisions to exclude a person from all or part of a meeting will be documented. Any changes to a member's declaration of interests will be recorded in the minutes of the meeting. Declarations of interests will be published with the final guideline.		
28.	Collaborators	Development of this systematic review will be overseen by an advisory committee who will use the review to inform the development of evidence-based recommendations in line with section 3 of Developing NICE guidelines: the manual . Members of the guideline committee are available on the NICE website: https://www.nice.org.uk/guidance/indevelopment/gid-ng10113		
29.	Other registration details	None		
30.	Reference/URL for published protocol	https://www.crd.york.ac.uk/prospero/display_record.php?RecordID=164786		
31.	Dissemination plans	 NICE may use a range of different methods to raise awareness of the guideline. These include standard approaches such as: notifying registered stakeholders of publication publicising the guideline through NICE's newsletter and alerts issuing a press release or briefing as appropriate, posting news articles on the NICE website, using social media channels, and publicising the guideline within NICE. 		
32.	Keywords	Child, infant, young person, disability, health care, education, social care, service delivery, service organisation, assessment		
33.	Details of existing review of same topic by same authors	None		
34.	Current review status	\boxtimes	Ongoing	
			Completed but not published	
			Completed and published	
			Completed, published and being updated	
			Discontinued	
35	Additional information	None		

9

DRAFT FOR CONSULTATION

Combined approaches to identifying, assessing and monitoring health, social care and education needs

ID	Field	Content
36.	Details of final publication	www.nice.org.uk

ADHC: Aiming High for Disabled Children; APDR: Assess, Plan Do Review (APDR); ASSIA: Applied Social Science Index and Abstracts; BEI: British Education Index; CDSR: Cochrane Database of Systematic Reviews; CENTRAL: Cochrane Central Register of Controlled Trials; CoP: Code of Practice; DARE: database of Abstracts of Reviews of Effects; EHC: Education, Health and Care; EPOC: Effective Practice and Organisation of Care; ERIC: Educational Information Resources Center; GRADE: Grading of Recommendations Assessment, Development and Evaluation; HMIC: Health Management Information Consortium; HR: hazard ratio; HTA: Health Technology Assessment; MID: minimally important difference; NICE: National Institute for Health and Care Excellence; OECD: Organisation for Economic Co-operation and Development; OR: odds ratio; RCT: randomised controlled trial; RoB: risk of bias; RR: risk ratio; ROBINS-I: risk of bias in non-randomised studies – of interventions; ROBIS: Risk of Bias in Systematic Reviews; SD: standard deviation; SEN: special educational needs;

1 Appendix B – Literature search strategies

- 2 Literature search strategies for review question: What are the most effective
- 3 combined approaches to identifying, assessing and monitoring the health,
- 4 social care and education needs (including changing needs) of disabled
- 5 children and young people with severe complex needs?

6

7 Databases: Medline; Medline EPub Ahead of Print; and Medline In-Process & Other Non-Indexed Citations

9 Date of last search: 20/05/2020

	e of last search: 20/05/2020
#	Searches
1	ADOLESCENT/ or MINORS/
2	(adolescen\$ or teen\$ or youth\$ or young or juvenile? or minors or highschool\$).ti,ab.
3	exp CHILD/
4	(child\$ or schoolchild\$ or "school age" or "school aged" or preschool\$ or toddler\$ or kid? or kindergar\$ or boy? or girl?).ti,ab.
5	exp INFANT/
6	(infan\$ or neonat\$ or newborn\$ or baby or babies).ti,ab.
7	exp PEDIATRICS/
8	p?ediatric\$.ti,ab.
9	YOUNG ADULT/
10	young\$ adult?.ti,ab.
11	or/1-10
12	exp DISABLED PERSONS/
13	exp MENTAL DISORDERS/
14	exp COMMUNICATION DISORDERS/
15	exp INTELLECTUAL DISABILITY/
16	(disable? or disabilit\$ or handicap\$ or retard\$ or disorder? or impair\$ or condition? or difficulty or difficulties or deficit? or dysfunct\$).ti.
17	((sever\$ or complex\$ or special or high) adj3 need?).ti,ab.
18	SHCN.ti,ab.
19	or/12-18
20	11 and 19
21	DISABLED CHILDREN/
22	CSHCN.ti,ab.
23	or/20-22
24	INTERINSTITUTIONAL RELATIONS/
25	INTERSECTORAL COLLABORATION/
26	"DELIVERY OF HEALTH CARE, INTEGRATED"/
27	(interinstitution\$ or multiinstitution\$ or jointinstitution\$).ti,ab.
28	(interorgani?ation\$ or multiorgani?ation\$ or jointorgani?ation\$).ti,ab.
29	(intersector\$ or multisector\$ or jointsector\$).ti,ab.
30	(interagenc\$ or multiagenc\$ or jointagenc\$).ti,ab.
31	(interprovider? or multiprovider? or jointprovider?).ti,ab.
32	(interstakeholder? or multistakeholder? or jointstakeholder?).ti,ab.
33	(interprofession\$ or multiprofession\$ or jointprofession\$).ti,ab.
34	((inter or multi\$ or joint) adj3 (institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or profession\$)).ti,ab.
35	((institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or profession\$ or care or service? or department\$) adj5 (collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or co-operat\$ or integrat\$ or partner\$)).ti.
36	or/24-35
37	(HEALTH SERVICES/ or CHILD HEALTH SERVICES/ or ADOLESCENT HEALTH SERVICES/ or COMMUNITY HEALTH SERVICES/ or HOME CARE SERVICES/ or HEALTH SERVICES FOR PEOPLE WITH DISABILITIES/ or MENTAL HEALTH SERVICES/ or NURSING SERVICES/ or exp HEALTH PERSONNEL/) and (exp SOCIAL WORK/ or SOCIAL WORK, PSYCHIATRIC/ or SOCIAL WORKERS/)
38	(HEALTH SERVICES/ or CHILD HEALTH SERVICES/ or ADOLESCENT HEALTH SERVICES/ or COMMUNITY HEALTH SERVICES/ or HOME CARE SERVICES/ or HEALTH SERVICES FOR PEOPLE WITH DISABILITIES/ or MENTAL HEALTH SERVICES/ or NURSING SERVICES/ or exp HEALTH PERSONNEL/) and (EDUCATION/ or exp EDUCATION, SPECIAL/ or SCHOOLS/ or SCHOOL HEALTH SERVICES/ or SCHOOLS, NURSERY/ or exp NURSERIES/ or CHILD DAY CARE CENTERS/ or UNIVERSITIES/ or TEACHING/ or REMEDIAL TEACHING/ or SCHOOL TEACHERS/)
39	(exp SOCIAL WORK/ or SOCIAL WORK, PSYCHIATRIC/ or SOCIAL WORKERS/) and (EDUCATION/ or exp
	EDUCATION, SPECIAL/ or SCHOOLS/ or SCHOOL HEALTH SERVICES/ or SCHOOLS, NURSERY/ or exp

Combined approaches to identifying, assessing and monitoring health, social care and education needs

needs	
#	Searches
	NURSERIES/ or CHILD DAY CARE CENTERS/ or UNIVERSITIES/ or TEACHING/ or REMEDIAL TEACHING/ or
	SCHOOL TEACHERS/)
40	or/37-39
41	((health\$ or NHS or clinical or clinician? or medical or medic? or physician? or consultant? or nurse? or general
	practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or
	language) adj3 therapist?) or SLT?) adj5 social\$ adj5 (care or service? or department? or institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or policy or policies or collaborat\$ or co-ordinat\$ or co-ordi
	operat\$ or integrat\$ or partnership? or partnership or network\$ or inter or multi or joint\$ or across or share? or sharing
	or together or communicat\$ or barrier? or facilitat\$ or deliver\$)).ti,ab.
42	((health\$ or NHS or clinical or clinician? or medical or medic? or physician? or consultant? or nurse? or general
	practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or
	language) adj3 therapist?) or SLT?) adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or
	SENCO? or DfE?) adj5 (care or service? or department? or institution\$ or organi?ation\$ or sector\$ or agenc\$ or
	provider? or policy or policies or collaborat\$ or co-ordinat\$ or co-ordinat\$ or co-operat\$ or integrat\$ or postposting or post
	partnership? or partnering or network\$ or inter or multi or joint\$ or across or share? or sharing or together or communicat\$ or barrier? or facilitat\$ or deliver\$)),ti,ab.
43	(social\$ adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or SENCO? or DfE?) adj5 (care or
	service? or department? or institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or policy or policies or
	collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or co-operat\$ or integrat\$ or partnership? or partnering or
	network\$ or inter or multi or joint\$ or across or share? or sharing or together or communicat\$ or barrier? or facilitat\$
	or deliver\$)).ti,ab.
44	or/41-43
45	STATE MEDICINE/og [Organization & Administration]
46 47	CHILD HEALTH SERVICES/og [Organization & Administration] ADOLESCENT HEALTH SERVICES/og [Organization & Administration]
48	EDUCATION/og [Organization & Administration]
49	exp EDUCATION, SPECIAL/og [Organization & Administration]
50	exp SOCIAL WORK/og [Organization & Administration]
51	or/45-50
52	"Education Health and Care plan?".ti,ab.
53	EHC plan?.ti,ab.
54	EHCP?.ti,ab.
55	or/52-54
56	((interinstitution\$ or multiinstitution\$ or jointinstitution\$ or interorgani?ation\$ or multiorgani?ation\$ or
	jointorgani?ation\$ or intersector\$ or multisector\$ or jointsector\$ or interagenc\$ or multiagenc\$ or jointagenc\$ or interprovider? or multiprovider? or jointprovider? or interstakeholder? or multistakeholder? or jointstakeholder? or
	interprofession\$ or multiprofession\$ or jointprofession\$) adj7 (assess\$ or reassess\$ or re-assess\$ or identif\$ or
	monitor\$)).ti,ab.
57	((inter or multi\$ or joint) adj3 (institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or
	profession\$) adj7 (assess\$ or re-assess\$ or identif\$ or monitor\$)).ti,ab.
58	((institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or profession\$ or care or service? or
	department\$) adj5 (collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or co-operat\$ or integrat\$ or partner\$) adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti.
59	or/56-58
60	((health\$ or NHS or clinical or clinician? or medical or medic? or physician? or consultant? or nurse? or general
00	practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or
	language) adj3 therapist?) or SLT?) adj5 social\$ adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti.
61	((health\$ or NHS or clinical or clinician? or medical or medic? or physician? or consultant? or nurse? or general
	practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or
	language) adj3 therapist?) or SLT?) adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or
62	SENCO? or DfE?) adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti. (social\$ adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or SENCO? or DfE?) adj5 (assess\$ or
02	reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti.
63	or/60-62
64	*"HEALTH SERVICES NEEDS AND DEMAND"/og [Organization & Administration]
65	*NEEDS ASSESSMENT/
66	(need? adj5 (assess\$ or re-assess\$ or identif\$ or monitor\$)).ti.
67	(need? adj5 (assess\$ or re-assess\$ or identif\$ or monitor\$)).ab. /freq=2
68	(need? adj5 (health\$ or social\$ or educat\$ or service?) adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or
60	monitor\$)).ti,ab.
69	OF/65-68
70 71	CRITICAL PATHWAYS/ pathway?.ti.
72	or/70-71
73	23 and 55
74	23 and 59
75	23 and 63
76	23 and 64
77	23 and (36 or 40 or 44 or 51) and 69
78	23 and (36 or 40 or 44 or 51) and 72
79	or/73-78
80	limit 79 to english language

Combined approaches to identifying, assessing and monitoring health, social care and education needs

#	Searches
81	limit 80 to yr="2000 -Current"
82	LETTER/
83	EDITORIAL/
84	NEWS/
85	exp HISTORICAL ARTICLE/
86	ANECDOTES AS TOPIC/
87	COMMENT/
88	CASE REPORT/
89	(letter or comment*).ti.
90	or/82-89
91	RANDOMIZED CONTROLLED TRIAL/ or random*.ti,ab.
92	90 not 91
93	ANIMALS/ not HUMANS/
94	exp ANIMALS, LABORATORY/
95	exp ANIMAL EXPERIMENTATION/
96	exp MODELS, ANIMAL/
97	exp RODENTIA/
98	(rat or rats or mouse or mice).ti.
99	or/92-98
100	81 not 99

1

2 Databases: Embase; and Embase Classic

3 Date of last search: 20/05/2020

	Searches
1	exp ADOLESCENT/
2	(adolescen\$ or teen\$ or youth\$ or young or juvenile? or minors or highschool\$).ti,ab.
3	exp CHILD/
4	(child\$ or schoolchild\$ or "school age" or "school aged" or preschool\$ or toddler\$ or kid? or kindergar\$ or boy? or
_	girl?).ti,ab.
5	exp INFANT/
6	(infan\$ or neonat\$ or newborn\$ or baby or babies).ti,ab.
7	exp PEDIATRICS/
8	p?ediatric\$.ti,ab.
9	YOUNG ADULT/
10	young\$ adult?.ti,ab.
11	or/1-10
12	exp DISABLED PERSON/
13	exp MENTAL DISEASE/
14	INTELLECTUAL IMPAIRMENT/
15	(disable? or disabilit\$ or handicap\$ or retard\$ or disorder? or impair\$ or condition? or difficulty or difficulties or deficit? or dysfunct\$).ti.
16	((sever\$ or complex\$ or special or high) adj3 need?).ti,ab.
17	SHCN.ti,ab.
18	or/12-17
19	11 and 18
20	HANDICAPPED CHILD/
21	CSHCN.ti,ab.
22	or/19-21
23	PUBLIC RELATIONS/
24	INTERSECTORAL COLLABORATION/
25	INTEGRATED HEALTH CARE SYSTEM/
26	(interinstitution\$ or multiinstitution\$ or jointinstitution\$).ti,ab.
27	(interorgani?ation\$ or multiorgani?ation\$ or jointorgani?ation\$).ti,ab.
28	(intersector\$ or multisector\$ or jointsector\$).ti,ab.
29	(interagenc\$ or multiagenc\$ or jointagenc\$).ti,ab.
30	(interprovider? or multiprovider? or jointprovider?).ti,ab.
31	(interstakeholder? or multistakeholder? or jointstakeholder?).ti,ab.
32	(interprofession\$ or multiprofession\$ or jointprofession\$).ti,ab.
33	((inter or multi\$ or joint) adj3 (institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or profession\$)).ti,ab.
34	((institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or profession\$ or care or service? or department\$) adj5 (collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or co-operat\$ or integrat\$ or partner\$)).ti.
35	or/23-34
36	(HEALTH SERVICE/ or CHILD HEALTH CARE/ or COMMUNITY CARE/ or HOME CARE/ or MENTAL HEALTH SERVICE/ or *NURSING/ or exp HEALTH CARE PERSONNEL/) and (SOCIAL CARE/ or SOCIAL WORK/ or SOCIAL WORKER/)

Combined approaches to identifying, assessing and monitoring health, social care and education needs

Searches (HEALTH SERVICE/ or CHILD HEALTH CARE/ or COMMUNITY CARE/ or HOME CARE/ or MENTAL HEALTH SERVICE/ or *NURSING/ or exp HEALTH CARE PERSONNEL/) and (EDUCATION/ or exp SPECIAL EDUCATION/ or SCHOOL/ or SCHOOL HEALTH SERVICE/ or NURSERY SCHOOL/ or NURSERY/ or KINDERGARTEN/ or PRIMARY SCHOOL/ or MIDDLE SCHOOL/ or HIGH SCHOOL/ or COLLEGE/ or COMMUNITY COLLEGE/ or UNIVERSITY/ or TEACHING/ or exp TEACHER/) (SOCIAL CARE/ or SOCIAL WORK/ or SOCIAL WORKER/) and (EDUCATION/ or exp SPECIAL EDUCATION/ or SCHOOL/ or SCHOOL HEALTH SERVICE/ or NURSERY SCHOOL/ or NURSERY/ or KINDERGARTEN/ or PRIMARY SCHOOL/ or MIDDLE SCHOOL/ or HIGH SCHOOL/ or COLLEGE/ or COMMUNITY COLLEGE/ or UNIVERSITY/ or TEACHING/ or exp TEACHER/) 39 ((health\$ or NHS or clinical or clinician? or medical or medic? or physician? or consultant? or nurse? or general practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or language) adj3 therapist?) or SLT?) adj5 social\$ adj5 (care or service? or department? or institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or policy or policies or collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or co-operat\$ or integrat\$ or partnership? or partnering or network\$ or inter or multi or joint\$ or across or share? or sharing or together or communicat\$ or barrier? or facilitat\$ or deliver\$)).ti,ab. ((health\$ or NHS or clinical or clinician? or medical or medic? or physician? or consultant? or nurse? or general practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or language) adj3 therapist?) or SLT?) adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or SENCO? or DfE?) adj5 (care or service? or department? or institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or policy or policies or collaborat\$ or coordinat\$ or co-ordinat\$ or co-operat\$ or integrat\$ or partnership? or partnership? or network\$ or inter or multi or joint\$ or across or share? or sharing or together or communicat\$ or barrier? or facilitat\$ or deliver\$)).ti,ab. (social\$ adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or SENCO? or DfE?) adj5 (care or 42 service? or department? or institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or policy or policies or collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or integrat\$ or partnership? or partnering or network\$ or inter or multi or joint\$ or across or share? or sharing or together or communicat\$ or barrier? or facilitat\$ or deliver\$)).ti,ab. 43 or/40-42 44 NATIONAL HEALTH SERVICE/ and ORGANIZATION/ 45 CHILD HEALTH CARE/ and ORGANIZATION/ 46 EDUCATION/ and ORGANIZATION/ exp SPECIAL EDUCATION/ and ORGANIZATION/ 47 48 SOCIAL WORK/ and ORGANIZATION/ 49 or/44-48 50 "Education Health and Care plan?".ti,ab. 51 EHC plan?.ti,ab. 52 EHCP?.ti,ab. 53 or/50-52 54 ((interinstitution\$ or multiinstitution\$ or jointinstitution\$ or interorgani?ation\$ or multiorgani?ation\$ or jointorgani?ation\$ or intersector\$ or multisector\$ or jointsector\$ or interagenc\$ or multiagenc\$ or jointagenc\$ or interprovider? or multiprovider? or jointprovider? or interstakeholder? or multistakeholder? or jointstakeholder? or interprofession\$ or multiprofession\$ or jointprofession\$) adj7 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti,ab. 55 ((inter or multi\$ or joint) adj3 (institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or profession\$) adj7 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti,ab. ((institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or profession\$ or care or service? or 56 department\$) adj5 (collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or co-operat\$ or integrat\$ or partner\$) adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti. 57 or/54-56 ((health\$ or NHS or clinical or clinical? or medical or medic? or physician? or consultant? or nurse? or general practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or language) adj3 therapist?) or SLT?) adj5 social\$ adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti. ((health\$ or NHS or clinical or clinician? or medical or medic? or physician? or consultant? or nurse? or general practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or language) adj3 therapist?) or SLT?) adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or SENCO? or DfE?) adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti. 60 (social\$ adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or SENCO? or DfE?) adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti. 61 or/58-60 62 *NEEDS ASSESSMENT/ 63 (need? adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti. (need? adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ab. /freq=2 64 (need? adj5 (health\$ or social\$ or educat\$ or service?) adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or 65 monitor\$)).ti,ab. 66 or/62-65 67 CLINICAL PATHWAY/ 68 pathway?.ti. 69 or/67-68 70 22 and 53 71 22 and 57 72 22 and 61 22 and (35 or 39 or 43 or 49) and 66 73 22 and (35 or 39 or 43 or 49) and 69

Combined approaches to identifying, assessing and monitoring health, social care and education needs

#	Searches
75	or/70-74
76	limit 75 to english language
77	limit 76 to yr="2000 -Current"
78	letter.pt. or LETTER/
79	note.pt.
80	editorial.pt.
81	CASE REPORT/ or CASE STUDY/
82	(letter or comment*).ti.
83	or/78-82
84	RANDOMIZED CONTROLLED TRIAL/ or random*.ti,ab.
85	83 not 84
86	ANIMAL/ not HUMAN/
87	NONHUMAN/
88	exp ANIMAL EXPERIMENT/
89	exp EXPERIMENTAL ANIMAL/
90	ANIMAL MODEL/
91	exp RODENT/
92	(rat or rats or mouse or mice).ti.
93	or/85-92
94	77 not 93

1

2 Database: Health Management Information Consortium (HMIC)

3 Date of last search: 20/05/2020

#	Searches
1	exp YOUNG PEOPLE/
2	(adolescen\$ or teen\$ or youth\$ or young or juvenile? or minors or highschool\$).ti,ab.
3	exp CHILDREN/
4	(child\$ or schoolchild\$ or "school age" or "school aged" or preschool\$ or toddler\$ or kid? or kindergar\$ or boy? or
	girl?).ti,ab.
5	(infan\$ or neonat\$ or newborn\$ or baby or babies).ti,ab.
6	exp PAEDIATRICS/
7	p?ediatric\$.ti,ab.
8	YOUNG ADULTS/
9	young\$ adult?.ti,ab.
10	or/1-9
11	DISABLED PEOPLE/
12	exp DISABILITIES/
13	(disable? or disabilit\$ or handicap\$ or retard\$ or disorder? or impair\$ or condition? or difficulty or difficulties or deficit?
	or dysfunct\$).ti.
14	((sever\$ or complex\$ or special or high) adj3 need?).ti,ab.
15	SHCN.ti,ab.
16	or/11-15
17	10 and 16
18	CSHCN.ti,ab.
19	or/17-18
20	COLLABORATION/
21	exp INTERAGENCY COLLABORATION/
22	INTERPROFESSIONAL COLLABORATION/
23	COLLABORATIVE CARE/
24	INTEGRATED PROVIDERS/
25	INTEGRATED CARE/
26	INTERDISCIPLINARY SERVICES/
27	JOINT WORKING/
28	HEALTH & SOCIAL SERVICES INTERACTION/
29	COMMUNICATION/
30	HEALTH SERVICE PROVISION/
31	(interinstitution\$ or multiinstitution\$ or jointinstitution\$).ti,ab.
32	(interorgani?ation\$ or multiorgani?ation\$ or jointorgani?ation\$).ti,ab.
33	(intersector\$ or multisector\$ or jointsector\$).ti,ab.
34	(interagenc\$ or multiagenc\$ or jointagenc\$).ti,ab.
35	(interprovider? or multiprovider? or jointprovider?).ti,ab.
36	(interstakeholder? or multistakeholder? or jointstakeholder?).ti,ab.
37	(interprofession\$ or multiprofession\$ or jointprofession\$).ti,ab.
38	((inter or multi\$ or joint) adj3 (institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or profession\$)).ti,ab.
39	((institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or profession\$ or care or service? or

Combined approaches to identifying, assessing and monitoring health, social care and education needs

need	S
#	Searches
	department\$) adj5 (collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or co-operat\$ or integrat\$ or partner\$)).ti.
40	or/20-39
41	(HEALTH SERVICES/ or exp CHILD HEALTH SERVICES/ or COMMUNITY HEALTH SERVICES/ or exp MENTAL HEALTH SERVICES/ or NURSING CARE/ or exp HEALTH SERVICE STAFF/) and (exp SOCIAL WORK/ or SOCIAL WORK SERVICE/ or SOCIAL WORK PROFESSION/ or SOCIAL WORKERS/ or exp SOCIAL WORKER TEAMS/ or SOCIAL CARE/ or exp SOCIAL CARE SERVICES/ or SOCIAL SERVICES/ or SOCIAL SERVICES DEPARTMENTS/ or SUPPORTIVE SOCIAL WORK/)
42	(HEALTH SERVICES/ or exp CHILD HEALTH SERVICES/ or COMMUNITY HEALTH SERVICES/ or exp MENTAL HEALTH SERVICES/ or NURSING CARE/ or exp HEALTH SERVICE STAFF/) and (EDUCATION/ or PRIMARY EDUCATION/ or SECONDARY EDUCATION/ or exp SPECIAL EDUCATION/ or exp SCHOOLS/ or exp SCHOOL HEALTH SERVICES/ or exp NURSERIES/ or UNIVERSITIES/ or TEACHING/ or REMEDIAL TEACHING/ or TEACHERS/)
43	(exp SOCIAL WORK/ or SOCIAL WORK SERVICE/ or SOCIAL WORK PROFESSION/ or SOCIAL WORKERS/ or exp SOCIAL WORKER TEAMS/ or SOCIAL CARE/ or exp SOCIAL CARE SERVICES/ or SOCIAL SERVICES/ or SOCIAL SERVICES DEPARTMENTS/ or SUPPORTIVE SOCIAL WORK/) and (EDUCATION/ or PRIMARY EDUCATION/ or SECONDARY EDUCATION/ or exp SPECIAL EDUCATION/ or exp SCHOOLS/ or exp SCHOOL HEALTH SERVICES/ or exp NURSERIES/ or UNIVERSITIES/ or TEACHING/ or REMEDIAL TEACHING/ or TEACHERS/)
44	or/41-43
45	((health\$ or NHS or clinical or clinician? or medical or medic? or physician? or consultant? or nurse? or general practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or language) adj3 therapist?) or SLT?) adj5 social\$ adj5 (care or service? or department? or institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or policy or policies or collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or co-operat\$ or integrat\$ or partnership? or partnering or network\$ or inter or multi or joint\$ or across or share? or sharing or together or communicat\$ or barrier? or facilitat\$ or deliver\$)).ti,ab.
46	((health\$ or NHS or clinical or clinical? or medical or medic? or physician? or consultant? or nurse? or general practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or language) adj3 therapist?) or SLT?) adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or SENCO? or DfE?) adj5 (care or service? or department? or institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or policy or policies or collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or co-operat\$ or integrat\$ or partnership? or partnering or network\$ or inter or multi or joint\$ or across or share? or sharing or together or communicat\$ or barrier? or facilitat\$ or deliver\$)).ti,ab.
47	(social\$ adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or SENCO? or DfE?) adj5 (care or service? or department? or institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or policy or policies or collaborat\$ or coordinat\$ or co-ordinat\$ or co-operat\$ or co-operat\$ or integrat\$ or partnership? or partnering or network\$ or inter or multi or joint\$ or across or share? or sharing or together or communicat\$ or barrier? or facilitat\$ or deliver\$)).ti,ab.
48	or/45-47
49	"Education Health and Care plan?".ti,ab.
50	EHC plan?.ti,ab. EHCP?.ti,ab.
51 52	or/49-51
53	((interinstitution\$ or multiinstitution\$ or jointinstitution\$ or interorgani?ation\$ or multiorgani?ation\$ or jointorgani?ation\$ or intersector\$ or multisector\$ or jointsector\$ or interagenc\$ or multiagenc\$ or jointagenc\$ or interprovider? or multiprovider? or jointprovider? or interstakeholder? or multistakeholder? or jointstakeholder? or interprofession\$ or multiprofession\$ or jointprofession\$) adj7 (assess\$ or reassess\$ or reassess\$ or identif\$ or monitor\$)).ti,ab.
54	((inter or multi\$ or joint) adj3 (institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or profession\$) adj7 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti,ab.
55	((institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or profession\$ or care or service? or department\$) adj5 (collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or co-operat\$ or integrat\$ or partner\$) adj5 (assess\$ or re-assess\$ or re-assess\$ or identif\$ or monitor\$)).ti.
56 57	or/53-55 ((health\$ or NHS or clinical or clinician? or medical or medic? or physician? or consultant? or nurse? or general
31	practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or language) adj3 therapist?) or SLT?) adj5 social\$ adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti.
58	((health\$ or NHS or clinical or clinical? or medical or medic? or physician? or consultant? or nurse? or general practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or language) adj3 therapist?) or SLT?) adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or SENCO? or DfE?) adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti.
59	(social\$ adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or SENCO? or DfE?) adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti.
60	or/57-59
61	NEEDS ASSESSMENT/
62 63	HEALTH NEEDS ASSESSMENT/ INDIVIDUAL ASSESSMENT/
64	(need? adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti.
65	(need? adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ab. /freq=2
66	(need? adj5 (health\$ or social\$ or educat\$ or service?) adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti,ab.
67	or/61-66
68 69	CARE PATHWAYS/
69 70	pathway?.ti. or/68-69
71	19 and 52

Combined approaches to identifying, assessing and monitoring health, social care and education needs

#	Searches
72	19 and 56
73	19 and 60
74	19 and (40 or 44 or 48) and 67
75	19 and (40 or 44 or 48) and 70
76	or/71-75
77	limit 76 to yr="2000 -Current"

1

2 Database: Social Policy and Practice

3 Date of last search: 20/05/2020

#	Searches
1	(adolescen\$ or teen\$ or youth\$ or young or juvenile? or minors or highschool\$).ti,ab.
2	(child\$ or schoolchild\$ or "school age" or "school aged" or preschool\$ or toddler\$ or kid? or kindergar\$ or boy? or girl?).ti,ab.
3	(infan\$ or neonat\$ or newborn\$ or baby or babies).ti,ab.
4	p?ediatric\$.ti,ab.
5	young\$ adult?.ti,ab.
6	or/1-5
7	(disable? or disabilit\$ or handicap\$ or retard\$ or disorder? or impair\$ or condition? or difficulty or difficulties or deficit? or dysfunct\$).ti.
8	((sever\$ or complex\$ or special or high) adj3 need?).ti,ab.
9	SHCN.ti,ab.
10	or/7-9
11	6 and 10
12	CSHCN.ti,ab.
13	or/11-12
14	(interinstitution\$ or multiinstitution\$ or jointinstitution\$).ti,ab.
15	(interorgani?ation\$ or multiorgani?ation\$ or jointorgani?ation\$).ti,ab.
16	(intersector\$ or multisector\$ or jointsector\$).ti,ab.
17	(interagenc\$ or multiagenc\$ or jointagenc\$).ti,ab.
18	(interprovider? or multiprovider? or jointprovider?).ti,ab.
19	(interstakeholder? or multistakeholder? or jointstakeholder?).ti,ab.
20	(interprofession\$ or multiprofession\$ or jointprofession\$).ti,ab.
21	((inter or multi\$ or joint) adj3 (institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or profession\$)).ti,ab.
22	((institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or profession\$ or care or service? or department\$) adj5 (collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or co-operat\$ or integrat\$ or partner\$)).ti.
23	or/14-22
24	((health\$ or NHS or clinical or clinician? or medical or medic? or physician? or consultant? or nurse? or general practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or language) adj3 therapist?) or SLT?) adj5 social\$ adj5 (care or service? or department? or institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or policy or policies or collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or co-operat\$ or integrat\$ or partnership? or partnering or network\$ or inter or multi or joint\$ or across or share? or sharing or together or communicat\$ or barrier? or facilitat\$ or deliver\$)).ti,ab.
25	((health\$ or NHS or clinical or clinician? or medical or medic? or physician? or consultant? or nurse? or general practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or language) adj3 therapist?) or SLT?) adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or SENCO? or DfE?) adj5 (care or service? or department? or institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or policy or policies or collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or co-operat\$ or integrat\$ or partnership? or partnering or network\$ or inter or multi or joint\$ or across or share? or sharing or together or communicat\$ or barrier? or facilitat\$ or deliver\$)).ti,ab.
26	(social\$ adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or SENCO? or DfE?) adj5 (care or service? or department? or institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or policy or policies or collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or co-operat\$ or integrat\$ or partnership? or partnering or network\$ or inter or multi or joint\$ or across or share? or sharing or together or communicat\$ or barrier? or facilitat\$ or deliver\$)).ti,ab.
27	or/24-26
28	"Education Health and Care plan?".ti,ab.
29	EHC plan?.ti,ab.
30	EHCP?.ti,ab.
31	or/28-30
32	(assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$).ti,ab.
33	((interinstitution\$ or multiinstitution\$ or jointinstitution\$ or interorgani?ation\$ or multiorgani?ation\$ or jointorgani?ation\$ or intersector\$ or multisector\$ or jointsector\$ or interagenc\$ or multiagenc\$ or jointagenc\$ or interprovider? or multiprovider? or jointprovider? or interstakeholder? or multistakeholder? or jointstakeholder? or interprofession\$ or multiprofession\$ or jointprofession\$) adj7 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti,ab.
34	((inter or multi\$ or joint) adj3 (institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or profession\$) adj7 (assess\$ or re-assess\$ or identif\$ or monitor\$)).ti,ab.
35	((institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or profession\$ or care or service? or

Combined approaches to identifying, assessing and monitoring health, social care and education needs

#	Searches
	department\$) adj5 (collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or co-operat\$ or integrat\$ or partner\$) adj5 (assess\$ or re-assess\$ or identif\$ or monitor\$)).ti.
36	or/33-35
37	((health\$ or NHS or clinical or clinician? or medical or medic? or physician? or consultant? or nurse? or general practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or language) adj3 therapist?) or SLT?) adj5 social\$ adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti.
38	((health\$ or NHS or clinical or clinical? or medical or medic? or physician? or consultant? or nurse? or general practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or language) adj3 therapist?) or SLT?) adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or SENCO? or DfE?) adj5 (assess\$ or re-assess\$ or identif\$ or monitor\$)).ti.
39	(social\$ adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or SENCO? or DfE?) adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti.
40	or/37-39
41	(need? adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti.
42	(need? adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ab. /freq=2
43	(need? adj5 (health\$ or social\$ or educat\$ or service?) adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti,ab.
44	or/41-43
45	pathway?.ti.
46	13 and 31 and 32
47	13 and 36
48	13 and 40
49	13 and (23 or 27) and 44
50	13 and (23 or 27) and 45
51	or/46-50
52	limit 51 to yr="2000 -Current"

1

2 Database: PsycInfo

3 Date of last search: 20/05/2020

#	Searches
1	(adolescen\$ or teen\$ or youth\$ or young or juvenile? or minors or highschool\$).ti,ab.
2	(child\$ or schoolchild\$ or "school age" or "school aged" or preschool\$ or toddler\$ or kid? or kindergar\$ or boy? or
	girl?).ti,ab.
3	(infan\$ or neonat\$ or newborn\$ or baby or babies).ti,ab.
4	PEDIATRICS/
5	p?ediatric\$.ti,ab.
6	young\$ adult?.ti,ab.
7	or/1-6
8	DISORDERS/
9	exp DISABILITIES/
10	PHYSICAL DISORDERS/
11	exp SENSE ORGAN DISORDERS/
12	exp MENTAL DISORDERS/
13	exp COMMUNICATION DISORDERS/
14	SPECIAL NEEDS/
15	(disable? or disabilit\$ or handicap\$ or retard\$ or disorder? or impair\$ or condition? or difficulty or difficulties or deficit?
	or dysfunct\$).ti.
16	((sever\$ or complex\$ or special or high) adj3 need?).ti,ab.
17	SHCN.ti,ab.
18	or/8-17
19	7 and 18
20	CSHCN.ti,ab.
21	or/19-20
22	INTEGRATED SERVICES/
23	INTERDISCIPLINARY TREATMENT APPROACH/
24	(interinstitution\$ or multiinstitution\$ or jointinstitution\$).ti,ab.
25	(interorgani?ation\$ or multiorgani?ation\$ or jointorgani?ation\$).ti,ab.
26	(intersector\$ or multisector\$ or jointsector\$).ti,ab.
27	(interagenc\$ or multiagenc\$ or jointagenc\$).ti,ab.
28	(interprovider? or multiprovider? or jointprovider?).ti,ab.
29	(interstakeholder? or multistakeholder? or jointstakeholder?).ti,ab.
30	(interprofession\$ or multiprofession\$ or jointprofession\$).ti,ab.
31	((inter or multi\$ or joint) adj3 (institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or
	profession\$)).ti,ab.
32	((institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or profession\$ or care or service? or
	department\$) adj5 (collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or co-operat\$ or integrat\$ or partner\$)).ti.
33	or/22-32

Combined approaches to identifying, assessing and monitoring health, social care and education needs

need	5
#	Searches
34	(HEALTH CARE SERVICES/ or COMMUNITY SERVICES/ or HOME CARE/ or MENTAL HEALTH SERVICES/ or COMMUNITY MENTAL HEALTH SERVICES/ or NURSING/ or exp HEALTH PERSONNEL/) and (exp SOCIAL CASEWORK/ or exp SOCIAL WORKERS/)
35	(HEALTH CARE SERVICES/ or COMMUNITY SERVICES/ or HOME CARE/ or MENTAL HEALTH SERVICES/ or COMMUNITY MENTAL HEALTH SERVICES/ or NURSING/ or exp HEALTH PERSONNEL/) and (EDUCATION/ or ELEMENTARY EDUCATION/ or MIDDLE SCHOOL EDUCATION/ or HIGH SCHOOL EDUCATION/ or SECONDARY EDUCATION/ or HIGHER EDUCATION/ or SPECIAL EDUCATION/ or "MAINSTREAMING (EDUCATIONAL)"/ or REMEDIAL EDUCATION/ or exp SCHOOLS/ or TEACHING/ or TEACHERS/ or PRESCHOOL TEACHERS/ or ELEMENTARY SCHOOL TEACHERS/ or JUNIOR HIGH SCHOOL TEACHERS/ or MIDDLE SCHOOL TEACHERS/ or HIGH SCHOOL TEACHERS/ or SPECIAL EDUCATION TEACHERS/)
36	(exp SOCIAL CASEWORK/ or exp SOCIAL WORKERS/) and (EDUCATION/ or ELEMENTARY EDUCATION/ or MIDDLE SCHOOL EDUCATION/ or HIGH SCHOOL EDUCATION/ or SECONDARY EDUCATION/ or HIGHER EDUCATION/ or SPECIAL EDUCATION/ or "MAINSTREAMING (EDUCATIONAL)"/ or REMEDIAL EDUCATION/ or exp SCHOOLS/ or TEACHERS/ or PRESCHOOL TEACHERS/ or ELEMENTARY SCHOOL TEACHERS/ or JUNIOR HIGH SCHOOL TEACHERS/ or MIDDLE SCHOOL TEACHERS/ or HIGH SCHOOL TEACHERS/ or COLLEGE TEACHERS/ or VOCATIONAL EDUCATION TEACHERS/ or SPECIAL EDUCATION TEACHERS/)
37	or/34-36
38	((health\$ or NHS or clinical or clinical? or medical or medic? or physician? or consultant? or nurse? or general practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or language) adj3 therapist?) or SLT?) adj5 social\$ adj5 (care or service? or department? or institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or policy or policies or collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or co-operat\$ or integrat\$ or partnership? or partnering or network\$ or inter or multi or joint\$ or across or share? or sharing or together or communicat\$ or barrier? or facilitat\$ or deliver\$)).ti,ab.
39	((health\$ or NHS or clinical or clinical? or medical or medic? or physician? or consultant? or nurse? or general practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or language) adj3 therapist?) or SLT?) adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or SENCO? or DfE?) adj5 (care or service? or department? or institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or policy or policies or collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or co-operat\$ or integrat\$ or partnership? or partnering or network\$ or inter or multi or joint\$ or across or share? or sharing or together or communicat\$ or barrier? or facilitat\$ or deliver\$)).ti,ab.
40	(social\$ adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or SENCO? or DfE?) adj5 (care or service? or department? or institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or policy or policies or collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or co-operat\$ or integrat\$ or partnership? or partnering or network\$ or inter or multi or joint\$ or across or share? or sharing or together or communicat\$ or barrier? or facilitat\$ or deliver\$)).ti,ab.
41	or/38-40
42	"Education Health and Care plan?".ti,ab.
43	EHC plan?.ti,ab.
44	EHCP?.ti,ab.
45 46	or/42-44 ((interinstitution\$ or multiinstitution\$ or jointinstitution\$ or interorgani?ation\$ or multiorgani?ation\$ or jointorgani?ation\$ or intersector\$ or multisector\$ or jointsector\$ or intersector\$ or multiprovider? or interprovider? or multiprovider? or jointstakeholder? or interprovider? or multiprofession\$ or jointprovider? or j
47	((inter or multi\$ or joint) adj3 (institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or profession\$) adj7 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti,ab.
48	((institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or profession\$ or care or service? or department\$) adj5 (collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or co-operat\$ or integrat\$ or partner\$) adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti.
49	or/46-48 (/hos/the@r.NU.S. or clinical or clinician? or modical or modic? or physician? or consultant? or nurse? or general
50	((health\$ or NHS or clinical or clinician? or medical or medic? or physician? or consultant? or nurse? or general practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or language) adj3 therapist?) or SLT?) adj5 social\$ adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti.
51	((health\$ or NHS or clinical or clinical? or medical or medic? or physician? or consultant? or nurse? or general practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or language) adj3 therapist?) or SLT?) adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or SENCO? or DfE?) adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti.
52	(social\$ adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or SENCO? or DfE?) adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti.
53	or/50-52
54 55	*NEEDS ASSESSMENT/ (need? adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti.
56	(need? adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).u. (need? adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ab. /freq=2
57	(need? adj5 (lealth\$ or social\$ or educat\$ or service?) adj5 (assess\$ or re-assess\$ or identif\$ or monitor\$)).ti,ab.
58	or/54-57
59	pathway?.ti.
60	21 and 45
61 62	21 and 49 21 and 53
63	21 and (33 or 37 or 41) and 58
00	21 and (60 5) of 61 71) and 60

Combined approaches to identifying, assessing and monitoring health, social care and education needs

#	Searches
64	21 and (33 or 37 or 41) and 59
65	or/60-64
66	limit 65 to english language
67	limit 66 to yr="2000 -Current"
68	limit 67 to ("0100 journal" or "0110 peer-reviewed journal" or "0120 non-peer-reviewed journal")

1

2 Database: Emcare

3 Date of last search: 20/05/2020

	e of last search: 20/05/2020
#	Searches
1	exp ADOLESCENT/
2	(adolescen\$ or teen\$ or youth\$ or young or juvenile? or minors or highschool\$).ti,ab.
3	exp CHILD/
4	(child\$ or schoolchild\$ or "school age" or "school aged" or preschool\$ or toddler\$ or kid? or kindergar\$ or boy? or girl?).ti,ab.
5	exp INFANT/
6	(infan\$ or neonat\$ or newborn\$ or baby or babies).ti,ab.
7	exp PEDIATRICS/
8	p?ediatric\$.ti,ab.
9	YOUNG ADULT/
10	young\$ adult?.ti,ab.
11	or/1-10
12	exp DISABLED PERSON/
13	exp DISABLED 1 EROON/ exp MENTAL DISEASE/
14	INTELLECTUAL IMPAIRMENT/
15	(disable? or disabilit\$ or handicap\$ or retard\$ or disorder? or impair\$ or condition? or difficulty or difficulties or deficit?
	or dysfunct\$).ti.
16	((sever\$ or complex\$ or special or high) adj3 need?).ti,ab.
17	SHCN.ti,ab.
18	or/12-17
19	11 and 18
20	HANDICAPPED CHILD/
21	CSHCN.ti,ab.
22	or/19-21
23	PUBLIC RELATIONS/
24	INTERSECTORAL COLLABORATION/
25	INTEGRATED HEALTH CARE SYSTEM/
26	(interinstitution\$ or multiinstitution\$ or jointinstitution\$).ti,ab.
27	(interorgani?ation\$ or multiorgani?ation\$ or jointorgani?ation\$).ti,ab.
28	(intersector\$ or multisector\$ or jointsector\$).ti,ab.
29	(interagenc\$ or multiagenc\$ or jointagenc\$).ti,ab.
30	(interprovider? or multiprovider? or jointprovider?).ti,ab.
31	(interstakeholder? or multistakeholder? or jointstakeholder?).ti,ab.
32	(interprofession\$ or multiprofession\$ or jointprofession\$).ti,ab.
33	((inter or multi\$ or joint) adj3 (institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or profession\$)).ti,ab.
34	((institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or profession\$ or care or service? or department\$) adj5 (collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or co-operat\$ or integrat\$ or partner\$)).ti.
35	or/23-34
36	(HEALTH SERVICE/ or CHILD HEALTH CARE/ or COMMUNITY CARE/ or HOME CARE/ or MENTAL HEALTH SERVICE/ or *NURSING/ or exp HEALTH CARE PERSONNEL/) and (SOCIAL CARE/ or SOCIAL WORK/ or SOCIAL WORKER/)
37	(HEALTH SERVICE/ or CHILD HEALTH CARE/ or COMMUNITY CARE/ or HOME CARE/ or MENTAL HEALTH SERVICE/ or *NURSING/ or exp HEALTH CARE PERSONNEL/) and (EDUCATION/ or exp SPECIAL EDUCATION/ or SCHOOL/ or SCHOOL HEALTH SERVICE/ or NURSERY SCHOOL/ or NURSERY/ or KINDERGARTEN/ or PRIMARY SCHOOL/ or MIDDLE SCHOOL/ or HIGH SCHOOL/ or COLLEGE/ or COMMUNITY COLLEGE/ or UNIVERSITY/ or TEACHING/ or exp TEACHER/)
38	(SOCIAL CARE/ or SOCIAL WORK/ or SOCIAL WORKER/) and (EDUCATION/ or exp SPECIAL EDUCATION/ or SCHOOL/ or SCHOOL HEALTH SERVICE/ or NURSERY SCHOOL/ or NURSERY/ or KINDERGARTEN/ or PRIMARY SCHOOL/ or MIDDLE SCHOOL/ or HIGH SCHOOL/ or COLLEGE/ or COMMUNITY COLLEGE/ or UNIVERSITY/ or TEACHING/ or exp TEACHER/)
39	or/36-38 (/houth\$ or NHS or alinical or aliniaian? or modical or modic? or physician? or consultant? or purce? or general
40	((health\$ or NHS or clinical or clinician? or medical or medic? or physician? or consultant? or nurse? or general practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or language) adj3 therapist?) or SLT?) adj5 social\$ adj5 (care or service? or department? or institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or policy or policies or collaborat\$ or co-ordinat\$ or co-ordinat\$ or cooperat\$ or integrat\$ or partnership? or partnering or network\$ or inter or multi or joint\$ or across or share? or sharing or together
	or communicat\$ or barrier? or facilitat\$ or deliver\$)).ti,ab.

Combined approaches to identifying, assessing and monitoring health, social care and education needs

need	ds			
#	Searches			
41	((health\$ or NHS or clinical or clinician? or medical or medic? or physician? or consultant? or nurse? or general practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or languadj3 therapist?) or SLT?) adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or SENCO? or Df adj5 (care or service? or department? or institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or policies or collaborat\$ or co-ordinat\$ or co-ordinat\$ or co-operat\$ or integrat\$ or partnership? or partnership? or network\$ or inter or multi or joint\$ or across or share? or sharing or together or communicat\$ or barrier? or faci or deliver\$)).ti,ab.			
42	(social\$ adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or SENCO? or DfE?) adj5 (care or service? or department? or institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or policy or policies or collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or co-operat\$ or integrat\$ or partnership? or partnering or network\$ or inter or multi or joint\$ or across or share? or sharing or together or communicat\$ or barrier? or facilitat\$ or deliver\$)).ti,ab.			
43	or/40-42			
44	NATIONAL HEALTH SERVICE/ and ORGANIZATION/			
45 46	CHILD HEALTH CARE/ and ORGANIZATION/ EDUCATION/ and ORGANIZATION/			
47	exp SPECIAL EDUCATION/ and ORGANIZATION/			
48	SOCIAL WORK/ and ORGANIZATION/			
49	or/44-48			
50	"Education Health and Care plan?".ti,ab.			
51	EHC plan?.ti,ab. EHCP?.ti.ab.			
52 53	- ,			
54	or/50-52 ((interinstitution\$ or multiinstitution\$ or jointinstitution\$ or interorgani?ation\$ or multiorgani?ation\$ or jointorgani?ation\$ or intersector\$ or multisector\$ or jointsector\$ or interagenc\$ or multiagenc\$ or jointagenc\$ or interprovider? or multiprovider? or jointprovider? or interstakeholder? or multistakeholder? or jointstakeholder? or interprofession\$ or multiprofession\$ or jointprofession\$) adj7 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti,ab.			
55	((inter or multi\$ or joint) adj3 (institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or profession\$) adj7 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti,ab.			
56	((institution\$ or organi?ation\$ or sector\$ or agenc\$ or provider? or stakeholder? or profession\$ or care or service? or department\$) adj5 (collaborat\$ or coordinat\$ or co-ordinat\$ or cooperat\$ or integrat\$ or partner\$) adj5 (assess\$ or re-assess\$ or identif\$ or monitor\$)).ti.			
57	or/54-56			
58	((health\$ or NHS or clinical or clinician? or medical or medic? or physician? or consultant? or nurse? or general practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or language) adj3 therapist?) or SLT?) adj5 social\$ adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti.			
59	((health\$ or NHS or clinical or clinicaln? or medical or medic? or physician? or consultant? or nurse? or general practitioner? or GP? or occupational therapist? or OT? or allied health professional? or AHP? or ((speech or language) adj3 therapist?) or SLT?) adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or SENCO? or DfE?) adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti.			
60	(social\$ adj5 (educat\$ or school\$ or teach\$ or headmaster? or headmistress\$ or SENCO? or DfE?) adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti.			
61	or/58-60 *NEEDS ASSESSMENT/			
62 63	(need? adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti.			
64	(need? adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ab. /freq=2			
65	(need? adj5 (health\$ or social\$ or educat\$ or service?) adj5 (assess\$ or reassess\$ or re-assess\$ or identif\$ or monitor\$)).ti,ab.			
66	or/62-65			
67	CLINICAL PATHWAY/			
68 69	pathway?.ti. or/67-68			
70	22 and 53			
71	22 and 57			
72	22 and 61			
73	22 and (35 or 39 or 43 or 49) and 66			
74 75	22 and (35 or 39 or 43 or 49) and 69 or/70-74			
76	limit 75 to english language			
77	limit 76 to yr="2000 -Current"			
78	letter.pt. or LETTER/			
79	note.pt.			
80 81	editorial.pt. CASE REPORT/ or CASE STUDY/			
82	(letter or comment*).ti.			
83	or/78-82			
84	RANDOMIZED CONTROLLED TRIAL/ or random*.ti,ab.			
85	83 not 84			
86	ANIMAL/ not HUMAN/			
87 88	NONHUMAN/ exp ANIMAL EXPERIMENT/			
89	exp EXPERIMENTAL ANIMAL/			

Combined approaches to identifying, assessing and monitoring health, social care and education needs

#	Searches
90	ANIMAL MODEL/
91	exp RODENT/
92	(rat or rats or mouse or mice).ti.
93	or/85-92
94	77 not 93

1

2 Databases: Cochrane Central Register of Controlled Trials (CCTR); and Cochrane 3 Database of Systematic Reviews (CDSR)

4 Date of last search: 20/05/2020

Date	Date of last search: 20/05/2020		
#	Searches		
#1	[mh ^"ADOLESCENT"]		
#2	mh ^"MINORS"I		
#3	(adolescen* or teen* or youth* or young or juvenile* or minors or highschool*):ti,ab		
#4	[mh "CHILD"]		
#5	(child* or schoolchild* or "school age" or "school aged" or preschool* or toddler* or kid* or kindergar* or boy* or		
"0	girl*):ti,ab		
#6	[mh "INFANT"]		
#7	(infan* or neonat* or newborn* or baby or babies):ti,ab		
#8	[mh "PEDIATRICS"]		
#9	(pediatric* or paediatric*):ti,ab		
	" · · · · · · · · · · · · · · · · · · ·		
#10	[mh ^"YOUNG ADULT"]		
#11	"young\$ adult*":ti,ab		
#12	#1 or #2 or #3 or #4 or #5 or #6 or #7 or #8 or #9 or #10 or #11		
#13	[mh "DISABLED PERSONS"]		
#14	[mh "MENTAL DISORDERS"]		
#15	[mh "COMMUNICATION DISORDERS"]		
#16	[mh "INTELLECTUAL DISABILITY"]		
#17	(disable* or disabilit* or handicap* or retard* or disorder* or impair* or condition* or difficulty or difficulties or deficit* or		
	dysfunct*):ti		
#18	((sever* or complex* or special or high) near/3 (need or needs)):ti,ab		
#19	SHCN:ti,ab		
#20	#13 or #14 or #15 or #16 or #17 or #18 or #19		
#21	#12 and #20		
#22	[mh ^"DISABLED CHILDREN"]		
#23	CSHCN:ti,ab		
#24	#21 or #22 or #23		
#25	[mh ^"INTERINSTITUTIONAL RELATIONS"]		
#26	[mh ^"INTERSECTORAL COLLABORATION"]		
#27	[mh ^"DELIVERY OF HEALTH CARE, INTEGRATED"]		
#28	(interinstitution* or multiinstitution* or jointinstitution*):ti,ab		
#29	(interorganisation* or interorganization* or multiorganisation* or multiorganization* or jointorganisation* or		
	jointorganization*):ti,ab		
#30	(intersector* or multisector* or jointsector*):ti,ab		
#31	(interagenc* or multiagenc* or jointagenc*):ti,ab		
#32	(interprovider* or multiprovider* or jointprovider*):ti,ab		
#33	(interstakeholder* or multistakeholder* or jointstakeholder*):ti,ab		
#34	(interprofession* or multiprofession* or jointprofession*):ti,ab		
#35	((inter or multi or joint) near/3 (institution* or organisation* or organization*or sector* or agenc* or provider? or		
	stakeholder? or profession*)):ti,ab		
#36	((institution* or organisation* or organization* or sector* or agenc* or provider? or stakeholder? or profession* or care		
	or service* or department*) near/5 (collaborat* or coordinat* or co-ordinat* or cooperat* or co-operat* or integrat* or		
	partner*)):ti		
#37	#25 or #26 or #27 or #28 or #29 or #30 or #31 or #32 or #33 or #34 or #35 or #36		
#38	([mh ^"HEALTH SERVICES"] or [mh ^"CHILD HEALTH SERVICES"] or [mh ^"ADOLESCENT HEALTH SERVICES"]		
	or [mh ^"COMMUNITY HEALTH SERVICES"] or [mh ^"HOME CARE SERVICES"] or [mh ^"HEALTH SERVICES		
	FOR PEOPLE WITH DISABILITIES"] or [mh ^"MENTAL HEALTH SERVICES"] or [mh ^"NURSING SERVICES"] or		
	[mh "HEALTH PERSONNEL"]) and ([mh "SOCIAL WORK"] or [mh ^"SOCIAL WORK, PSYCHIATRIC"] or [mh ^"SOCIAL WORK, PSYCHIATRIC WORK, PSYCHIATRIC WORK, PSYCHIATRIC WORK, PSYCHIATRIC WORK, PSYCHIATRIC WORK, PSYCHIATRIC W		
1100	^"SOCIAL WORKERS"] or [mh ^"SOCIAL SUPPORT"])		
#39	([mh ^"HEALTH SERVICES"] or [mh ^"CHILD HEALTH SERVICES"] or [mh ^"ADOLESCENT HEALTH SERVICES"]		
	or [mh ^"COMMUNITY HEALTH SERVICES"] or [mh ^"HOME CARE SERVICES"] or [mh ^"HEALTH SERVICES FOR PEOPLE WITH DISABILITIES"] or [mh ^"MENTAL HEALTH SERVICES"] or [mh ^"NURSING SERVICES"] or		
	[mh "HEALTH PERSONNEL"]) and ([mh ^EDUCATION] or [mh "EDUCATION, SPECIAL"] or [mh ^SCHOOLS] or [mh		
	^"SCHOOL HEALTH SERVICES"] or [mh ^"SCHOOLS, NURSERY"] or [mh NURSERIES] or [mh ^"CHILD DAY		
	CARE CENTERS"] or [mh 'UNIVERSITIES] or [mh 'TEACHING] or [mh 'REMEDIAL TEACHING"] or [mh		
	^"SCHOOL TEACHERS"])		
#40	([mh "SOCIAL WORK"] or [mh ^"SOCIAL WORK, PSYCHIATRIC"] or [mh ^"SOCIAL WORKERS"] or [mh ^"SOCIAL		
,, 10	SUPPORT"]) and ([mh ^EDUCATION] or [mh "EDUCATION, SPECIAL"] or [mh ^SCHOOLS] or [mh ^"SCHOOL		
	,, ,,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		

Combined approaches to identifying, assessing and monitoring health, social care and education needs

needs			
#	Searches		
	HEALTH SERVICES"] or [mh ^"SCHOOLS, NURSERY"] or [mh NURSERIES] or [mh ^"CHILD DAY CARE CENTERS"] or [mh ^UNIVERSITIES] or [mh ^TEACHING] or [mh ^"REMEDIAL TEACHING"] or [mh ^"SCHOOL TEACHERS"])		
#41	#38 or #39 or #40		
#42	((health* or NHS or clinical or clinician* or medical or medic or medics or physician* or consultant* or nurse* or general practitioner* or GP or GPs or occupational therapist* or OT or OTs or allied health professional* or AHP or AHPs or ((speech or language) near/3 therapist*) or SLT or SLTs) near/5 social* near/5 (care or service* or department* or institution* or organisation* or organization* or sector* or agenc* or provider* or policy or policies or collaborat* or coordinat* or co-ordinat* or cooperat* or co-operat* or integrat* or partnership* or partnering or network* or inter or multi or joint* or across or share* or sharing or together or communicat* or barrier* or facilitat* or deliver*)):ti,ab		
#43	((health* or NHS or clinical or clinician* or medical or medics or physician* or consultant* or nurse* or general practitioner* or GP or GPs or occupational therapist* or OT or OTs or allied health professional* or AHP or AHPs or ((speech or language) near/3 therapist*) or SLT or SLTs) near/5 (educat* or school* or teach* or headmaster* or headmistress* or SENCO or SENCOs or DfE*) near/5 (care or service* or department* or institution* or organisation* or organization* or sector* or agenc* or provider* or policy or policies or collaborat* or coordinat* or co-ordinat* or cooperat* or co-operat* or integrat* or partnership* or partnering or network* or inter or multi or joint* or across or share* or sharing or together or communicat* or barrier* or facilitat* or deliver*)):ti,ab		
#44	(social* near/5 (educat* or school* or teach* or headmaster* or headmistress* or SENCO or SENCOs or DfE*) near/5 (care or service* or department* or institution* or organisation* or organization* or sector* or agenc* or provider* or policy or policies or collaborat* or coordinat* or co-ordinat* or cooperat* or co-operat* or integrat* or partnership* or partnering or network* or inter or multi or joint* or across or share* or sharing or together or communicat* or barrier* or facilitat* or deliver*)):ti,ab		
#45	#42 or #43 or #44		
#46	[mh ^"STATE MEDICINE"/og]		
#47	[mh ^"CHILD HEALTH SERVICES"/og]		
#48	[mh ^"ADOLESCENT HEALTH SERVICES"/og]		
#49	[mh ^EDUCATION/og]		
#50	[mh "EDUCATION, SPECIAL"/og]		
#51	[mh "SOCIAL WORK"/og]		
#52	#46 or #47 or #48 or #49 or #50 or #51		
#53	"Education Health and Care plan*":ti,ab		
#54	EHC plan*:ti,ab		
#55 #56	EHCP*:ti,ab #53 or #54 or #55		
#57	((interinstitution* or multiinstitution* or jointinstitution* or interorganisation* or interorganization* or multiorganisation* or multiorganization* or jointorganization* or intersector* or multisector* or jointsector* or interagenc* or multiagenc* or jointagenc* or interprovider* or multiprovider* or jointstakeholder* or multistakeholder* or jointstakeholder* or interprofession* or multiprofession* or jointprofession*) near/7 (assess* or reassess* or re-assess* or identif* or monitor*)):ti,ab		
#58	((inter or multi* or joint) near/3 (institution* or organisation* or organization* or sector* or agenc* or provider* or stakeholder* or profession*) near/7 (assess* or reassess* or re-assess* or identif* or monitor*)):ti,ab		
#59	((institution* or organisation* or organization* or sector* or agenc* or provider* or stakeholder* or profession* or care or service* or department*) near/5 (collaborat* or coordinat* or co-ordinat* or cooperat* or co-operat* or integrat* or partner*) near/5 (assess* or reassess* or re-assess* or identif* or monitor*)):ti		
#60	#57 or #58 or #59		
#61	((health* or NHS or clinical or clinician* or medical or medic* or physician* or consultant* or nurse* or "general practitioner*" or GP OR GPS or "occupational therapist*" or OT OR OTS or "allied health professional*" or AHP OR AHPS or ((speech or language) near/3 therapist*) or SLT OR SLTS) near/5 social* near/5 (assess* or reassess* or re-assess* or identif* or monitor*)):ti		
#62	((health* or NHS or clinical or clinician* or medical or medic* or physician* or consultant* or nurse* or "general practitioner*" or GP OR GPS or "occupational therapist*" or OT OR OTS or "allied health professional*" or AHP OR AHPS or ((speech or language) near/3 therapist*) or SLT OR SLTS) near/5 (educat* or school* or teach* or headmaster* or headmistress* or SENCO* or DfE*) near/5 (assess* or reassess* or re-assess* or identif* or monitor*)):ti		
#63	(social* near/5 (educat* or school* or teach* or headmaster* or headmistress* or SENCO* or DfE*) near/5 (assess* or reassess* or re-assess* or identif* or monitor*)):ti		
#64	#61 or #62 or #63		
#65	[mh ^"HEALTH SERVICES NEEDS AND DEMAND"/og]		
#66	[mh ^"NEEDS ASSESSMENT"]		
#67 #68	(need* near/5 (assess* or reassess* or re-assess* or identif* or monitor*)):ti,ab (need* near/5 (health* or social* or educat* or service*) near/5 (assess* or reassess* or re-assess* or identif* or monitor*)):ti,ab		
#69	#66 or #67 or #68		
#70 #70	[mh ^"CRITICAL PATHWAYS"]		
#71	pathway*:ti		
#72	#70 or #71		
#73	#24 and #56		
#74	#24 and #60		
#75	#24 and #64		
#76	#24 and #65		
	#24 and (#37 or #41 or #45 or #52) and #69		
#77	#24 and (#37 of #41 of #43 of #32) and #09		

Combined approaches to identifying, assessing and monitoring health, social care and education needs

#	Searches	
#79	#73 or #74 or #75 or #76 or #77 or #78	
#80	#73 or #74 or #75 or #76 or #77 or #78 with Cochrane Library publication date Between Jan 2000 and May 2020, in Cochrane Reviews	
#81	#73 or #74 or #75 or #76 or #77 or #78 with Publication Year from 2000 to 2020, in Trials	

1

2 Database: Database of Abstracts of Reviews of Effects (DARE)

3 Date of last search: 20/05/2020

	e of last search. 20/05/2020			
#	Searches			
1	MeSH DESCRIPTOR ADOLESCENT IN DARE			
2	MeSH DESCRIPTOR MINORS IN DARE			
3	((adolescen* or teen* or youth* or young or juvenile* or minors or highschool*)) and ((Systematic review:ZDT and Bibliographic:ZPS) OR (Systematic review:ZDT and Abstract:ZPS))			
4	MeSH DESCRIPTOR CHILD EXPLODE ALL TREES IN DARE			
5	((child* or schoolchild* or "school age" or "school aged" or preschool* or toddler* or kid* or kindergar* or boy* or girl*)) and ((Systematic review:ZDT and Bibliographic:ZPS) OR (Systematic review:ZDT and Abstract:ZPS))			
6	MeSH DESCRIPTOR INFANT EXPLODE ALL TREES IN DARE			
7	((infan* or neonat* or newborn* or baby or babies)) and ((Systematic review:ZDT and Bibliographic:ZPS) OR (Systematic review:ZDT and Abstract:ZPS))			
8	MeSH DESCRIPTOR PEDIATRICS EXPLODE ALL TREES IN DARE			
9	((pediatric* or paediatric*)) and ((Systematic review:ZDT and Bibliographic:ZPS) OR (Systematic review:ZDT and Abstract:ZPS))			
10	MeSH DESCRIPTOR YOUNG ADULT IN DARE			
11	(("young* adult*")) and ((Systematic review:ZDT and Bibliographic:ZPS) OR (Systematic review:ZDT and Abstract:ZPS))			
12	#1 OR #2 OR #3 OR #4 OR #5 OR #6 OR #7 OR #8 OR #9 OR #10 OR #11			
13	MeSH DESCRIPTOR DISABLED PERSONS EXPLODE ALL TREES IN DARE			
14	MeSH DESCRIPTOR MENTAL DISORDERS EXPLODE ALL TREES IN DARE			
15	MeSH DESCRIPTOR COMMUNICATION DISORDERS EXPLODE ALL TREES IN DARE			
16	MeSH DESCRIPTOR INTELLECTUAL DISABILITY EXPLODE ALL TREES IN DARE			
17	((disable* or disabilit* or handicap* or retard* or disorder* or impair* or condition* or difficulty or difficulties or deficit* or dysfunct*):TI) and ((Systematic review:ZDT and Bibliographic:ZPS) OR (Systematic review:ZDT and Abstract:ZPS))			
18	((((sever* or complex* or special or high) adj3 need*))) and ((Systematic review:ZDT and Bibliographic:ZPS) OR (Systematic review:ZDT and Abstract:ZPS))			
19	#13 OR #14 OR #15 OR #16 OR #17 OR #18			
20	#12 AND #19			
21	MeSH DESCRIPTOR DISABLED CHILDREN IN DARE			
22	((CSHCN)) and ((Systematic review:ZDT and Bibliographic:ZPS) OR (Systematic review:ZDT and Abstract:ZPS))			
23	#20 OR #21 OR #22			
24	((("Education Health" adj2 "Care plan*"))) and ((Systematic review:ZDT and Bibliographic:ZPS) OR (Systematic review:ZDT and Abstract:ZPS))			
25	(("EHC plan*")) and ((Systematic review:ZDT and Bibliographic:ZPS) OR (Systematic review:ZDT and Abstract:ZPS))			
26	((EHCP*)) and ((Systematic review:ZDT and Bibliographic:ZPS) OR (Systematic review:ZDT and Abstract:ZPS))			
27	((((inter* or multi* or joint*) adj5 (assess* or reassess* or re-assess* or identif* or monitor*))):TI) and ((Systematic review:ZDT and Bibliographic:ZPS) OR (Systematic review:ZDT and Abstract:ZPS))			
28	MeSH DESCRIPTOR NEEDS ASSESSMENT IN DARE			
29	(((need* adj5 (assess* or reassess* or re-assess* or identif* or monitor*))):TI) and ((Systematic review:ZDT and Bibliographic:ZPS) OR (Systematic review:ZDT and Abstract:ZPS))			
30	MeSH DESCRIPTOR CRITICAL PATHWAYS IN DARE			
31	((pathway*):TI) and ((Systematic review:ZDT and Bibliographic:ZPS) OR (Systematic review:ZDT and Abstract:ZPS))			
32	#24 OR #25 OR #26 OR #27 OR #28 OR #29 OR #30 OR #31			
33	#23 AND #32			

4

5 Database: Health Technology Abstracts (HTA)

6 **Date of last search: 20/05/2020**

#	Searches	
1	MeSH DESCRIPTOR ADOLESCENT IN HTA	
2	MeSH DESCRIPTOR MINORS IN HTA	
3	(adolescen* or teen* or youth* or young or juvenile* or minors or highschool*) IN HTA	
4	MeSH DESCRIPTOR CHILD EXPLODE ALL TREES IN HTA	
5	(child* or schoolchild* or "school age" or "school aged" or preschool* or toddler* or kid* or kindergar* or boy* or girl*) IN HTA	
6	MeSH DESCRIPTOR INFANT EXPLODE ALL TREES IN HTA	

Combined approaches to identifying, assessing and monitoring health, social care and education needs

#	Searches		
7	(infan* or neonat* or newborn* or baby or babies) IN HTA		
8	MeSH DESCRIPTOR PEDIATRICS EXPLODE ALL TREES IN HTA		
9	(pediatric* or paediatric*) IN HTA		
10	MeSH DESCRIPTOR YOUNG ADULT IN HTA		
11	("young* adult*") IN HTA		
12	#1 OR #2 OR #3 OR #4 OR #5 OR #6 OR #7 OR #8 OR #9 OR #10 OR #11		
13	MeSH DESCRIPTOR DISABLED PERSONS EXPLODE ALL TREES IN HTA		
14	MeSH DESCRIPTOR MENTAL DISORDERS EXPLODE ALL TREES IN HTA		
15	MeSH DESCRIPTOR MENTAL DISORDERS EXPLODE ALL TREES IN HTA		
16	MeSH DESCRIPTOR INTELLECTUAL DISABILITY EXPLODE ALL TREES IN HTA		
17	(disable* or disabilit* or handicap* or retard* or disorder* or impair* or condition* or difficulty or difficulties or deficit* or		
	dysfunct*):TI IN HTA		
18	(((sever* or complex* or special or high) adj3 need*)) IN HTA		
19	#13 OR #14 OR #15 OR #16 OR #17 OR #18		
20	#12 AND #19		
21	MeSH DESCRIPTOR DISABLED CHILDREN IN HTA		
22	(CSHCN) IN HTA		
23	#20 OR #21 OR #22		
24	(("Education Health" adj2 "Care plan*")) IN HTA		
25	("EHC plan*") IN HTA		
26	(EHCP*) IN HTA		
27	(((inter* or multi* or joint*) adj5 (assess* or reassess* or re-assess* or identif* or monitor*))):TI IN HTA		
28	MeSH DESCRIPTOR NEEDS ASSESSMENT IN HTA		
29	((need* adj5 (assess* or reassess* or re-assess* or identif* or monitor*))):TI IN HTA		
30	MeSH DESCRIPTOR CRITICAL PATHWAYS IN HTA		
31	(pathway*):TI IN HTA		
32	#24 OR #25 OR #26 OR #27 OR #28 OR #29 OR #30 OR #31		
33	#23 AND #32		

1

2 Databases: Applied Social Sciences Index & Abstracts (ASSIA); Social Services

- Abstracts; Sociological Abstracts; and ERIC (Education Resources Information
- 4 Centre)
- 5 **Date of last search: 20/05/2020**

	e of last search. 20/03/2020		
#	Searches		
1	AB,TI(adolescen* OR teen* OR youth* OR young OR juvenile? OR minors OR highschool* OR child* OR schoolchild* OR "school age" OR "school aged" OR preschool* OR toddler* OR kid? OR kindergar* OR boy? OR girl? OR infan* OR neonat* OR newborn* OR baby OR babies OR p?ediatric* OR "young* adult?")		
2	TI(disable? OR disabilit* OR handicap* OR retard* OR disorder? OR impair* OR condition? OR difficulty OR difficulties OR deficit? OR dysfunct* OR ((sever* OR complex* OR special OR high) NEAR/3 need?) OR SHCN OR CSHCN OR "Education Health and Care plan?" OR "EHC plan?" OR EHCP?)		
3	AB,TI((health* OR NHS OR clinical OR clinician? OR medical OR medic? OR physician? OR consultant? OR nurse? OR "general practitioner?" OR GP? OR "occupational therapist?" OR OT? OR "allied health professional?" OR AHP? OR "speech therapist?" OR "language therapist?" OR SLT?) AND social* AND (educat* OR school* OR teach* OR headmaster? OR headmistress* OR SENCO? OR DfE?))		
4	Tl(interinstitution* OR multiinstitution* OR jointinstitution* OR interorgani?ation* OR multiorgani?ation* OR jointorgani?ation* OR multiorgani?ation* OR intersector* OR multisector* OR jointsector* OR interagenc* OR multiagenc* OR jointsagenc* OR interprovider* OR multiprovider* OR jointstakeholder* OR multistakeholder* OR jointstakeholder* OR interprofession* OR multiprofession* OR jointprofession* OR service? OR collaborat* OR "care coordinat*" OR "coordinat*" OR partnership? OR partnering OR network*)		
5	TI(((health* OR NHS OR clinical OR clinician? OR medical OR medic? OR physician? OR consultant? OR nurse? OR "general practitioner?" OR GP? OR "occupational therapist?" OR OT? OR "allied health professional?" OR AHP? OR "speech therapist?" OR "language therapist?" OR SLT?) AND social*) OR ((health* OR NHS OR clinical OR clinician? OR medical OR medic? OR physician? OR consultant? OR nurse? OR "general practitioner?" OR GP? OR "occupational therapist?" OR OT? OR "allied health professional?" OR AHP? OR "speech therapist?" OR "language therapist?" OR SLT?) AND (educat* OR school* OR teach* OR headmaster? OR headmistress* OR SENCO? OR DfE?))) OR (social* AND (educat* OR school* OR teach* OR headmaster? OR headmistress* OR SENCO? OR DfE?)))		
6	TI("Education Health and Care plan" OR "EHC plan" OR EHCP OR "need assess*" OR "needs assess*" OR "need reassess*" OR "needs reassess*" OR "needs re-assess*" OR "need identif*" OR "needs identif*" OR "need monitor*" OR "needs monitor*" OR "assess* need" OR "assess* needs" OR "reassess* need" OR "reassess* needs" OR "re-assess* need" OR "re-assess* needs" OR "monitor* needs" OR "monitor* needs" OR "monitor* needs" OR pathway*)		
7	1 AND 2 AND 3 AND 6 Additional limits - Date: From January 2000 to May 2020		
8	1 AND 2 AND 4 AND 6 Additional limits - Date: From January 2000 to May 2020		
9	1 AND 2 AND 5 AND 6 Additional limits - Date: From January 2000 to May 2020		
10	7 OR 8 OR 9		

Combined approaches to identifying, assessing and monitoring health, social care and education needs

1 Database: British Education Index

2 Date of last search: 20/05/2020

Searches

- TX("Education Health and Care plan" OR "EHC plan" OR EHCP OR "need assess*" OR "needs assess*" OR "need reassess*" OR "needs re-assess*" OR "needs re-assess*" OR "need identif*" OR "needs identif*" OR "needs monitor*" OR "needs monitor*" OR "assess* need" OR "assess* needs" OR "reassess* need" OR "reassess* needs" OR "re-assess* need" OR "re-assess* needs" OR "identif* needs" OR "monitor* needs" OR "monitor* needs" OR pathway*) AND TX (adolescen* OR teen* OR young OR juvenile? OR minors OR highschool* OR child* OR schoolchild* OR "school age" OR "school aged" OR preschool* OR toddler* OR kid? OR kindergar* OR boy? OR girl? OR infan* OR neonat* OR newborn* OR baby OR babies OR p#ediatric* OR "young* adult?") AND TI (disable? OR disabilit* OR handicap* OR retard* OR disorder? OR impair* OR condition? OR difficulty OR difficulties OR deficit? OR dysfunct* OR "sever* need?" OR "complex* need?" OR "special need?" OR "special educat* need?" OR "high need?" OR SHCN OR CSHCN OR "Education Health and Care plan?" OR "EHC plan?" OR EHCP?) AND TI (interinstitution* OR multiinstitution* OR jointinstitution* OR interorgani?ation* OR multiorgani?ation* OR jointorgani?ation* OR multiprovider* OR multisector* OR jointsector* OR interagenc* OR multiagenc* OR jointspenc* OR interprovider* OR multiprovider* OR jointprovider* OR interstakeholder* OR multistakeholder* OR jointstakeholder* OR interprofession* OR multiprofession* OR jointprovider* OR service? OR collaborat* OR "care coordinat*" OR "care coordinat* care" OR "coordinat* care" OR partnership? OR partnering OR network*) Limiters Publication Date: 20000101-20200531

3 1 or 2

3

4 Database: CINAHL Plus (Cumulative Index to Nursing and Allied Health Literature)

6 Date of last search: 20/05/2020

Searches

- TX("Education Health and Care plan" OR "EHC plan" OR EHCP OR "need assess*" OR "needs assess*" OR "need reassess*" OR "needs reassess*" OR "needs reassess*" OR "needs reassess*" OR "needs reassess*" OR "need identif*" OR "needs identif*" OR "needs monitor*" OR "needs monitor*" OR "assess* need" OR "assess* needs" OR "reassess* need" OR "reassess* needs" OR "re-assess* needs" OR "re-assess* needs" OR "identif* needs" OR "identif* needs" OR "monitor* needs" OR monitor* needs" OR pathway*) AND TX (adolescen* OR teen* OR youth* OR young OR juvenile? OR minors OR highschool* OR child* OR schoolchild* OR "school age" OR "school aged" OR preschool* OR toddler* OR kid? OR kindergar* OR boy? OR girl? OR infan* OR neonat* OR newborn* OR baby OR babies OR p#ediatric* OR "young* adult?") AND TI (disable? OR disabilit* OR handicap* OR retard* OR disorder? OR impair* OR condition? OR difficulty OR difficulties OR deficit? OR dysfunct* OR "sever* need?" OR "complex* need?" OR "special need?" OR "special educat* need?" OR "high need?" OR SHCN OR CSHCN OR "Education Health and Care plan?" OR "EHC plan?" OR EHCP?) AND TI (interinstitution* OR multiinstitution* OR jointinstitution* OR interorgani?ation* OR multiorgani?ation* OR multiprovider* OR multisector* OR interstakeholder* OR multisakeholder* OR jointstakeholder* OR interprovider* OR multiprovider* OR jointprovider* OR interstakeholder* OR multistakeholder* OR jointstakeholder* OR interprofession* OR multiprofession* OR jointprofession* OR service? OR collaborat* OR "care coordinat*" OR "care coordinat* care" OR "coordinat* care" OR partnership? OR partnering OR network*) Limiters Publication Date: 2000- 2020
- 2 TX("Education Health and Care plan" OR "EHC plan" OR EHCP OR "need assess*" OR "needs assess*" OR "need reassess*" OR "needs reassess*" OR "needs reassess*" OR "needs reassess*" OR "needs reassess*" OR "need identif*" OR "needs identif*" OR "needs monitor*" OR "assess* need" OR "assess* needs" OR "reassess* need" OR "reassess* needs" OR "reassess* needs" OR "reassess* needs" OR "reassess* needs" OR "identif* needs" OR "identif* needs" OR "monitor* needs" OR "monitor* needs" OR oR teen* OR youth* OR young OR juvenile? OR minors OR highschool* OR child* OR schoolchild* OR "school age" OR "school aged" OR preschool* OR toddler* OR kid? OR kindergar* OR boy? OR girl? OR infan* OR neonat* OR newborn* OR baby OR babies OR p#ediatric* OR "young* adult?") AND TI (disable? OR disabilit* OR handicap* OR retard* OR disorder? OR impair* OR condition? OR difficulty OR difficulties OR deficit? OR dysfunct* OR "sever* need?" OR "complex* need?" OR "special need?" OR "special educat* need?" OR "high need?" OR SHCN OR CSHCN OR "Education Health and Care plan?" OR "EHC plan?" OR

Combined approaches to identifying, assessing and monitoring health, social care and education needs

Searches

EHCP?) AND TI ((((health* OR NHS OR clinical OR clinician? OR medical OR medic? OR physician? OR consultant? OR nurse? OR "general practitioner?" OR GP? OR "occupational therapist?" OR OT? OR "allied health professional?" OR AHP? OR "speech therapist?" OR "language therapist?" OR SLT?) AND social*) OR ((health* OR NHS OR clinical OR clinician? OR medical OR medic? OR physician? OR consultant? OR nurse? OR "general practitioner?" OR GP? OR "occupational therapist?" OR OT? OR "allied health professional?" OR AHP? OR "speech therapist?" OR "language therapist?" OR SLT?) AND (educat* OR school* OR teach* OR headmaster? OR headmistress* OR SENCO? OR DfE?))) OR (social* AND (educat* OR school* OR teach* OR headmaster? OR headmistress* OR SENCO? OR DfE?)))) Limiters - Publication Date: 2000- 2020

3 1 or 2

1

2 Database: Social Sciences Citation Index (SSCI)

3 Date of last search: 20/05/2020

#	Searches		
# 1	TOPIC: ((adolescen* or teen* or youth* or young or juvenile\$ or minors or highschool*)) Indexes=SSCI Timespan=2000-2020		
# 2	TOPIC: ((child* or schoolchild* or "school age" or "school aged" or preschool* or toddler* or kid\$ or kindergar* or boy\$ or girl\$)) Indexes=SSCI Timespan=2000-2020		
#3	TOPIC: ((infan* or neonat* or newborn* or baby or babies)) Indexes=SSCI Timespan=2000-2020		
# 4	TOPIC: (p\$ediatric*) Indexes=SSCI Timespan=2000-2020		
# 5	TOPIC: ("young* adult\$") Indexes=SSCI Timespan=2000-2020		
#6	#5 OR #4 OR #3 OR #2 OR #1 Indexes=SSCI Timespan=2000-2020		
#7	TITLE: ((disable\$ or disabilit* or handicap* or retard* or disorder\$ or impair* or condition\$ or difficulty or difficulties or deficit\$ or dysfunct*)) Indexes=SSCI Timespan=2000-2020		
#8	TOPIC: (((sever* or complex* or special or high) near/3 need\$)) Indexes=SSCI Timespan=2000-2020		
# 9	TOPIC: (SHCN) Indexes=SSCI Timespan=2000-2020		
# 10	#9 OR #8 OR #7 Indexes=SSCI Timespan=2000-2020		
# 11	#10 AND #6 Indexes=SSCI Timespan=2000-2020		
# 12	TOPIC: (CSHCN) Indexes=SSCI Timespan=2000-2020		
# 13	#12 OR #11 Indexes=SSCI Timespan=2000-2020		
# 14			
# 15	TOPIC: ((health or healthcare or NHS or clinical or medical or medics or nurse or nurses) near/5 (education or educating or educator or educators or school or schools or teach or teaching or teachers)) Indexes=SSCI Timespan=2000-2020		
# 16	TOPIC: ((social near/5 (education or educating or educator or educators or school or schools or teach or teaching or teachers))) Indexes=SSCI Timespan=2000-2020		
# 17	#16 OR #15 OR #14 Indexes=SSCI Timespan=2000-2020		
# 18 TOPIC: ("Education Health and Care plan\$" OR "EHC plan\$" OR EHCP\$ OR "need assess*" OR "needs ass OR "need reassess*" OR "needs reassess*" OR "need re-assess*" OR "needs re-assess*" OR "need identif*" "needs identif*" OR "need monitor*" OR "needs monitor*" OR "assess* need" OR "assess* needs" OR "reassess* need" OR "re-assess* needs" OR "identif* need" OR "monitor* need" OR "monitor* needs" OR pathway*) Indexes=SSCI Timespan=2000-2020			
# 19	#18 AND #17 AND #13 Indexes=SSCI Timespan=2000-2020		

4

5 Database: Social Care Online

6 Date of last search: 20/05/2020

Searches

All fields: disabled or disability or disabilities or handicap or retard or disorder or impaired or impairment or condition or difficulty or difficulties or deficit or dysfunction or "special need" or "complex need"

AND All fields: child or children or schoolchild or schoolchildren or "school age" or "school aged" or preschool or toddler or kid or kindergarden or boy or girl or infant or neonate or newborn or baby or babies or pediatric or paediatric or "young people" or "young adults"

AND All fields: "Education Health and Care plan" or "EHC plan" or EHCP or "need assess" or "need reassess" or "need re-assess" or "need identify" or "need identification" or "need monitor" or "assess need" or "assess of need" or "reassess need" or "re-assess need" or "re-assess need" or "identification need" or "identification of need" or "identification of need" or "monitor need" or "monitor of need" or pathway

AND PublicationYear:'2000 2020'

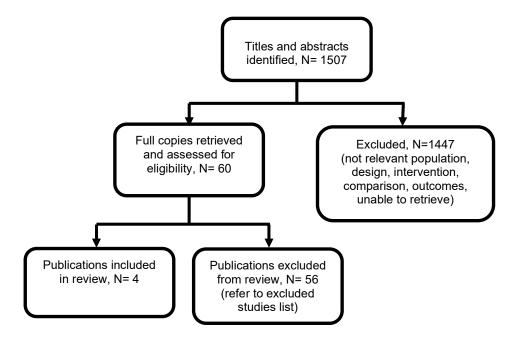
7

8

1 Appendix C - Effectiveness evidence study selection

- 2 Study selection for: What are the most effective combined approaches to
- 3 identifying, assessing and monitoring the health, social care and education
- 4 needs (including changing needs) of disabled children and young people with
- 5 severe complex needs?
- 6 Figure 1: Study selection flow chart

7



8

1 Appendix D – Effectiveness evidence

- 2 Evidence tables for review question: What are the most effective combined approaches to identifying, assessing and
- monitoring the health, social care and education needs (including changing needs) of disabled children and young people
- 4 with severe complex needs?

5 Table 3: Evidence tables

Study details	Results and risk of bias assessment using ROBINS-I
Full citation	Results
Adams Lorna, et al. Experiences of Education, Health and Care	
plans: a survey of parents and young people, 220, 2017	Overall satisfaction with the process of getting an EHC plan
	Total, n=13,643
Ref Id	Satisfied: n=9004 (66%)
1105264	Dissatisfied: n=2046 (15%)
Country where the study was carried out UK	SEN statement in place previously, and satisfaction with the process of getting and EHC plan
Study type	Yes, transfer from SEN Statement, n=8,513. Satisfied, n=5,533 (65%). Dissatisfied, n=1,107 (13%)
Non RCT (Survey)	No, new to SEN assessment, n=4,412. Satisfied, n=2,956 (67%). Dissatisfied, n=926 (13%)
Study dates	
July to November 2016	Age of child/young person, and satisfaction with the process of getting and EHC plan
	Aged under 5, n=1,087. Satisfied, n=804 (74%). Dissatisfied, n=152 (14%)
Inclusion criteria	Aged 16-25, n=2,935. Satisfied, n=1,555 (53%). Dissatisfied, n=411(14%)
Children and young people aged 0-25 years, and parents/carers of children and young people who had special educational needs (SEN) or a disability; identified from the National Pupil Database	Types of need that EHC plan perceived to cover, and satisfaction with the process of getting and EHC plan
and Individualised Learner Record as having an EHC plan in place in 2015 via an 'EHC plan marker' on the sample; who had	education, health and care, n=4,640. Satisfied, n=3,526 (76%). Dissatisfied, n=464 (10%)
consented to being contacted for research purposes; and both telephone and address information was available, to ensure they	Education only, n=4,683. Satisfied, n=2,857 (61%). Dissatisfied, n=890 (19%)
could be contacted	Extent to which believe that the help/support described in the EHC plan will achieve

Study details	Results and risk of bias assessment using ROBINS-I
otaay actano	agreed outcomes
Exclusion criteria	total, n=13,643
Those who had requested an EHC plan but been unsuccessful in	Agree: n=8,459 (62%)
obtaining one (e.g. refused)	Disagree: n=1,228 (9%)
Patient characteristics	SEN statement in place previously, and extent to which believe that the help/support
Total responses=13,643.	described in the EHC plan will achieve agreed outcomes
n=10,675 (78%), Parents/carers of a child aged 0-15 years about their own experiences of the EHC plan process (on behalf of a	Yes, transfer from SEN Statement, n=8,513. Agree, n=4,937 (58%). Disagree, n=851 (10%)
child/young person aged under 16) n=2,246 (5%) were from parents/carers answering on behalf of a young person aged 16+	No, new to SEN assessment, n=4,412. Agree, n=3,044 (69%). Disagree, n=3,971 (9%)
n=722 (16%) were from young people aged 16+ answering about their own experiences	Age of child/young person, and extent to which believe that the help/support described in the EHC plan will achieve agreed outcomes
	Aged under 5, n=1,087. Agree, n=804 (74%). Disagree n=65 (6%)
Gender of child/young person	Aged 5-10, n=4,931. Agree, n=3,452 (70%). Disagree, n=345 (7%)
Male: N=9,704 (71%)	Aged 11-15, n=4,690. Agree, n=2,767 (59%). Disagree, n=516 (11%)
Female: N=3,756 (28%)	Aged 16-25, n=2,935. Satisfied, n=1,438 (49%). Disagree, n=352 (12%)
Age of child/young person	Types of need that EHC plan perceived to cover, and extent to which believe that the
Under 5 years: N=1,087 (8%)	help/support described in the EHC plan will achieve agreed outcomes
5-10 years: N=4,931 (36%)	Education, health and care, n=4,640. Agree, n=3,341 (72%). Disagree, n=278 (6%)
11-15 years: N=4,690 (34%)	Education only, n=4,683. Agree, n=2,622 (56%). Disagree, n=515 (11%)
16-25 years: N=2,935 (22%)	Whether they got the EHC plan after the first request
	total (All parents and young people where no previous SEN Statement was in place),
Ethnicity of child/young person	n=4,412
White: N=10,845 (79%)	Yes, received on first request, n=3,662 (83%)
Black and Minority Ethnic: N=2,281 (17%)	No, we've had to try twice, n=485 (11%)
Prefer not to say: N=517 (4%)	No, we've had to try three or more times, n=176 (4%)
Education setting (attended at time of survey/ after EHC plan provided)	Don't know, n=88 (2%)
Specialist: N=4,999 (37%)	Whether got the EHC plan after the first request, by age of child/young person:
Mixed: 2,247 (16%)	Under 5, n=710

Study details	Results and risk of bias assessment using ROBINS-I
Mainstream: 5,428 (40%)	Yes, received on first request, n=667 (94%)
Not in education: N=259 (2%)	No, we've had to try twice, n=28 (4%)
Educated at home: N=90 (1%)	No, we've had to try three or more times, n=7 (1%)
Don't know / Prefer not to say: N=620 (5%)	
Whether has SEN statement previously Transferred from SEN Statement: N=8,513 (62%) No SEN statement previously: N=4,412 (32%) Perception of types of need covered by the EHC Plan Education: N=12,682 (93%) EHC plans are required to cover the child/young person's education needs. This figure is based on parent and young people's perceptions of the needs covered in the EHC plan and subsequently does not total 100%. It may also reflect cases where a child under 5 is waiting for education provision to start or the young person has left formal education Health: N=6,377 (47%)	Whether got the EHC plan after the first request, by age of child/young person: 5-10 years, n=2,387 Yes, received on first request, n=2,005 (84%) No, we've had to try twice, n=239 (10%) No, we've had to try three or more times, n=72 (3%) Don't know, n=48 (2%) Whether got the EHC plan after the first request, by age of child/young person: 11-15 years, n=1,136 Yes, received on first request, n=829 (73%) No, we've had to try twice, n=182 (16%) No, we've had to try three or more times, n=102 (9%) Don't know, n=11 (1%)
Primary SEND type Autistic Spectrum Disorder: N=3,389 (24%) Speech, Language and Communication Needs: N=1,706 (13%) Social, emotional & mental health: n=1,592 (12%) Moderate Learning Difficulty: n=1,529 (11%) Severe Learning Difficulty: n=1,288 (9%) Physical Disability: n=763 (6%) Specific Learning Difficulty: n=634 (5%) Other Difficulty/Disability: n=522 (4%) Profound & Multiple Learning Difficulty: n=426 (3%) Hearing Impairment: n=289 (2%) Visual Impairment: n=194 (1%) Not given (data missing on sample), n=1,238 (9%)	Whether got the EHC plan after the first request, by age of child/young person: 16-255 years, n=179 Yes, received on first request, n=131 (73%) No, we've had to try twice, n=27 (15%) No, we've had to try three or more times, n=7 (4%) Don't know, n=12 (7%) Prefer not to say, n=2 (1%) Length of EHC plan process total (Parents and young people able to specify the length of the process), n=13,643 Up to 20-weeks, n=3684 (27%) 21-24 weeks / around 6 months, n=2456 (18%) Around 7 months, n=682 (5%) Around 8-10 months, n=955 (7%) More than 10 months, n=1910 (14%)
EHC plans are required to cover the child/young person's education	

Study details

needs. The proportion of children/young people not in education is based on self-reported respondent data. The majority of these responses (69%) are from those aged 16-25, so it is feasible that they might have left formal education at the time of the survey, or for younger children, in cases where they waiting for education provision to start:

Multi-Sensory Impairment: n=48

SEN support but no specialist assessment of type of need, n=25

Interventions

Education, Health and Care plan (EHC plan)

EHC plan: This is a statutory document. An EHC plan details the education, health and care support that is to be provided to a child or young person who has a Special Educational Need or a disability (SEND). It is drawn up by the local authority after an EHC needs assessment of the child or young person has determined that an EHC plan is necessary, and after consultation with relevant partner agencies.

Follow-up

NR: Responses were received between 25th July and 28th November 2016.

Results and risk of bias assessment using ROBINS-I

Don't know, n=3684 (27%)

Prefer not to say, n=136 (1%)

[Total more than 20 weeks, n=6002 (44%)]

Length of EHC plan process for those with a previous SEN Statement

total (Parents and young people able to specify the length of the process), n=8,513

Up to 20-weeks, n=2,467 (29%)

21-24 weeks / around 6 months, n=1,362 (16%)

Around 7 months, n=340 (4%)

Around 8-10 months, n=511 (6%)

More than 10 months, n=851 (10%)

Don't know, n=2,980 (35%)

Prefer not to say, n=85 (1%)

[Total more than 20 weeks, n=2,980 (35%)]

Length of EHC plan process for those without a previous SEN Statement total (Parents and young people able to specify the length of the process), n=4,412

Up to 20-weeks, n=1,147 (26%)

21-24 weeks / around 6 months, n=1,059 (24%)

Around 7 months, n=353 (8%)

Around 8-10 months, n=441 (10%)

More than 10 months, n=971 (22%)

Don't know, n=397 (9%)

[Total more than 20 weeks, n=2,868 (65%)]

1. Bias due to confounding (Low/Moderate/Serious/Critical/No information)

Moderate risk: Confounding expected, all known important confounding domains (dominant provision, definitions of eligibility and socioeconomic status) appropriately measured and controlled for, and reliability and validity of measurement of important domains were sufficient, such that we do not expect serious residual confounding.

2. Bias in selection of participants into the study

(Low/Moderate/Serious/Critical/No information)

Moderate risk: Selection into the study may have been related to intervention and

Study details	Results and risk of bias assessment using ROBINS-I
	outcome; The report only reflects the experiences of those who had an EHC plan put in place in 2015, who consented to being contacted for research purposes and both telephone and address information was available. It also does not include the views of those who had requested an EHC needs assessment or plan but had been refused at the time of the survey.
	3. Bias in classification of interventions (Low/Moderate/Serious/Critical/No information)
	Moderate risk: Intervention status is well defined and some aspects of the assignments of intervention status were determined retrospectively
	4. Bias due to deviations from intended interventions (Low/Moderate/Serious/Critical/No information)
	No information: Deviations from the intended intervention are not reported
	5. Bias due to missing data (Low/Moderate/Serious/Critical/No information) Moderate risk: The response rate to the survey was 21%
	Bias in measurement of outcomes (Low/Moderate/Serious/Critical/No information)
	Serious risk: Outcome measurements were self-reported and reflects the participants' perceptions of what took place rather than facts.
	7. Bias in selection of the reported result (Low/Moderate/Serious/Critical/No information)
	Moderate risk: It appears as though the protocol has not been published, however outcome measurements and analyses are clearly defined and there is no indication of the selection of the reported analysis from among multiple analyses or the selection of the cohort or subgroups for analysis and reporting on the basis of the results.
	Overall risk of bias (Low/Moderate/Serious/Critical/No information) Serious risk: The study is judged to be at serious risk of bias in one domain, but not at critical risk of bias in any domain.

Officially alotable	Desults and risk of his accessment using DODING I
Study details	Results and risk of bias assessment using ROBINS-I
	Source of funding
	Commissioned by the Department for Education
	Other information
	The survey covers the views and opinions of parents and young people – the data collected therefore reflects their perceptions of what took place rather than facts.
Full citation	Results
Foo, Aiwyne, Chaplais, Janet, Efficacy of pre-school surveillance	n=74 children (total)
services in identifying children with special needs, Community practitioner: the journal of the Community Practitioners' & Health Visitors' Association, 81, 18-21, 2008	n=38 (51%) were seen for their 3-year review; n=36 (49%) were not seen for their 3-year review
	Stage at which problems were detected, and history of 3-year review:
Ref Id	Problem known to NHS prior to or at three review
1253737	3-year review: n=19 (26%)
	Problem known for under three years (those not seen for 3-year review)
Country where the study was carried out	No 3-year review: n=20 (27%)
UK	Problem known for 3-4 years
	3-year review: n=15 (20%)
Study type	No 3-year review: n=6 (8%)
Non RCT	Problem known for over 4 years
	3-year review: n=4 (5%)
Study dates	No 3-year review: n=10 (14%)
April 1994 - March 1995	
	Age at when special educational needs were detected
Inclusion criteria	Problems identified by age 4, n=60 (81%)
Children born in Sheffield from April 1994 - March 1995, who lived	3-year review: n=34 (46%)
there continuously up to their sixth birthday, and were referred for SEN assessment at any age prior to their sixth birthday	No 3-year review: n=26 (35%)
SEN assessment at any age prior to their sixth birthday	Problems not identified by age 4, n=14 (19%)
Exclusion criteria	3-year review: n=4 (5%)
NR	No 3-year review: n=10 (14%)
IVIX	
Patient characteristics	1. Bias due to confounding (Low/Moderate/Serious/Critical/No information)
Children presented under 4 years of age	Serious risk: The important confounding factors (dominant provision, definitions of
Chinal on proceedings and or ago	

Study details

SEN Category: Language, n=56 (49%)

Behaviour, n=5 (7%)

Autistic, n=10 (10%)

Sensory/Physical, n=6 (9%)

Hearing, n=30 (24%)

Children presented over 4 years of age

SEN Category: Language, n=6 (38%)

Behaviour, n=2 (13%)

Autistic, n=2 (13%)

Sensory/Physical, n=2 (13%)

Hearing, n=4 (25%)

Interventions

Selective health visitor (HV) three-year review programme (alongside Local preschool surveillance (PSS) services) versus no three-year review

Selective HV three-year review programme: Provides opportunities to identify health and developmental problems but is not in itself a screening procedure

Follow-up

3 years

Results and risk of bias assessment using ROBINS-I

eligibility and socioeconomic status) are not adequately adjusted for.

2. Bias in selection of participants into the study

(Low/Moderate/Serious/Critical/No information)

Serious risk: Selection into the study was related (but not very strongly) to intervention and outcome; retrospective audit sample

3. Bias in classification of interventions (Low/Moderate/Serious/Critical/No information)

Serious risk: Intervention groups were not clearly defined

4. Bias due to deviations from intended interventions

(Low/Moderate/Serious/Critical/No information)

Serious risk: There were deviations from usual practice that were unbalanced between the intervention groups and likely to have affected the outcome; Some children were not seen for their 3-year review because they were already known to specialist/therapeutic services and there was no perceived need for an additional health visitor review

5. Bias due to missing data (Low/Moderate/Serious/Critical/No information)

Serious risk: Proportions of missing participants differ substantially across interventions; Data was not available on health visitor caseloads where 3-year reviews could not be carried out at all because of limited resources, vacant caseloads or for other reasons.

6. Bias in measurement of outcomes (Low/Moderate/Serious/Critical/No information)

Moderate risk: The methods of outcome assessment were comparable across intervention groups and is only minimally influenced by knowledge of the intervention received by study participants.

7. Bias in selection of the reported result (Low/Moderate/Serious/Critical/No information)

Serious risk: There is a high risk of selective reporting from among multiple analyses.

Study details	Results and risk of bias assessment using ROBINS-I
	Overall risk of bias (Low/Moderate/Serious/Critical/No information)
	Serious risk of bias: The study is judged to be at serious risk of bias in six domains, but not at critical risk of bias in any domain.
	Source of funding NR
	Other information NA
Full citation	Results
Koushik, Nikhil S., Bacon, Beth, Stancin, Terry, Achenbach, Al-Qabandi Antonelli Bayley Berry Briggs Danial Feinberg Filipek Ghebre Goin-Kochel Harris Honeycutt Jacobson Jacobson Jarbrink Johnson Kane Kane Liptak Lord Lord Mandell Mandell Mandell Mandell Matson McClung Ozonoff Ozonoff Prior Ramirez Robins	Time to diagnosis, calculated from the time of a documented concern of an ASD on the part of the primary care paediatrician and/or parent in the electronic health record to the time a diagnosis of an ASD was rendered either by the psychologist or another medical provider
Shattuck Shattuck Sparrow, An interprofessional care model for	Days to diagnosis for all children evaluated preclinic and postclinic: Mean (SD)
evaluating autism spectrum disorders (ASDs) among low-income children, Clinical Practice in Pediatric Psychology, 3, 108-119, 2015	Preclinic (n=19): 141.6 (76.1) Postclinic (n=19): 87 (39.6)
Ref Id	Days to diagnosis for children with ASD: Mean (SD)
1139559	Preclinic (n=14): 150.2 (81.7)
1139339	Postclinic (n=12): 89.3 (44.3)
Country where the study was carried out	
USA	EPOC Risk of bias for interrupted time series studies
	1. Intervention independent of other changes (Low/High/Unclear)
Study type Non RCT	High risk: Intervention was not independent of other changes in time, and the important confounding factors (dominant provision, definitions of eligibility and socioeconomic status) are not adequately adjusted for.
Study dates	2 Chang of the intervention effect are enceified (Low/High/Hadear)
NR .	2. Shape of the intervention effect pre-specified (Low/High/Unclear) High risk: Point of analysis is the point of intervention, however the use of the
Inclusion criteria Children with suspected ASD, aged 24 to 48 months, from an innercity underprivileged Medicaid population	electronic health record to collect preclinic information on outcome variables may skew results.
	3. Intervention unlikely to affect data collection (Low/High/Unclear)

Study details	Results and risk of bias assessment using ROBINS-I
Exclusion criteria	High risk: The intervention itself was likely to affect data collection
NR	
	4. Knowledge of the allocated interventions adequately prevented during the
Patient characteristics	study (Low/High/Unclear)
Demographic variables of the children	Unclear risk: Not specified in the paper.
Mean (SD) age (months)	
Preclinic: 41.2 (7.5)	5. Incomplete outcome data (Low/High/Unclear)
Postclinic: 35.2 (6.7)	Unclear risk: Not specified in the paper
Sex (boys), n (%)	6. Selective outcome reporting (Low/High/Unclear)
Preclinic: 16 (84.2)	Unclear risk: It appears as though the protocol has not been published, and all
Postclinic: 17 (89.5)	relevant outcomes are not specified in the paper
Sex Girls, n (%)	7. Other risks of bias (Low/High/Unclear)
Preclinic: 3 (15.8)	Low risk: No evidence of other biases
Postclinic: 2 (10.5)	Zew Hall the evidence of earler places
1 03tollino. 2 (10.0)	Overall risk of bias (Low/High/Unclear)
Race/ethnicity, n (%)	High risk of bias: The study is judged to be at high risk of bias in three domains
European American	, , , ,
Preclinic: 6 (31.6)	Source of funding
Postclinic: 5 (26.3)	NR
African American	
Preclinic: 9 (47.4)	Other information
Postclinic: 5 (26.3)	Baseline data was extracted via a retrospective review of electronic health records
Hispanic American	for the 19 children seen for diagnostic evaluations by the clinic psychologist in a 12-
Preclinic:4 (21.1)	month period prior to the opening of the clinic (i.e., preclinic).
Postclinic: 8 (42.1) Other	
Preclinic: 0 (0.0)	
Postclinic: 1 (5.3)	
1 031011110. 1 (0.0)	
Diagnosis, n (%)	
ASD	
Preclinic: 14 (73.7)	

provider.

Study details Results and risk of bias assessment using ROBINS-I Postclinic: 12 (63.2) **GDD** Preclinic: 1 (5.3) Postclinic: 2 (10.5) Language disorder Preclinic: 4 (21.1) Postclinic: 4 (21.1) Stereotypic movement disorder Preclinic: 0 (0.0) Postclinic: 1 (5.3) Interventions MetroHealth Autism Assessment Clinic versus diagnostic evaluations prior to the development of the clinic (preclinic) MetroHealth Autism Assessment Clinic (an interprofessional clinic targeting the assessment and diagnosis of ASDs): The clinic is a collaborative effort between the departments of psychiatry, paediatrics, and physical medicine and rehabilitation. Its interprofessional team comprises two developmental and behavioural paediatricians (DBPs), a clinical/paediatric psychologist, two child neurologists, two social workers, and a speech and language pathologist who work collaboratively to provide and coordinate assessment and diagnostic services. Preclinic: Patients were initially evaluated in one of several clinics (e.g., paediatric neurology, paediatrics, psychiatry) and the type of information gathered varied by provider. Usually a patient would be followed by the physician in clinic until further psychological testing for a possible ASD was thought necessary, at which point a referral to paediatric psychology would be initiated. There was no care coordination; patients could be seen in multiple clinics for the same concerns, leading to variability in the number of provider appointments and further delaying accurate identification. Referral to community resources varied with the knowledge of the specific

Study details	Results and risk of bias assessment using ROBINS-I
Follow-up	
12 months	
Full citation	Results
McClure, Iain, Mackay, Tommy, Mamdani, Haider, McCaughey,	Total assessed: n=38 (dropout n=1)
Roslyn, A comparison of a specialist autism spectrum disorder	Average time spent on the waiting list
assessment team with local assessment teams, Autism: the international journal of research and practice, 14, 589-603, 2010	Local team (n=38): 13 weeks (range 1-26 weeks)
international journal of research and practice, 14, 505-505, 2010	Specialist team (n=38): 36 weeks (range 16-81 weeks)
Ref Id	
1248049	No of participants meeting the average time for completion of the assessment process at 13 weeks (4 weeks less than the NAP-C recommended time limit of 17
	weeks)
Country where the study was carried out	Local team: n=25
UK	Specialist team: n=1
Study type	No of participants exceeding the average time for completion of the assessment
Non RCT	process at 13 weeks (4 weeks less than the NAP-C recommended time limit of 17 weeks)
Study dates	Local team: n=13
NR	Specialist team: n=37
Inclusion criteria	Longest time period by which the time limit (of 13 weeks) was exceeded
Children and young people aged 0–18 years within the geographical	Local team: 5 weeks
areas of Argyll and Bute (rural) and East Renfrewshire (urban) awaiting assessment for autism spectrum disorder (ASD)	Specialist team: 64 weeks
awaiting assessment for autism spectrum disorder (ASD)	No of weaks taken to appear 20 nationts
Exclusion criteria	No of weeks taken to assess 38 patients Local team: Within 29 weeks
NR	Specialist team: Within 75 weeks
	opodianot tourn. Thaini 10 Wooko
Patient characteristics	1. Bias due to confounding (Low/Moderate/Serious/Critical/No information)
Age range: 3 years 8 months to 14 years 8 months	Serious risk: The important confounding factors (dominant provision, definitions of
Median age: 8 years 9 months.	eligibility and socioeconomic status) are not adequately adjusted for.
From total n=39: Female: n=7, Male: n=32	
	2. Bias in selection of participants into the study

Study details

Interventions

Local assessment team versus Specialist ASD assessment team Assessments conducted using the Autism Diagnostic Observation Schedule–Generic (ADOS-G)

Local assessment team: Comprised at least three professionals drawn from local health, education or other services. The range of disciplines represented were educational psychology, specialist teaching, occupational therapy, paediatrics, speech and language therapy and, from child and adolescent mental health services (CAMHS), psychiatric nursing and social work.

Local teams were trained by members of the specialist ASD assessment team in a 5-day course. The training course involved the following five components: how to obtain a developmental and clinical history, specific to ASD; how to assess a child or young person in the clinic setting, making use of the Autism Diagnostic Observation Schedule—Generic (ADOS-G; Lord et al., 2000); how to reach a diagnosis on the autism spectrum using ICD-10 research criteria; how to feed back the results of multi-agency assessment to families and patients; and how to write up clinical reports.

Specialist ASD assessment team: Comprised a consultant child and adolescent psychiatrist, a consultant community paediatrician and a speech and language therapist.

Assessments conducted using the Autism Diagnostic Observation Schedule–Generic (ADOS-G)

Follow-up

7 months

Results and risk of bias assessment using ROBINS-I

(Low/Moderate/Serious/Critical/No information)

Serious risk: Selection into the study was related (but not very strongly) to intervention and outcome; 18% of participants were female and this was not adjusted for in the analysis.

3. Bias in classification of interventions (Low/Moderate/Serious/Critical/No information)

Serious risk: Major aspects of the assignments of intervention status were determined in a way that could have been affected by knowledge of the outcome; Specialist ASD assessment team members mentored the local teams in their administration of ASD assessment and collected clinical data for use by the specialist ASD assessment team in its parallel assessment of the patients.

4. Bias due to deviations from intended interventions

(Low/Moderate/Serious/Critical/No information)

No information: Deviations from the intended intervention are not reported

- **5. Bias due to missing data** (Low/Moderate/Serious/Critical/No information) Low risk: Outcome data was reasonably complete (approximately 97% of participants completed the study)
- **6. Bias in measurement of outcomes** (Low/Moderate/Serious/Critical/No information)

Low risk: The methods of outcome assessment were comparable across intervention groups and was unlikely to be influenced by knowledge of the intervention received by study participants. The specialist ASD assessment team were blinded during assessments and were blinded to the assessments made by the local team.

7. Bias in selection of the reported result (Low/Moderate/Serious/Critical/No information)

Moderate risk: It appears that the protocol has not been published, however there is no indication of the selection of the reported analysis from among multiple analyses or the selection of the cohort or subgroups for analysis and reporting on the basis of the results.

Study details	Results and risk of bias assessment using ROBINS-I
	Overall risk of bias (Low/Moderate/Serious/Critical/No information)
	Serious risk of bias: The study is judged to be at serious risk of bias in three domains, but not at critical risk of bias in any domain
	Source of funding Funded by a grant from the Autism Reference Group of the Scottish Executive Health Department to the Argyll and Clyde Health Board.
	Other information
	NA

ADOS-G: Autism Diagnostic Observation Schedule—Generic; ASD: autism spectrum disorder; CAMHS: child and adolescent mental health services; EHC: education, health and care; NA: not applicable; NR: not reported; RCT: randomised controlled trial; SEN: special educational needs; SEND: special educational needs and disability; SD: standard deviation

6 Appendix E – Forest plots

- 7 Forest plots for review question: What are the most effective combined
- 8 approaches to identifying, assessing and monitoring the health, social care
- 9 and education needs (including changing needs) of disabled children and
- 10 young people with severe complex needs?
- 11 No meta-analysis was conducted for this review question and so there are no forest plots.

1 Appendix F - GRADE tables

- 2 GRADE tables for review question: What are the most effective combined approaches to identifying, assessing and
- 3 monitoring the health, social care and education needs (including changing needs) of disabled children and young people
- 4 with severe complex needs?

5 Table 4: Evidence profile for comparison 1: Selective health visitor three-year surveillance programme versus no three-year review

Quality as	Quality assessment							No of patients		Effect		
No of studies	Design	Risk of bias	Inconsistency	Indirectness	Imprecis ion	Other consid eration s	Selective HV three- year surveillance programme	No three- year review	Relative (95% CI)	Absolute	Quality	Importance
Waiting ti	mes (special edu	cational n	eeds identified by	y age 4)								
1 (Foo 2008)	observational study	very serious	no serious inconsistency	no serious indirectness	serious ²	none	34/38 (89.5%)	26/36 (72.2%)	RR 1.24 (0.98 to 1.56)	173 more per 1000 (from 14 fewer to 404 more)	VERY LOW	IMPORTANT

⁶ CI: confidence interval; HV: health visitor; MID: minimally important difference; RR: risk ratio

10 Table 6: Evidence profile for comparison 2: Interprofessional Care Model (MetroHealth Autism Assessment Clinic), versus pre-clinic

11 diagnostic evaluations

Quality ass	essment						No of patier	nts	Effect			
No of studies	Design	Risk of bias	Inconsistency	Indirectness	Imprecis ion	Other consider ations	Interprofe ssional Care Model (post- clinic)	Pre- clinic	Relat ive (95% CI)	Absolut e	Quality	Importance

¹ Evidence downgraded by 2 due to serious risk of bias in 6 domains (confounding, selection of participants, classification of interventions, deviations from intended interventions, missing data, and selection of the reported result) as per ROBINS-I

^{9 &}lt;sup>2</sup>Evidence downgraded by 1 due to 95% CI crossed 1 MID (Default MID for dichotomous outcomes = 1.25)

Quality ass	Quality assessment						No of patier	nts	Effect			
No of studies	Design	Risk of bias	Inconsistency	Indirectness	Imprecis ion	Other consider ations	Interprofe ssional Care Model (post- clinic)	Pre- clinic	Relat ive (95% CI)	Absolut e	Quality	Importance
Waiting tim	es (days to diagr	nosis) - For	all children and y	oung people (Be	etter indicate	d by lower	values)					
1 (Koushik 2015)	observational study	very serious ¹	no serious inconsistency	no serious indirectness	serious ²	none	19	19	-	MD 54.6 lower (93.17 to 16.03 lower)	VERY LOW	IMPORTANT
Waiting tim	es (days to diagr	nosis) - For	children and you	ng people with A	SD (Better i	ndicated by	lower values)				
1 (Koushik 2015)	observational study	very serious ¹	no serious inconsistency	no serious indirectness	serious ³	none	12	14	-	MD 60.9 lower (110.5 to 11.3 lower)	VERY LOW	IMPORTANT

ASD: autism spectrum disorder; CI: confidence interval; EPOC: effective practice and organisation of care; MD: mean difference; MID: minimal important difference; SD: standard deviation 1 Evidence downgraded by 2 due to high risk of bias in 3 domains (intervention independent of other changes, shape of the intervention effect pre-specified, and intervention unlikely to affect data collection) as per EPOC risk of bias for interrupted time series studies

7 Table 7: Evidence profile for comparison 3: Local (multi-agency) assessment team, versus specialist assessment team

		-	•					<u>, </u>				
Quality as	sassmant						No of patients		Effect			
No of studies	Design	Risk of bias	Inconsistenc y	Indirectnes s	Imprecisio n	Other consi derati ons	Local assessment team	Specialist assessme nt team	Relative (95% CI)	Absolute	Quality	Importance
Waiting tir	nes (assessme	nt process	completed at 13	3 weeks)								
1 (McClure 2010)	observationa I study	very serious ¹	no serious inconsistency	no serious indirectness	no serious imprecision	none	25/38 (65.8%)	1/38 (2.6%)	RR 25 (3.57 to 175.29)	632 more per 1000 (from 68	LOW	IMPORTANT

² Evidence downgraded by 1 due to 95% CI crossed 1 MID (0.5x SD of the control group at baseline = 38.05)

³ Evidence downgraded by 1 due to 95% CI crossed 1 MID (0.5x SD of the control group at baseline = 40.85)

Quality as	ssessment						No of patients		Effect			
No of studies	Design	Risk of bias	Inconsistenc y	Indirectnes s	Imprecisio n	Other consi derati ons	Local assessment team	Specialist assessme nt team	Relative (95% CI)	Absolute	Quality	Importance
										more to 1000 more)		

CI: confidence interval; RR: risk ratio

Table 8: Evidence profile for comparison 4: Types of need that the EHC plan perceived to cover; Education, Health and Care versus Education only

Quality assessment						No of patients		Effect				
No of studies	Design	Risk of bias	Inconsistenc y	Indirectnes s	Imprecisi on	Other consid eration s	Education, health and care	Education only	Relative (95% CI)	Absolute	Quality	Importance
Meeting	Meeting outcomes as specified in assessments (perceived extent to which the help/su						pport described i	in the EHC pla	an will achie	ve the agree		
1 (Adams 2017)	observationa I study	very serious ¹	no serious inconsistency	serious ²	serious ³	none	3341/4640 (72%)	2623/4683 (56%)	RR 1.29 (1.25 to 1.33)	162 more per 1000 (from 140 more to 185 more)	VERY LOW	CRITICAL
Service (Service user satisfaction (satisfaction with the process of getting an EHC plan)											
1 (Adams 2017)	observationa I studies	very serious ¹	no serious inconsistency	no serious indirectness	serious ³	none	3526/4640 (76%)	2857/4683 (61%)	RR 1.25 (1.21 to 1.28)	153 more per 1000 (from 128 more to 171 more)	VERY LOW	IMPORTAN T

CI: confidence interval; EHC: education and health care; MID: minimally important difference; RR: risk ratio

¹Evidence downgraded by 2 due to serious risk of bias in 3 domains (confounding, selection of participants and classification of interventions) as per ROBINS-I

¹Evidence downgraded by 2 due to serious risk of bias in 1 domain (measurement of outcomes) as per ROBINS-I

² Evidence downgraded by 1 due to indirect aspect of PICO (outcome); measured perceptions of meeting outcomes as specified in assessments

³Evidence downgraded by 1 due to 95% CI crossed 1 MID (Default MID for dichotomous outcomes = 1.25)

Table 9: Evidence profile for comparison 5: SEN Statement in place previously; New to SEN assessment versus transfer from SEN Statement

	Otaterne											
Quality assessment						No of patients		Effect				
No of studies	Design	Risk of bias	Inconsistenc y	Indirectnes s	Imprecis ion	Other consid eration	New to SEN assessment	Transfer from SEN statement	Relative (95% CI)	Absolute	Ovolity	Importance
Meeting	outcomes as s	necified in	assessments (p	erceived exten	t to which th	S ne heln/su	nnort describer	d in the FHC r	olan will achie	ve the agre	Quality ed outcome	Importance
1 (Adams 2017)	observationa I studies	very serious ¹	no serious inconsistency	serious ²	no serious imprecisi on	none	3044/4412 (69%)	4937/8513 (58%)	RR 1.19 (1.16 to 1.22)	110 more per 1000 (from 93 more to 128 more)	VERY LOW	CRITICAL
Service u	user satisfactio	n (satisfac	tion with the pro	cess of getting	an EHC pla	ın)						
1 (Adams 2017)	observationa I studies	very serious ¹	no serious inconsistency	no serious indirectness	no serious imprecisi on	none	2956/4412 (67%)	5533/8513 (65%)	RR 1.03 (1 to 1.06)	19 more per 1000 (from 0 more to 39 more)	LOW	IMPORTAN T
Waiting t	Waiting times (length of EHC plan process more than 20 weeks) (Better indicated by lower values)											
1 (Adams 2017)	observationa I studies	very serious ¹	no serious inconsistency	no serious indirectness	no serious imprecisi on	none	2868/4412 (65%)	2980/8513 (35%)	RR 1.86 (1.79 to 1.93)	301 more per 1000 (from 277 more to 326 more)	LOW	IMPORTAN T

EHC: education and health care; RR: risk ratio; SEN: special educational needs

¹Evidence downgraded by 2 due to serious risk of bias in 1 domain (measurement of outcomes) as per ROBINS-I

²Evidence downgraded by 1 due to indirect aspect of PICO (outcome); measured perceptions of meeting outcomes as specified in assessments

1 Appendix G - Economic evidence study selection

- 2 Economic evidence study selection for review question: What are the most
- 3 effective combined approaches to identifying, assessing and monitoring the
- 4 health, social care and education needs (including changing needs) of disabled
- 5 children and young people with severe complex needs?
- 6 One global search was undertaken please see Supplement B for details on study selection.

1 Appendix H – Economic evidence tables

- 2 Economic evidence tables for review question: What are the most effective combined approaches to identifying, assessing
- 3 and monitoring the health, social care and education needs (including changing needs) of disabled children and young
- 4 people with severe complex needs?

6

5 No evidence was identified which was applicable to this review question.

Combined approaches to identifying, assessing and monitoring health, social care and education needs

1 Appendix I – Economic model

- 2 Economic model for review question: What are the most effective combined
- approaches to identifying, assessing and monitoring the health, social care
- 4 and education needs (including changing needs) of disabled children and
- 5 young people with severe complex needs?
- 6 No economic analysis was conducted for this review question.

1 Appendix J - Excluded studies

- 2 Excluded studies for review question: What are the most effective combined
- approaches to identifying, assessing and monitoring the health, social care
- 4 and education needs (including changing needs) of disabled children and
- 5 young people with severe complex needs?

6 Effectiveness studies

7 Table 10: Excluded studies and reasons for their exclusion

Study	Reason for exclusion
Aruda, Mary M., Kelly, Mary, Newinsky, Karina, Chevarley, Concepcion Corkin Davidson Engelke Gnanasekaran Himelstein Homer Kelly MacDonald Mann Mayer McPherson Palfrey Sia Stille Stille, Unmet needs of children with special health care needs in a specialized day school setting, The Journal of School Nursing, 27, 209-218, 2011	Study design: Survey reporting qualitative data, medical diagnoses and parental assessment of primary care and the educational setting.
Arya, A., Agarwal, V., Yadav, S., Gupta, P. K., Agarwal, M., A study of pathway of care in children and adolescents with attention deficit hyperactivity disorder, Asian Journal of Psychiatry, 17, 10-15, 2015	Non OECD country: India
Boddy Janet, Potts Patricia, Statham June, Models of good practice in joined-up assessment: working for children with 'significant and complex needs', 39p., bibliog., 2006	Publication type: Narrative report
Brady, G., Franklin, A., Challenging dominant notions of participation and protection through a co-led disabled young researcher study, Journal of Children's Services, 14, 174-185, 2019	Publication type: Narrative review
Braun, D., Lindig, R., Rieger, M., Heine, U., Complex social-medical problems in children with multiple disabilities - What do expertise pathways accomplish?, Gesundheitswesen, 68, 457-457, 2006	Language: Article in German
Burgess, I. C., Service innovations: Attention- deficit hyperactivity disorder - development of a multi-professional integrated care pathway, Psychiatric Bulletin, 26, 148-151, 2002	Publication type: Commentary. (The study describes a multi-professional integrated care pathway).
Castro, Susana, Grande, Catarina, Palikara, Olympia, Evaluating the quality of outcomes defined for children with Education Health and Care plans in England: A local picture with global implications, Research in developmental disabilities, 86, 41-52, 2019	Outcomes: No relevant outcomes reported.
Castro, Susana, Palikara, Olympia, Gaona, Carolina, Eirinaki, Vasiliki, "No policy is an island": how the ICF international classification system may support local education planning in	Intervention: Does not cover identification, assessment or monitoring of combined health, social care and education needs

Otrodo	December analysis
Study England, Disability and Rehabilitation, 1-9, 2018	Reason for exclusion
Craston Meera, et al.,, Evaluation of the SEND pathfinder programme: interim evaluation report, 103p., 2012	Outcomes: No relevant outcomes reported
Davis, Alaina M., McFadden, Sara E., Patterson, Barron L., Barkin, Shari L., Strategies to identify and stratify children with special health care needs in outpatient general pediatrics settings, Maternal and Child Health Journal, 19, 1384-92, 2015	Outcomes: No relevant outcomes reported
Dockrell, Julie E., Lindsay, Geoff, Anderson, Beitchman Bishop Bishop Bishop Catts Chedzoy Clarke-Klein Conti-Ramsden Cowan Dockrell Dockrell Dockrell Dunn Elliott Murray Frederickson Fujiki Galton Galton Hargreaves Leonard Lewis Lindsay Lindsay Lindsay Measor Nation Neale Norwich Peers Renfrew Reyes Rust Stothard Suffolk Zeedyk, Identifying the educational and social needs of children with specific speech and language difficulties on entry to secondary school, Special Issue: Language impairments: Their impact on educational progress., 24, 101-115, 2007	Intervention: Does not cover identification, assessment or monitoring of combined health, social care and education needs
Epstein, Susan G., Walker, Deborah Klein, Applying the lessons learned in identifying children with special health care needs: next steps to assure quality care, Ambulatory pediatrics: the official journal of the Ambulatory Pediatric Association, 2, 26-8, 2002	Publication type: Commentary
Evenhuis, Heleen, van der Graaf, Gabrielle, Walinga, Margreet, Bindels-de Heus, Karen, van Genderen, Maria, Verhoeff, Marleen, Lantau, Kathleen, van der Meulen-Ennema, Helen, Meester, Nelleke, Wienen, Lien, Schalij-Delfos, Nicoline, Black, Blohme Cans Cregg Dutton Dutton Flanagan Haugen Houliston Jan Jones Karapurkar Bhasin Keith Lanners Leat McClelland Mervis Nagtzaam Rosenberg Scheiman Snowdon Sobrado Stiers Stiers Velzen-Mol Wilson, Detection of childhood visual impairment in at-risk groups, Journal of Policy and Practice in Intellectual Disabilities, 4, 165-169, 2007	Publication type: Narrative review with recommendations.
Farmakopoulou, N., Inter-agency collaboration in the special educational needs assessment, Journal of Interprofessional Care, 15, 399-401, 2001	Publication type: Conference abstract
Fitzgibbon, Tracy M., Popalisky, Jean, Myers, Kristin, Neff, John M., Sharp, Virginia L., Care management for children with special needs: part I: the role of health plans, The Journal of ambulatory care management, 32, 197-204, 2009	Outcomes: No relevant outcomes reported.

Study	Reason for exclusion
Galliver, Mark, Gowling, Emma, Farr, William, Gain, Aaron, Male, Ian, Cost of assessing a child for possible autism spectrum disorder? An observational study of current practice in child development centres in the UK, BMJ paediatrics open, 1, e000052, 2017	Outcomes: No relevant outcomes reported
Golding, Rachel, et, al, Developing an early years pathway within local community paediatric teams for the assessment and diagnosis of children who may be on the autism spectrum, Good Autism Practice, 12, 43-51, 2011	Study design: Audit with no comparative data, and no absence of comparative non-randomised studies
Haack, L., Araujo, E., Meza, J., Alcaraz, K., Mojardin-Heraldez, A., Pfiffner, L., Thinking outside the text: Utilizing video to engage Latino families in global ADHD research and service utilization, ADHD Attention Deficit and Hyperactivity Disorders, 11, S75, 2019	Publication type: Conference abstract
Hackett, L., Shaikh, S., Theodosiou, L., Parental perceptions of the assessment of autistic spectrum disorders in a tier three service, Child and Adolescent Mental Health, 14, 127-132, 2009	Study design: Audit with no comparative data, and no absence of comparative non-randomised studies
Harvey, H., Ashworth, M., Palikara, O., Van Herwegen, J., The Underreporting of Vision Problems in Statutory Documents of Children with Williams Syndrome and Down Syndrome, Journal of Autism and Developmental Disorders, 2020	Outcomes: No relevant outcomes reported
Homer, Charles J., Klatka, Kirsten, Romm, Diane, Kuhlthau, Karen, Bloom, Sheila, Newacheck, Paul, Van Cleave, Jeanne, Perrin, James M., A review of the evidence for the medical home for children with special health care needs, Pediatrics, 122, e922-37, 2008	Intervention: Does not cover identification, assessment or monitoring of combined health, social care and education needs
Hutchfield, Kay, Parsons, Malcolm, Regular users of children's services: helping to care for children with special needs, Paediatric nursing, 15, 36-8, 2003	Publication type: Commentary
In, Control, Report on the use of the Personal Outcomes Evaluation Tool (POET) for children with education health and care plans, 82, 2016	Outcomes: No relevant outcomes reported
In, Control, Measuring the outcomes of EHC plans and personal budgets, 42, 2014	Outcomes: Insufficient presentation of results for extraction
Joseph, C. J., McBride, L., Satterthwaite, T., Quality of medical advice for education health care plans (EHCP), Archives of Disease in Childhood, 104, A195, 2019	Publication type: Conference abstract
Kantzer, A. K., Fernell, E., Westerlund, J., Hagberg, B., Gillberg, C., Miniscalco, C., Young children who screen positive for autism: Stability, change and "comorbidity" over two years,	Outcomes: No relevant outcomes reported

Charles	December evaluation
Study Research in Developmental Disabilities, 72, 297-	Reason for exclusion
307, 2018	
Kerr, Gifford R. D., Gifford, R. D. Kerr, Assessing the needs of learning disabled young people with additional disabilities: implications for planning adult services, 5, 157-174, 2001	Study design: Survey reporting descriptive statistics on frequencies of demographic and social characteristics, medical diagnoses and severity of individual disabilities.
Ko, B., McEnery, G., The needs of physically disabled young people during transition to adult services, Child: Care, Health & Development, 30, 317-23, 2004	Intervention: Does not cover identification, assessment or monitoring of combined health, social care and education needs
Lindly, Olivia J., Martin, Alison J., Lally, Kathryn, A Profile of Care Coordination, Missed School Days, and Unmet Needs Among Oregon Children with Special Health Care Needs with Behavioral and Mental Health Conditions, Community Mental Health Journal, 2020	Intervention: Does not cover identification, assessment or monitoring of combined health, social care and education needs.
Little, J. A., Saunders, K. J., A lack of vision: evidence for poor communication of visual problems and support needs in education statements/plans for children with SEN, Public Health, 129, 143-148, 2015	Intervention: Does not cover identification, assessment or monitoring of combined health, social care and education needs
Local, Government, Social Care, Ombudsman, Not going to plan? Education, Health and Care plans two years on, 32, 2019	Publication type: Report including narrative case studies only
Local, Government, Social Care, Ombudsman, Education, Health and Care Plans: our first 100 investigations, 28, 2017	Publication type: Report including narrative case studies only
Lyon, L., School assessment form for students with special health care needs, NASN school nurse (Print), 27, 288-292, 2012	Publication type: Commentary with a sample school assessment template.
Marcin, J. P., Ellis, J., Mawis, R., Nagrampa, E., Nesbitt, T. S., Dimand, R. J., Using Telemedicine to Provide Pediatric Subspecialty Care to Children with Special Health Care Needs in an Underserved Rural Community, Pediatrics, 113, 1-6, 2004	Intervention and Population: Does not cover identification, assessment or monitoring of combined health, social care and education needs. Principle diagnoses include Endocrinology-obesity, Psychiatry, Gastroenterology, Haematology-oncology, Nephrology, and Infectious disease.
McCormack, S., Orr, D., McNicholas, F., Leahy, R., Kelleher, S., Integrated care for 22Q11 deletion syndrome in Ireland - Meeting children's needs through enhanced care co-ordination, Archives of Disease in Childhood, 104, A73-A74, 2019	Publication type: Conference abstract
McPherson, Merle, Honberg, Lynda, Identification of children with special health care needs: a cornerstone to achieving healthy people 2010, Ambulatory pediatrics: the official journal of the Ambulatory Pediatric Association, 2, 22-3, 2002	Publication type: Commentary
Morale, Sarah E., Hughbanks-Wheaton, Dianna K., Cheng, Christina, Subramanian, Vidhya,	Intervention: Does not cover identification, assessment or monitoring of combined health,

Study	Reason for exclusion
O'Connor, Anna R., Birch, Eileen E., Visual acuity assessment of children with special needs, The American orthoptic journal, 62, 90-8, 2012	social care and education needs
Naar-King, S., Siegel, P. T., Smyth, M., Simpson, P., An evaluation of an integrated health care program for children with special needs, Children's Health Care, 32, 233-243, 2003	Intervention: Does not cover identification, assessment, or monitoring of combined health, social care and education needs.
Navarra, Ann-Margaret, Schlau, Rona, Murray, Meghan, Mosiello, Linda, Schneider, Laura, Jackson, Olivia, Cohen, Bevin, Saiman, Lisa, Larson, Elaine L., Assessing Nursing Care Needs of Children With Complex Medical Conditions: The Nursing-Kids Intensity of Care Survey (N-KICS), Journal of Pediatric Nursing, 31, 299-310, 2016	Outcomes: No relevant outcomes reported
Nicola, K., Watter, P., Moving clinical practice forward in children with primary language disorder using the international classification of function, disability and health framework, Physiotherapy (United Kingdom), 97, eS881- eS882, 2011	Publication type: Conference abstract
Nicola, K., Watter, P., Physiotherapy assessment results of children with primary language disorder: Supporting co-morbidities, Physiotherapy (United Kingdom), 97, eS882, 2011	Publication type: Conference abstract
Ofsted,, The special educational needs and disability review: a statement is not enough, 2010	Publication type: Review with no relevant outcomes reported
Ogundele, M. O., Ayyash, H. F., Evidence-based multidisciplinary assessment and management of children and adolescents with neurodevelopmental disorders, Archives of Disease in Childhood, 104, A268, 2019	Publication type: Conference abstract
Peacock, Georgina, Lin, Sue C., Enhancing early identification and coordination of intervention services for young children with autism spectrum disorders: report from the Act Early Regional Summit Project, Disability and Health Journal, 5, 55-9, 2012	Outcomes: No relevant outcomes reported
Puri, S. C., Tennant, A., Clarke, M. A., Does an Integrated Needs Assessment (INA) improve social adjustment during transition from paediatric to adult services, European Journal of Paediatric Neurology, 13, S126, 2009	Publication type: Conference abstract
Rotholz, David A., Kinsman, Anne M., Lacy, Kathi K., Charles, Jane, Improving Early Identification and Intervention for Children at Risk for Autism Spectrum Disorder, Pediatrics, 139, 2017	Outcomes: No relevant outcomes reported

Study	Reason for exclusion
Samuels, Tania, Social Care Institute For, Excellence, Help for children with ASD, COMMUNITY CARE, 22-23, 2008	Article unavailable
Sayal, Kapil, et, al, Pathways to care in children at risk of attention-deficit hyperactivity disorder, British Journal of Psychiatry, 181, 43-48, 2002	Outcomes: No relevant outcomes reported
Shaw, Karen L., Brook, Lynda, Mpundu- Kaambwa, Christine, Harris, Nicky, Lapwood, Susie, Randall, Duncan, The Spectrum of Children's Palliative Care Needs: a classification framework for children with life-limiting or life- threatening conditions, BMJ supportive & palliative care, 5, 249-58, 2015	Outcomes: No relevant outcomes reported
Shepherd, Claire, Hanson, Jill, Dodd, Vanessa, Experiences of Education, Health and Care plans: a multivariate analysis, 47, 2018	Study design: Multivariate analysis of survey data. Outcomes measured are those reported in Adams 2017 and have been included in the review.
Shire, S. Y., Shih, W., Chang, Y. C., Kasari, C., Short Play and Communication Evaluation: Teachers' assessment of core social communication and play skills with young children with autism, Autism, 22, 299-310, 2018	Outcomes: No relevant outcomes reported
Simpson, W., Brown, C., Nisbet, N., Metcalfe, R., Claisse, Z., Watson, L., A new model of autism spectrum disorder assessment and diagnosis by multiagency community-based teams in primary schools, Child and Adolescent Mental Health, 18, 187-190, 2013	Outcomes: No relevant outcomes reported
Staines, Richard, School nurses can help identify children with undiagnosed autism, Paediatric nursing, 22, 7, 2010	Publication type: Commentary
Vogt Carsten, Shameli Amirreza, Assessments for attention-deficit hyperactivity disorder: use of objective measurements, Psychiatrist (The), 35, 380-383, 2011	Outcomes: No relevant outcomes reported
West, S., Dunford, C., Mayston, M. J., Forsyth, R. J., Using the school function assessment in a residential rehabilitation setting for pupils with acquired brain injuries, Developmental Medicine and Child Neurology, 55, 23-24, 2013	Publication type: Conference abstract
Wilson, Scott, Metcalfe, Julie, McLeod, Stephen, Comparing Choice and Partnership Approach assumptions to Child and Adolescent Mental Health Services in NHS Greater Glasgow and Clyde, International journal of health care quality assurance, 28, 812-25, 2015	Intervention: Does not cover identification, assessment or monitoring of combined health, social care and education needs

Combined approaches to identifying, assessing and monitoring health, social care and education needs

1 Economic studies

- 2 No economic evidence was identified for this review. See Supplement B for further
- 3 information.

1 Appendix K - Research recommendations - full details

- 2 Research recommendations for review question: What are the most effective
- 3 combined approaches to identifying, assessing and monitoring the health,
- 4 social care and education needs (including changing needs) of disabled
- 5 children and young people with severe complex needs?
- 6 No research recommendations were made for this review question.