**NICE** National Institute for Health and Care Excellence

# Decision support approaches and toolkits for identifying midwifery staff requirements

Draft evidence review

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# Evidence Review: determining midwifery staff requirement and skill mix

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24 25 26	The National Institute for Health and Care Excellence (NICE) was asked by the Department of Health and NHS England to develop an evidence based guideline on safe staffing of maternity settings.
27 28 29	A <u>scope</u> was developed which defines what the guideline will and will not consider. It also outlines the 7 review questions that will be addressed to inform the development of the guideline.
30 31	This report is one of a series of evidence reviews that cover the review questions outlined in the scope. This report focuses on the following review questions:
32 33 34	What approaches for identifying midwifery staff requirements and skill mix at a local level, including tool kits, are effective and how frequently should they be used?
35 36	<ul> <li>What evidence is available on the reliability and/or validity of any identified toolkits?</li> </ul>
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### 39 1.1 Introduction

Determining midwifery staff requirement can be challenging. This is because the number and skill mix of midwives required to provide care to women and neonates is influenced by a multitude of factors. These can include: the number of women and neonates requiring care, the type of care needed, and the amount of time taken to provide the required care; the knowledge and experience of the midwife; the setting in which care is taking place (e.g. in hospital settings or home settings), as well as a host of other factors.

The challenge facing providers of midwifery care is ensuring that the right staff, with the right 46 skill mix are available in the right place and at the right time<sup>1</sup>. The use of systematic 47 approaches, frameworks, toolkits or models (collectively referred to as 'approaches and 48 toolkits' throughout this document) have been recommended<sup>2,3</sup> to support staffing decision 49 50 making. However, currently there are uncertainties about their use, including which 51 approaches or toolkit leads to optimal outcomes, whether their effectiveness varies depending on when and where they are used and who is using them, and how often they 52 53 should be used for optimal results. Therefore it is currently unclear whether the use of some approaches or toolkits are preferable to others. 54

### 55 **1.2 Review question**

56 What approaches for identifying midwifery staff requirements and skill mix at a local level, 57 including tool kits, are effective and how frequently should they be used?

58 - What evidence is available on the reliability and/or validity of any identified toolkits?

### 59 **1.3 Aims**

The aim of this systematic review was to establish whether different approaches and toolkits for identifying midwifery staff requirements and skill mix at a local level are effective. That is, does the use of a particular approach or toolkit to support decision making about number and mix of midwives lead to changes in the estimated number and skill mix of midwives required, and does that lead to changes in outcomes for women, neonates and staff?

65 The review question did not aim to simply identify and describe the ways in which midwifery 66 staff requirement and skill mix can be determined on a local level, since this would not 67 provide evidence about whether the use of a particular approach or toolkit is effective or not.

### 68 1.4 Methods

69 This systematic review was conducted in accordance with the draft *Developing NICE* 70 *guidelines* manual.

- A search strategy and review protocol were developed to identify primary studies comparing
  the use of a particular approach to another approach or to standard methods for estimating
  midwifery staff and skill mix (see appendix A and B).
- A date restriction was imposed on all the systematic reviews that were conducted for the midwifery staff guideline, including this review, as it was deemed inappropriate to include all evidence. This is because midwifery practices have advanced over the years, making older studies of limited relevance to midwifery practice today. A cut-off date of 1998 was chosen following advice from a topic expert, and studies published before this date or which used data from before this date were excluded.

The systematic search identified 1799 references. An additional 37 references were
 identified through screening the searches for other review questions included in the related
 evidence reviews.

As an additional check, topic experts appointed to the NICE Safe Staffing Advisory
Committee for Maternity Services and the NICE Accreditation team were also contacted and
asked if they were aware of any other evidence which should be considered in the review.
The developers of known toolkits for midwifery staff decision making were also contacted
and asked if they had any unpublished research or data that could be used in this review. No
additional evidence was identified using these checks.

- A screening checklist was developed with the purpose of enabling non-relevant references to
  be excluded rapidly (see appendix C). One reviewer applied the screening checklist to all
  identified references. A second reviewer performed a consistency check by screening the
  title and abstracts of 10% of the references which were selected at random against the same
  checklist. Any disagreements between the two reviewers were discussed and resolved.
  Overall there was 100% agreement between the two reviewers.
- 95 Overall, 31 references were selected and retrieved for full text appraisal. All full texts were 96 independently reviewed against the review protocol by two reviewers, and the reviewers had 97 100% agreement. The reference lists and full text of these 31 studies were also screened to 98 identify potentially relevant additional studies. An additional reference<sup>4</sup> was identified from 99 screening of the reference list and full text bringing the total number of studies that were 100 considered to 32.
- 101 All 32 studies were appraised and two articles (Allios et al  $2014^4$ ; Allen and Thornton  $2013^5$ ) 102 met the criteria for inclusion in this review (**Figure 1**).
- 103 Most of the retrieved full text references related to studies that were purely descriptive in 104 nature which described the evidence base for the development of toolkits (e.g. Ball et al 105 series of papers on Birthrate Plus<sup>6,7,8,9,10,11</sup>). However, these studies did not provide evidence 106 about whether the use of a particular approach or toolkit resulted in changes to midwifery 107 staff requirement, or to changes in outcomes. Thus these studies were excluded from the 108 evidence review.
- Other references related to policy documents or guidance provided by other organisations 109 (e.g. National Audit Office<sup>12</sup>; National Quality Board<sup>1</sup>; Royal Colleges Report<sup>13</sup>; Kings Fund 110 Reports<sup>14,15</sup>; Scottish Government Report<sup>16</sup>). Whilst these documents recommend the use of 111 112 various toolkits to support staffing decision making, the documents do not provide evidence 113 about whether the use of a particular toolkit resulted in changes to midwifery staff requirement, or to changes in outcomes. Thus these references were also excluded from the 114 115 evidence review. A full list of excluded studies and reasons for exclusion is provided in appendix D. 116
- 117





#### 118 1.4.1 Results

119Two simulation studies conducted in the UK (Allen and Thornton, 2013; Allios et al, 2014)120were identified that examined the extent to which one-to-one midwifery midwife care can be121provided.

#### 122 1.4.1.1 Allen and Thornton (2013): quality score [-]

123 This study used a simulation model that was developed on routinely collected data from a UK 124 hospital maternity unit which had approximately 6,000 deliveries per annum. The model was 125 used it to replicate different clinical scenarios and different sized maternity units.

126 The main focus of the study was to compare actual trust midwifery staff levels determined 127 using Birthrate Plus calculations to different simulated scenarios. The main study outcomes 128 were the percentage of time where there were more women on the labour ward than 129 midwives available (i.e. the ward was "overloaded"), and when 'Workload Index' (a

- calculation of the total time women spend on the labour ward multiplied by each of five
  categories relating to the level of intervention the woman received during labour) exceeded
  the number of midwives present.
- 133There were clear patterns of activity on the labour ward; peak activity was on Monday to134Friday when 20% more deliveries occurred than on the weekend, and between 09:00 and13512:00 when the number of deliveries were 60% higher than the average for the rest of the136day (weekdays only). This was attributed to activity related to caesarean sections.
- 137For this particular trust Birthrate Plus staffing calculations suggested a staffing ratio of 1.4138midwives to every woman. This ratio left the maternity unit with more women than midwives139for 65% of the time between 09:00 and 13:00, but on nights and weekends this 'overloading'140only occurred 5-10% of the time.
- Using model simulations the study found that the ratio of midwives to women needed to be
  increased to 1.8 to 1 in order to ensure that there were enough midwives to provide one to
  one care for 95% of the time or more. If the estimate of 'Workload Index', rather than the
  number of women was used the simulation model further increased this ratio to 2.2 midwives
  per woman.
- Using model simulations the study found that the Birthrate plus calculations would lead to
  more women than midwives on the unit 15% of the time for small units (2000 births per year),
  13% of the time for medium units (6000 births per year) and 10% of the time for large units
  (8000 births per year).
- 150 **1.4.1.2** Allios et al (2014): quality score [-]
- 151This study also developed a simulation model based on routinely collected data from a UK152hospital maternity service which had approximately 6,000 deliveries per annum. The model153was used to evaluate the resource implications of changes in maternity care provision and154demand.
- 155 The study tested various scenarios, one of which was the trusts ability to provide one-to-one 156 midwifery care throughout the process of giving birth.
- 157 It was unclear how the trust's actual midwifery staff requirement had been determined, but
  158 the modelling work revealed that for about 25% of the time there were more women in labour
  159 and in theatre than midwives available. For this particular trust, the modelling indicated that
  160 an additional 3 midwives would be required to allow one-to-one care for 95% of the time.
- 161 Results for the Alongside Midwifery Unit (AMU) revealed that there was a greater ability to 162 provide one-to-one care at all times, not just during labour. During the day there were more 163 women than midwives for 4% of the time. During the night there was one fewer midwife 164 which resulted in more women than midwives 11.8% of the time. Thus if the target of one-to 165 one-care during labour only is considered, the AMU probably meets this objective most of the 166 time.
- 167

Table 1: Summary of included evidence

Reference	Country	Design	Approach to determining midwifery staff requirement	Comparison	Outcome	Quality
(Allen and Thornton 2013)	UK	Simulation study	Birthrate Plus	Simulated model	<ul> <li>% time more women than midwives</li> <li>% time workload index exceeded number of midwives</li> </ul>	[-]

Reference	Country	Design	Approach to determining midwifery staff requirement	Comparison	Outcome	Quality
Allios et al (2014)	UK	Simulation study	Unclear	Simulated model	<ul> <li>% time more women than midwives</li> </ul>	[-]

#### 169 **1.4.2 Evidence Statements**

Two studies<sup>4,5</sup> (quality score [-]) conducted in the UK found that methods for determining 170 midwifery staff requirement (including Birthrate Plus) underestimate the number of midwives 171 required to provide one-to-one care to all women in labour in comparison to predictions made 172 by computer simulation models. Methods for determining midwifery staff requirement 173 (including Birthrate Plus) had less of a short fall in the predicted number of midwives required 174 in Alongside Midwifery Units<sup>4</sup> and maternity services serving larger populations (over 8,000 175 births per annum)<sup>5</sup> than for other maternity settings<sup>4</sup> and for services serving smaller 176 populations (less than 8,000 births per annum)<sup>5</sup>. 177

178 No evidence was found about determining staffing requirement for other midwifery activities.

# 179 **2 Gaps in the evidence**

180 Currently, Birthrate Plus is widely used throughout maternity services as a decision support 181 tool for determining midwifery staff requirement, and is endorsed for use by the Royal 182 College of Anaesthetists, Royal College of Midwives and Royal College of Obstetricians and 183 Gynaecologists<sup>3</sup>, and by the Department of Health<sup>2</sup>. However, there is no evidence to 184 validate the methodology that Birthrate Plus uses, or to demonstrate that the tool has an 185 effect on outcomes.<sup>14,17,18</sup> In 2011 the Kings Fund called for more research on Birthrate Plus 186 to be done to evaluate its effectiveness.

- This evidence review identified a single study<sup>5</sup> that addressed the King's Fund call for
   research that specifically focused on Birthrate Plus. This limited amount of evidence is
   insufficient to determine whether the effectiveness of Birthrate Plus varies depending on
   when and where it is used and by whom, and how often it should be used.
- 191A small amount of evidence was found demonstrating that computer simulated models<sup>4,5</sup>192could be used to monitor and predict the number of midwives required to provide one-to-one193care to women in labour, but it is unclear if some simulation models are more effective than194others.
- 195No evidence was found for other decision support approaches, frameworks, methods or196toolkits, and no evidence was found about outcomes other than providing one-to-one care197during labour.
- Further research is therefore needed to establish what method should be used for
  determining midwifery staff requirement in a variety of maternity settings in the UK. An
  example review protocol for future research is provided in table 2.
- 201

Table 2: Review protocol for future research

Question	What method(s) should be used for determining midwifery staff requirement in maternity settings in the UK?					
Objectives	requirement, To determine whether the most accurate method varies by setting (such as alongside midwifery units, free standing midwifery units, obstetric units, community settings).					
Study design	Comparative evidence, ideally cluster randomised controlled trials but prospective cohort studies are acceptable.					
Population	Women and neonates accessing maternity services for pre natal, antenatal or postnatal care					
Method	<ul> <li>Any method that aims to predict staffing requirement</li> <li>Birthrate Plus</li> <li>Computer simulation models</li> <li>Clinical judgement</li> <li>Etc</li> </ul>					
Comparator	<ul> <li>Any other method that aims to predict staffing requirement</li> <li>Birthrate Plus</li> <li>Computer simulation models</li> <li>Clinical judgement</li> <li>Etc.</li> </ul>					
Outcomes	<ul> <li>Number of midwives predicted</li> <li>Resource use and costs</li> <li>Woman, neonatal, or midwife outcomes such as (but not limited to):         <ul> <li>Serious preventable events/never events (e.g. death, haemorrhage, perineal tears)</li> <li>Delivery of midwifery care (e.g. one-to-one midwife support during labour, completion of observations and paperwork, drug errors, readmission)</li> <li>Completion and maintenance of staff training</li> </ul> </li> </ul>					

0	Staff retention and sickness rates
0	Closure to admission due to staffing capacity

# 203 **3 References**

204

205

N.B. Excluded studies, and reasons for exclusion are in appendix D

<sup>1</sup> National Quality Board (2013) How to ensure the right people, with the right skills, are in the right place at the right time: a guide to nursing, midwifery and care staffing capacity and capability

<sup>2</sup> Maternity Matters (Department of Health, 2007)

<sup>3</sup> Royal College of Anaesthetists, Royal College of Midwives, Royal College of Obstetricians and Gynaecologists, Health RCoPaC (2007) Safer childbirth: minimum standards for the organisation and delivery of care in labour. London: RCOG Press.

<sup>4</sup>Allios M, Cozzi E, McBride T, Palmer W (2014) Modelling of maternity services in England. London. National Audit Office

<sup>5</sup> Allen M, Thornton S (2013) Providing one-to-one care in labour. Analysis of 'Birthrate Plus' labour ward staffing in real and simulated labour ward environments BJOG: An International Journal of Obstetrics & Gynaecology 120 (1) 100-107

<sup>6</sup> Ball J, Bennett B, Washbrook M (2003) Birthrate Plus programme: a basis for staffing standards? British Journal of Midwifery 11 (5) 264-

<sup>7</sup> Ball J, Bennett B, Washbrook M (2003) Further issues in deciding staffing needs British Journal of Midwifery 11 (7) 416-

<sup>8</sup> Ball J, Bennett B, Washbrook M et al. (2003) Birthrate Plus Programme. Factors affecting staffing ratios British Journal of Midwifery 11 (6) 357-360

<sup>9</sup> Ball J, Washbrook M (2010) Birthrate Plus: using ratios for maternity workforce planning British Journal of Midwifery 18 (11) 724-

<sup>10</sup> Ball J, Washbrook M (2010) Developing a real-time assessment of staffing needs in delivery suites British Journal of Midwifery 18 (12) 780-

<sup>11</sup> Ball J, Washbrook M (2010) Workforce planning in midwifery: an overview of 8 years British Journal of Midwifery 18 (8) 527-

<sup>12</sup> National Audit Office (2013) Maternity services in England.

<sup>13</sup> Royal College of Anaesthetists, Royal College of Midwives, Royal College of Obstetricians and Gynaecologists, Health RCoPaC (2007) Safer childbirth: minimum standards for the organisation and delivery of care in labour. London: RCOG Press.

<sup>14</sup> Sandall J, Homer C, Sadler E et al. (2011) Staffing in maternity units: getting the right people in the right place at the right time. London: The King's Fund

<sup>15</sup> Thomas V, Dixon A (2012) Improving safety in maternity services: introduction to The King's Fund's maternity toolkit. London: The King's Fund

<sup>16</sup> Scottish Government (2004) Nursing & Midwifery: Workload & Workforce: Planning Project. Edinburgh: Scottish Executive

<sup>17</sup> National Institute for Clinical Excellence (NICE) (2007) Intrapartum Care: Care of healthy women and their babies during childbirth. London: National Institute for Clinical Excellence

<sup>18</sup> Yelland A, Winter C, Draycott T et al. (2013) Midwifery staffing: Variation and mismatch in demand and capacity British Journal of Midwifery 21 (8) 579-589

## 206 **4** Appendices

### 207 4.1 Appendix A Search strategy

208

This appendix outlines the searches carried out for this review in order to inform NICE's safe staffing guidance for Midwifery staff services. It should be read in conjunction with the protocol for this review, and with the appendices for the associated reviews.

References which were identified during each of the associated reviews were shared
with the other (midwifery staff) review groups if they were thought to be relevant to
their review questions. No additional citation searching or website searching was
carried out specifically for this review.

217 4.1.1 Database search strategies

218	4.1.1.1	Mec	lline and Medline-in process
219			
220		Pla	tform: Ovid
221		Sea	arch date: 17/6/2014
222			
223			
224		1	Midwifery/
225		2	midwi*.tw.
226		3	Nurse Midwife/
227		4	maternity.tw.
228		5	(intrapartum or postnatal or antenatal or prenatal or perinatal).tw.
229		6	(birth* or childbirth*).tw.
230		7	((delivery or labour or labor) adj (ward* or suite* or room* or unit*)).tw.
231		8	*Delivery Rooms/ or *birthing centers/
232		9	exp *Perinatal Care/ or *Prenatal Care/
233		10	(msw* not "municipal solid").tw.
234		11	or/1-10
235		12	(care adj3 pathway*).tw.
236		13	"score card*".tw.
237		14	scorecard*.tw.
238		15	(acuity adj3 (tool* or score* or system*)).tw.
239		16	"bench mark*".tw.
240		17	benchmark*.tw.
241		18	"tool kit*".tw.
242		19	toolkit*.tw.
243		20	"dash board*".tw.
244		21	dashboard.tw.

245	22	((planning or staffing or acuity or severity or need*) adj3 (approach* or model*
246	or s	ystem* or tool*)).tw.
247	23	"Personnel Staffing and Scheduling Information Systems"/
248	24	"Safer Nursing Care Tool".tw.
249	25	snct.tw.
250	26	(shelford adj3 tool*).tw.
251	27	aukuh.tw.
252	28	"association of UK university hospitals".tw.
253	29	"patient care portfolio".tw.
254	30	or/12-29
255	31	11 and 30
256	32	birthrate plus.tw.
257	33	"birth rate plus".tw.
258	34	(birthrate adj3 tool).tw.
259	35	or/32-34
260	36	31 or 35
261	37	limit 36 to (english language and yr="1998 -Current")
262	38	limit 37 to (comment or editorial or news or letter)
263	39	37 not 38
264	40	Animals/
265	41	Humans/
266	42	40 not 41
267	43	39 not 42
268 <b>4.1.1.2</b>	Emb	Dase
268 <b>4.1.1.2</b> 269	Emb	base
268 <b>4.1.1.2</b> 269 270	Emb Pla	base tform: Ovid
268 <b>4.1.1.2</b> 269 270 271	Emb Pla Sea	base tform: Ovid arch date: 17/6/2014
<ul> <li>268 4.1.1.2</li> <li>269</li> <li>270</li> <li>271</li> <li>272</li> </ul>	Emb Pla Sea	tform: Ovid arch date: 17/6/2014
<ul> <li>268 4.1.1.2</li> <li>269</li> <li>270</li> <li>271</li> <li>272</li> <li>273</li> </ul>	Emb Pla Sea	exp midwife/
<ul> <li>268 4.1.1.2</li> <li>269</li> <li>270</li> <li>271</li> <li>272</li> <li>273</li> <li>274</li> </ul>	Emb Pla Sea 1 2	tform: Ovid arch date: 17/6/2014 exp midwife/ midwi*.tw.
<ul> <li>268 4.1.1.2</li> <li>269</li> <li>270</li> <li>271</li> <li>272</li> <li>273</li> <li>274</li> <li>275</li> </ul>	Emb Pla Sea 1 2 3	tform: Ovid arch date: 17/6/2014 exp midwife/ midwi*.tw. maternity.tw.
<ul> <li>268 4.1.1.2</li> <li>269</li> <li>270</li> <li>271</li> <li>272</li> <li>273</li> <li>274</li> <li>275</li> <li>276</li> </ul>	Emb Pla Sea 1 2 3 4	tform: Ovid arch date: 17/6/2014 exp midwife/ midwi*.tw. maternity.tw. (intrapartum or postnatal or antenatal or prenatal or perinatal).tw.
<ul> <li>268 4.1.1.2</li> <li>269</li> <li>270</li> <li>271</li> <li>272</li> <li>273</li> <li>274</li> <li>275</li> <li>276</li> <li>277</li> </ul>	Emb Pla Sea 1 2 3 4 5	tform: Ovid arch date: 17/6/2014 exp midwife/ midwi*.tw. maternity.tw. (intrapartum or postnatal or antenatal or prenatal or perinatal).tw. *intrapartum care/ or *postnatal care/ or *prenatal care/ or *perinatal care/
<ul> <li>268 4.1.1.2</li> <li>269</li> <li>270</li> <li>271</li> <li>272</li> <li>273</li> <li>274</li> <li>275</li> <li>276</li> <li>277</li> <li>278</li> </ul>	Emb Pla Sea 1 2 3 4 5 6	tform: Ovid arch date: 17/6/2014 exp midwife/ midwi*.tw. maternity.tw. (intrapartum or postnatal or antenatal or prenatal or perinatal).tw. *intrapartum care/ or *postnatal care/ or *prenatal care/ or *perinatal care/ (birth* or childbirth*).tw.
<ul> <li>268 4.1.1.2</li> <li>269</li> <li>270</li> <li>271</li> <li>272</li> <li>273</li> <li>274</li> <li>275</li> <li>276</li> <li>277</li> <li>278</li> <li>279</li> </ul>	Emb Pla Sea 1 2 3 4 5 6 7	tform: Ovid arch date: 17/6/2014 exp midwife/ midwi*.tw. maternity.tw. (intrapartum or postnatal or antenatal or prenatal or perinatal).tw. *intrapartum care/ or *postnatal care/ or *prenatal care/ or *perinatal care/ (birth* or childbirth*).tw. ((delivery or labour or labor) adj (ward* or suite* or room* or unit*)).tw.
<ul> <li>268</li> <li>4.1.1.2</li> <li>269</li> <li>270</li> <li>271</li> <li>272</li> <li>273</li> <li>274</li> <li>275</li> <li>276</li> <li>277</li> <li>278</li> <li>279</li> <li>280</li> </ul>	Emb Pla Sea 1 2 3 4 5 6 7 8	tform: Ovid arch date: 17/6/2014 exp midwife/ midwi*.tw. maternity.tw. (intrapartum or postnatal or antenatal or prenatal or perinatal).tw. *intrapartum care/ or *postnatal care/ or *prenatal care/ or *perinatal care/ (birth* or childbirth*).tw. ((delivery or labour or labor) adj (ward* or suite* or room* or unit*)).tw. *delivery room/
<ul> <li>268</li> <li>4.1.1.2</li> <li>269</li> <li>270</li> <li>271</li> <li>272</li> <li>273</li> <li>274</li> <li>275</li> <li>276</li> <li>277</li> <li>278</li> <li>279</li> <li>280</li> <li>281</li> </ul>	Emb Pla Sea 1 2 3 4 5 6 7 8 9	tform: Ovid arch date: 17/6/2014 exp midwife/ midwi*.tw. maternity.tw. (intrapartum or postnatal or antenatal or prenatal or perinatal).tw. *intrapartum care/ or *postnatal care/ or *prenatal care/ or *perinatal care/ (birth* or childbirth*).tw. ((delivery or labour or labor) adj (ward* or suite* or room* or unit*)).tw. *delivery room/ *maternity ward/
<ul> <li>268 4.1.1.2</li> <li>269</li> <li>270</li> <li>271</li> <li>272</li> <li>273</li> <li>274</li> <li>275</li> <li>276</li> <li>277</li> <li>278</li> <li>279</li> <li>280</li> <li>281</li> <li>282</li> </ul>	Emb Pla Sea 1 2 3 4 5 6 7 8 9 10	tform: Ovid arch date: 17/6/2014 exp midwife/ midwi*.tw. maternity.tw. (intrapartum or postnatal or antenatal or prenatal or perinatal).tw. *intrapartum care/ or *postnatal care/ or *prenatal care/ or *perinatal care/ (birth* or childbirth*).tw. ((delivery or labour or labor) adj (ward* or suite* or room* or unit*)).tw. *delivery room/ *maternity ward/ (msw* not "municipal solid").tw.
<ul> <li>268 4.1.1.2</li> <li>269</li> <li>270</li> <li>271</li> <li>272</li> <li>273</li> <li>274</li> <li>275</li> <li>276</li> <li>277</li> <li>278</li> <li>279</li> <li>280</li> <li>281</li> <li>282</li> <li>283</li> </ul>	Emb Pla Sea 1 2 3 4 5 6 7 8 9 10 11	tform: Ovid arch date: 17/6/2014 exp midwife/ midwi*.tw. maternity.tw. (intrapartum or postnatal or antenatal or prenatal or perinatal).tw. *intrapartum care/ or *postnatal care/ or *prenatal care/ or *perinatal care/ (birth* or childbirth*).tw. ((delivery or labour or labor) adj (ward* or suite* or room* or unit*)).tw. *delivery room/ *maternity ward/ (msw* not "municipal solid").tw. or/1-10
<ul> <li>268</li> <li>4.1.1.2</li> <li>269</li> <li>270</li> <li>271</li> <li>272</li> <li>273</li> <li>274</li> <li>275</li> <li>276</li> <li>277</li> <li>278</li> <li>279</li> <li>280</li> <li>281</li> <li>282</li> <li>283</li> <li>284</li> </ul>	Emb Pla Sea 1 2 3 4 5 6 7 8 9 10 11 12	tform: Ovid arch date: 17/6/2014 exp midwife/ midwi*.tw. maternity.tw. (intrapartum or postnatal or antenatal or prenatal or perinatal).tw. *intrapartum care/ or *postnatal care/ or *prenatal care/ or *perinatal care/ (birth* or childbirth*).tw. ((delivery or labour or labor) adj (ward* or suite* or room* or unit*)).tw. *delivery room/ *maternity ward/ (msw* not "municipal solid").tw. or/1-10 (care adj3 pathway*).tw.
<ul> <li>268</li> <li>4.1.1.2</li> <li>269</li> <li>270</li> <li>271</li> <li>272</li> <li>273</li> <li>274</li> <li>275</li> <li>276</li> <li>277</li> <li>278</li> <li>279</li> <li>280</li> <li>281</li> <li>282</li> <li>283</li> <li>284</li> <li>285</li> </ul>	Emb Pla Sea 1 2 3 4 5 6 7 8 9 10 11 12 13	tform: Ovid arch date: 17/6/2014 exp midwife/ midwi*.tw. maternity.tw. (intrapartum or postnatal or antenatal or prenatal or perinatal).tw. *intrapartum care/ or *postnatal care/ or *prenatal care/ or *perinatal care/ (birth* or childbirth*).tw. ((delivery or labour or labor) adj (ward* or suite* or room* or unit*)).tw. *delivery room/ *maternity ward/ (msw* not "municipal solid").tw. or/1-10 (care adj3 pathway*).tw. "score card*".tw.
<ul> <li>268</li> <li>4.1.1.2</li> <li>269</li> <li>270</li> <li>271</li> <li>272</li> <li>273</li> <li>274</li> <li>275</li> <li>276</li> <li>277</li> <li>278</li> <li>279</li> <li>280</li> <li>281</li> <li>282</li> <li>283</li> <li>284</li> <li>285</li> <li>286</li> </ul>	Emb Pla Sea 1 2 3 4 5 6 7 8 9 10 11 12 13 14	tform: Ovid arch date: 17/6/2014 exp midwife/ midwi*.tw. maternity.tw. (intrapartum or postnatal or antenatal or prenatal or perinatal).tw. *intrapartum care/ or *postnatal care/ or *prenatal care/ or *perinatal care/ (birth* or childbirth*).tw. ((delivery or labour or labor) adj (ward* or suite* or room* or unit*)).tw. *delivery room/ *maternity ward/ (msw* not "municipal solid").tw. or/1-10 (care adj3 pathway*).tw. "score card*".tw.

288 16 "bench mark\*".tw.

289		17	benchmark*.tw.
290		18	"tool kit*".tw.
291		19	toolkit*.tw.
292		20	"dash board*".tw.
293		21	dashboard.tw.
294		22	((planning or staffing or acuity or severity or need*) adj3 (approach* or model*
295		or sy	/stem* or tool*)).tw.
296		23	clinical pathway/
297		24	"Safer Nursing Care Tool".tw.
298		25	snct.tw.
299		26	(shelford adj3 tool*).tw.
300		27	aukuh.tw.
301		28	"association of UK university hospitals".tw.
302		29	"patient care portfolio".tw.
303		30	or/12-29
304		31	11 and 30
305		32	birthrate plus.tw.
306		33	"birth rate plus".tw.
307		34	(birthrate adj3 tool).tw.
308		35	or/32-34
309		36	31 or 35
310		37	limit 36 to (english language and yr="1998 -Current")
311		38	human/
312		39	nonhuman/
313		40	39 not 38
314		41	37 not 40
315		42	limit 41 to (editorial or letter or note)
316		43	41 not 42
317		44	limit 43 to embase
318			
319	4.1.1.3	Heal	th Management Information Consortium
320		Die	term. Ovid
321 222		Fia	
322		369	<b>ii ch date:</b> 19/0/2014
323		1	Midwifery/ or eve Midwives/ or meternity support workers/
324 225		ו ס	midwirery/ or exp midwives/ or maternity support workers/
325		2	Midwifen/ een/ieee/
১∠৩ ৫০7		ა ⊿	iviluwilely Selviles/
321 270		4 5	(intrapartum or postnatal or aptonatal or propatal or peripatal) tw
<b>∪∠</b> 0 220		5	(initiapartum of positiatal of antenatal of prenatal of perificial).tw.
329 220		0 7	(Unite of Ginability).tw.
000 221		י פ	((usivery of labour of labor) aug (ward of suite of 100111 of unit )).tw.
<b>১</b> ৩। ১৯০		0	maternity earo/ or antonatal care/ or postnatal care/ or parinetal care/
აა∠		Э	maternity care/ of anterialar care/ of postnatal care/ of perinatal care/

333		10	(msw* not "municipal solid").tw.
334		11	or/1-10
335		12	(care adj3 pathway*).tw.
336		13	"score card*".tw.
337		14	scorecard*.tw.
338		15	(acuity adj3 (tool* or score* or system*)).tw.
339		16	"bench mark*".tw.
340		17	benchmark*.tw.
341		18	"tool kit*".tw.
342		19	toolkit*.tw.
343		20	"dash board*".tw.
344		21	dashboard.tw.
345		22	((planning or staffing or acuity or severity or need*) adj3 (approach* or model*
346		or sy	/stem* or tool*)).tw.
347		23	care pathways/ or benchmarking/ or exp Dependency scoring/
348		24	"Safer Nursing Care Tool".tw.
349		25	snct.tw.
350		26	(shelford adj3 tool*).tw.
351		27	aukuh.tw.
352		28	"association of UK university hospitals".tw.
353		29	"patient care portfolio".tw.
354		30	or/12-29
355		31	11 and 30
356		32	birthrate plus.tw.
357		33	"birth rate plus".tw.
358		34	(birthrate adj3 tool).tw.
359		35	or/32-34
360		36	31 or 35
361		37	limit 36 to yr="1998 -Current"
362			
363 364 365 366	4.1.1.4	Coch Effec Asse	rane Database of Systematic Reviews; Database of Abstracts of Reviews of ts; Cochrane Central Register of Controlled Trials; Health Technology ssment Database
367		Platf	orm: Wiley
368		Sea	rch date: 19/6/2014
369			
370		ID	Search
371		#1	MeSH descriptor: [Midwifery] this term only
372		#2	midwi*:ti,ab
373		#3	MeSH descriptor: [Nurse Midwives] this term only
374		#4	maternity:ti,ab
375		#5	(intrapartum or postnatal or antenatal or prenatal or perinatal):ti,ab
376		#6	(birth* or childbirth*):ti,ab

377		#7	((delivery or labour or labor) near/2 (ward* or suite* or room* or unit*)):ti,ab
378		#8	MeSH descriptor: [Delivery Rooms] explode all trees
379		#9	MeSH descriptor: [Birthing Centers] this term only
380		#10	MeSH descriptor: [Perinatal Care] explode all trees
381		#11	MeSH descriptor: [Prenatal Care] this term only
382		#12	(msw* not "municipal solid"):ti,ab
383		#13	#1 or #2 or #3 or #4 or #5 or #6 or #7 or #8 or #9 or #10 or #11 or #12
384		#14	(care near/4 pathway*):ti,ab
385		#15	"score card*":ti,ab
386		#16	scorecard*:ti,ab
387		#17	(acuity near/4 (tool* or score* or system*)):ti,ab
388		#18	"bench mark*":ti,ab
389		#19	benchmark*:ti,ab
390		#20	"tool kit*":ti,ab
391		#21	toolkit*:ti,ab
392		#22	"dash board*":ti,ab
393		#23	dashboard:ti,ab
394		#24	((planning or staffing or acuity or severity or need*) near/4 (approach* or
395			model* or system* or tool*)):ti,ab
396		#25	MeSH descriptor: [Personnel Staffing and Scheduling Information Systems]
397			this term only
398		#26	"Safer Nursing Care Tool":ti,ab
399		#27	snct:ti,ab
400		#28	(shelford adj3 tool*):ti,ab
401		#29	aukuh:ti,ab
402		#30	"association of UK university hospitals":ti,ab
403		#31	"patient care portfolio":ti,ab
404		#32	#14 or #15 or #16 or #17 or #18 or #19 or #20 or #21 or #22 or #23 or #24 or
405			#25 or #26 or #27 or #28 or #29 or #30 or #31
406		#33	#13 and #32
407		#34	birthrate plus:ti,ab
408		#35	"birth rate plus":ti,ab
409		#36	(birthrate near/4 tool):ti,ab
410		#37	#34 or #35 or #36
411		#38	#33 or #37 Publication Year from 1998
412			
413 414	4.1.1.5	Cumu	lative Index to Nursing and Allied Health (CINAHL)
415		Platf	orm: Ebsco
416		Sear	ch date: 19/6/2014
<u>4</u> 17		Juan	
- <b>T</b>   <i>I</i>			

Search Terms	Search Options	Actions
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S38	S33 OR S34 OR S35 OR S36	Limiters - Published Date: 19980101-20141231 Search modes - Boolean/Phrase
S37	S33 OR S34 OR S35 OR S36	Search modes - Boolean/Phrase
S36	TI (birthrate N3 tool) OR AB (birthrate N3 tool)	Search modes - Boolean/Phrase
S35	TI "birth rate plus" OR AB "birth rate plus"	Search modes - Boolean/Phrase
S34	TI birthrate plus OR AB birthrate plus	Search modes - Boolean/Phrase
S33	S10 AND S32	Search modes - Boolean/Phrase
S32	S11 OR S12 OR S13 OR S14 OR S15 OR S16 OR S17 OR S18 OR S19 OR S20 OR S21 OR S22 OR S23 OR S24 OR S25 OR S26 OR S27 OR S28 OR S29 OR S30 OR S31	Search modes - Boolean/Phrase
S31	(MH "Personnel Staffing and Scheduling Information Systems")	Search modes - Boolean/Phrase
S30	(MH "Benchmarking")	Search modes - Boolean/Phrase
S29	(MH "Patient Classification/MT")	Search modes - Boolean/Phrase
S28	(MH "Critical Path") Search modes - Boolea	
S27	TI "patient care portfolio" OR AB "patient care portfolio"	Search modes - Boolean/Phrase
S26	TI "association of UK university hospitals" OR AB "association of UK university hospitals"	Search modes - Boolean/Phrase
S25	TI aukuh OR AB aukuh	Search modes - Boolean/Phrase
S24	TI (shelford N3 tool*) OR AB (shelford N3 tool*)	Search modes - Boolean/Phrase
S23	TI snct OR AB snct	Search modes - Boolean/Phrase
S22	TI "Safer Nursing Care Tool" OR AB "Safer Nursing Care Tool"	Search modes - Boolean/Phrase
S21	TI ( ((planning or staffing or acuity or severity or need*) N3 (approach* or model* or system* or tool*)) ) OR AB ( ((planning or staffing or acuity or severity or need*) N3 (approach* or model* or	Search modes - Boolean/Phrase

	system* or tool*)) )		
S20	TI dashboard OR AB dashboard	Search modes - Boolean/Phrase	
S19	TI "dash board*" OR AB "dash board*"	Search modes - Boolean/Phrase	
S18	TI toolkit* OR AB toolkit*	Search modes - Boolean/Phrase	
S17	TI "tool kit*" OR AB "tool kit*"	Search modes - Boolean/Phrase	
S16	TI benchmark* OR AB benchmark*	Search modes - Boolean/Phrase	
S15	TI "bench mark*" OR AB "bench mark*"	Search modes - Boolean/Phrase	
S14	TI((acuity N3 (tool* or score* or system*)))OR AB((acuity N3 (tool* or score* or system*)))	Search modes - Boolean/Phrase	
S13	TI scorecard* OR AB scorecard*	Search modes - Boolean/Phrase	
S12	TI "score card*" OR AB "score card*"	Search modes - Boolean/Phrase	
S11	TI (care N3 pathway*) OR AB (care N3 pathway*)	Search modes - Boolean/Phrase	
S10	S1 OR S2 OR S3 OR S4 OR S5 OR S6 OR S7 OR S8 OR S9	Search modes - Boolean/Phrase	
S9	TI((msw* not "municipal solid"))OR AB( (msw* not "municipal solid"))	Search modes - Boolean/Phrase	
S8	TI ( ((delivery or labour or labor) N1 (ward* or suite* or room* or unit*)) ) OR AB ( ((delivery or labour or labor) N1 (ward* or suite* or room* or unit*)) )	Search modes - Boolean/Phrase	
S7	TI((birth* or childbirth*)) OR AB((birth* or childbirth*))	Search modes - Boolean/Phrase	
S6	TI ( (intrapartum or postnatal or antenatal or prenatal or perinatal) ) OR AB ( (intrapartum or postnatal or antenatal or prenatal or perinatal) )	Search modes - Boolean/Phrase	
S5	TI midwi* OR AB midwi*	Search modes - Boolean/Phrase	
S4	(MH "Delivery Rooms+")	Search modes - Boolean/Phrase	
S3	(MH "Perinatal Care") OR (MH "Postnatal Care+") OR (MH "Intrapartum Care+") OR (MH	Search modes - Boolean/Phrase	

	"Prenatal Care")	
S2	(MH "Midwifery+")	Search modes - Boolean/Phrase
S1	(MH "Midwives+")	Search modes - Boolean/Phrase

418 419	4.1.1.6	British Nursing Index (BNI)
420		Platform: HDAS
421		Search date: 19/6/2014
422		
423		1. BNI; MIDWIFERY/
424		2. BNI; (perinatal AND care).ti,ab
425		3. BNI; prenatal.ti,ab
426		4. BNI; exp ANTENATAL CARE/
427		5. BNI; exp POSTNATAL CARE/
428		6. BNI; midwi*.ti,ab
429		7. BNI; MATERNITY SERVICES/
430		8. BNI; (intrapartum OR postnatal OR antenatal OR prenatal OR perinatal).ti,ab
431		9. BNI; (birth* OR childbirth*).ti,ab
432		10. BNI; (((delivery OR labour OR labor) ADJ (ward* OR suite* OR room* OR
433		unit*))).ti,ab
434		11. BNI; ((msw* NOT "municipal solid")).ti,ab
435		12. BNI; 1 OR 4 OR 5 OR 6 OR 7 OR 8 OR 9 OR 10 OR 11
436		13. BNI; ((care adj3 pathway*)).ti,ab
437		14. BNI; "score card*".ti,ab
438		15. BNI; scorecard*.ti,ab
439		16. BNI; ((acuity adj3 (tool* OR score* OR system*))).ti,ab
440		17. BNI; "bench mark*".ti,ab
441		18. BNI; benchmark*.ti,ab
442		19. BNI; "tool kit*".ti,ab
443		20. BNI; toolkit*.ti,ab
444		21. BNI; "dash board*"
445		22. BNI; dashboard.ti,ab
446		23. BNI; (((planning OR staffing OR acuity OR severity OR need*) adj3 (approach*
447		OR model* OR system* OR tool*))).ti,ab
448		24. BNI; "Safer Nursing Care Tool".ti,ab
449		25. BNI; snct.ti,ab
450		26. BNI; ((shelford adj3 tool*)).ti,ab
451		27. BNI; aukuh.ti,ab
452		28. BNI; "association of UK university hospitals".ti,ab
453		29. BNI; "patient care portfolio".ti,ab
454		30. BNI; 13 OR 14 OR 15 OR 16 OR 17 OR 18 OR 19 OR 20 OR 21 OR 22 OR 23
455		OR 24 OR 25 OR 26 OR 27 OR 28 OR 29

456	31. BNI; 12 AND 30
457	32. BNI; (birthrate AND plus).ti,ab
458	33. BNI; "birth rate plus".ti,ab
459	34. BNI; ((birthrate adj3 tool)).ti,ab
460	35. BNI; 32 OR 33 OR 34
461	37. BNI; 31 OR 35
462	38. BNI; 37 [Limit to: Publication Year 1998-2014]
463	

## **4.2 Appendix B Review protocol**

	Details		
Review question	What approaches for identifying midwifery staff requirements and skill mix at a local level, including tool kits, are effective and how frequently should they be used? What evidence is available on the reliability and/or validity of any identified toolkits?		
Objectives	To identify evidence on approaches used to identify staffing requirements and skill mix, and establish how effective, reliable and valid the approaches are.		
Language	English		
Study design	Any study with a comparator group e.g. Controlled trials (randomized, quasi randomized, cluster randomized), cross sectional, cohort, before and after		
Status	Published papers (full papers only)		
Setting	Maternity settings		
Perspective	NA		
Intervention	Any approach/method/process/toolkit for identifying midwifery staff requirements such as birth rate plus, Scottish tool, professional judgement		
	Professional judgement		
Comparator	<ul> <li>Any approach/method/toolkit used for determining staffing requirement</li> </ul>		
	Any midwifery sensitive outcome, such as:		
	<ul> <li>Serious preventable events (maternal death, stillbirth, neonatal death etc.)</li> </ul>		
Evaluation/ outcome	<ul> <li>Delivery of midwifery care (Women offered minimum set of antenatal tests etc.)</li> </ul>		
	<ul> <li>Reported feedback (experience/satisfaction of woman, partner or staff</li> </ul>		
	- Any other outcome (costs, litigation, training, sickness etc.)		
	Include:		
	English language, primary research in full text		
Other criteria for	Case-control		
inclusion/	Exclude:		
exclusion of studies	Non-comparative evidence (e.g. case report)		
Studies	Conterence abstracts     Ctudies sublished before 4000		
	Studies published before 1998     Tablkite/processes evaluated in part maternity settings		
	The appropriate NICE methodology shacklist will be used as a		
Review	guide to appraise the quality of individual studies		
strategies	Data on all included studies will be extracted into evidence tables		
	<ul> <li>Where statistically possible, a meta-analytical approach will be used to give an overall summary effect</li> </ul>		

### 469 **4.3 Appendix C Title and Abstract Screening checklist**

470

- 471 Studies not addressing midwife staffing
- 472 Studies not addressing an approach/framework/model/toolkit for determining staffing 473 requirement
- 474 Non-English language studies
- 475 Non-primary study publications e.g. editorials
- 476 Studies not performed in OECD countries

479	4.4	Appendix D Excluded studies
480		
481		Ball J, Bennett B, Washbrook M (2003) Birthrate Plus programme: a basis for staffing
482		standards? British Journal of Midwifery 11 (5) 264-
483		EXCLUDE: not primary research, description only
484		
485		Ball J, Bennett B, Washbrook M (2003) Further issues in deciding staffing needs British
486		Journal of Midwifery 11 (7) 416-
487		EXCLUDE: not primary research, description only
488		
489		Ball J, Bennett B, Washbrook M et al. (2003) Birthrate Plus Programme. Factors affecting
490		staffing ratios British Journal of Midwifery 11 (6) 357-360
491		EXCLUDE: not primary research, description only
492		
493		Ball J, Washbrook M (2010) Birthrate Plus: using ratios for maternity workforce planning
494		British Journal of Midwifery 18 (11) 724-
495		EXCLUDE: not primary research, description only
496		
497		Ball J, Washbrook M (2010) Developing a real-time assessment of staffing needs in delivery
498		suites British Journal of Midwifery 18 (12) 780-
499		EXCLUDE: not primary research, description only
500		Dell I Mashhrodi M (2010) Markénes alemaisa in miduifeau en evenieu ef Overes Dritish
501		Ball J, Washbrook M (2010) Workforce planning in midwifery: an overview of 8 years British
502 502		Journal of Midwilery 18 (8) 527-
503		EXCLODE. Not primary research, description only
504		Byrno G. Macarogor C. Brady A at al. (2004) Effective tool for managing workload Nursing in
506		the Community 5 (1) 7-8
507		EXCLUDE: Not primary research, parrative summary only
508		EXCLODE. Not primary research, narrative summary only
509		The Kings Fund (2012) Improving safety in maternity services: introduction to The King's
510		Fund's maternity toolkit
511		EXCLUDE- not primary research, description only
512		
513		Flynn B. Kellagher M. Simpson J (2010) Workload and workforce planning: tools, education
514		and training second of five articles Nursing Management - UK 16 (10) 32-35
515		EXCLUDE: not primary research, description only
516		
517		Hamid R, Mahadevan N, Khoo C (2013) Developing clinical care pathways in response to
518		the new maternity pathway payment system: Our experience at Ealing Hospital BJOG: An
519		International Journal of Obstetrics and Gynaecology 120 461-
520		EXCLUDE: Doesn't assess midwifery staff on patient outcomes
521		
522		Hurley J, Dickson K (1998) Clinical. Assessing midwifery workload on a labour ward British
523		Journal of Midwifery 6 (7) 444-449
524		EXCLUDE: doesn't separate midwives from auxiliary staff
525		
526		Jenkin-Cappiello E (2000) Oh baby! a labor and delivery staffing system measures patient
527		census and acuity Nursing Management 31 (2) 35-37
528		EXCLUDE: not primary research, description only
529		
530		Kellagner M, Simpson J, Flynn B (2010) Workload and workforce planning: developing a
531		iearning toolkit Nursing Management 17 (1) 32-

532 533	EXCLUDE: not primary research, description only
534	Koblinsky M, Matthews Z, Hussein J et al. (2006) Maternal Survival 3 - Going to scale with
535	professional skilled care Lancet 368 (9544) 1377-1386
536	EXCLUDE: not primary research and paper focusses on non-OECD countries.
537	
538	Ksykiewicz-Dorota A. Adamska-Kuzmicka I (2001) Method of Patient Classification System
530	in obstatric staff schoduling. II. Domand for direct pursing in the delivery room among
539	mothers who deliver by natural birth Appales Universitatis Mariae Curio Skledowska. Section
540	Modicine 50 204 200
541	
542	UNAVAILABLE FROM ALL SOURCES
543	
544	Lankford D (2013) The Art of Staffing in Labor and Delivery: A Tool to Quantify Staffing
545	Demands JOGNN: Journal of Obstetric, Gynecologic & Neonatal Nursing 42 S64-S64
546	EXCLUDE: conference abstract only
547	
548	Lockhart K, Simpson J, Kellagher M et al. (2010) Workload and workforce planning:
549	devolving the programme Nursing Management (Harrow) 17 (3) 24-27
550	EXCLUDE: not primary research, descriptive only
551	
552	Loper D. Hom E (2000) Creating a patient classification system: one birth center's
553	experience in the triage process Journal of Perinatal & Neonatal Nursing 13 (4) 31-49
554	EXCLUDE: Description only no data on outcomes provided
555	
556	Mathew D. Dougall A. Konfortion, Let al. (2011) The Intrapartum Scorecard: Enhancing
557	safety on the labour word British Journal of Midwifery 10 (0) 578-586
557	Salety of the labour ward billish Journal of Midwilery 19 (9) 576-566
550	EXCLODE. pilot of scorecard and its useability, no data of outcomes provided
009 560	Maintach P. Caalkaan C. Sandall J (2012) A call to arms, the afficient use of the maternity
000	Wichtosh B, Cookson G, Sandali J (2012) A call to arms. the enicient use of the maternity
501	Workforce British Journal of Midwifery 20 (2) 122-127
562	EXCLUDE: not related to toolkits
563	
564	Mejia A (1998) Planning midwifery services to deliver continuity of care Journal of the
565	Operational Research Society 49 (1)
566	EXCLUDE: does not describe number of midwifery staff
567	
568	National Audit Office (2013) Maternity services in England - National Audit Office (NAO).
569	EXCLUDE- not primary research, description only
570	
571	National Quality Board (2013) How to ensure the right people, with the right skills, are in the
572	right place at the right time: a guide to nursing, midwifery and care staffing capacity and
573	capability. S.I. National Quality Board, 2013.
574	EXCLUDE- not primary research, description only
575	
576	NHS Education for Scotland (1-1-2013) Nursing and midwiferv workload and workforce
577	planning: learning toolkit - second edition. Scottish Government.
578	EXCLUDE- not primary research, description only
579	
580	O'Sullivan S (1999) Working to plan: workforce planning in midwifery Birthrate Plus
581	workforce planning tool RCM Midwives Journal 2 (7) 216-217
582	EXCLUDE- not primary research- parrative summary
583	ENCLODE - not primary research - narrative summary
584	Royal College of Anaesthetists, Royal College of Midwives, Royal College of Obstatrigions
585	and Gupaneologists, Health PCoDaC (2007) Safar childhirth: minimum standards for the
505	and Gynactologists, fiedlin ROUF at (2007) Saler Childbirth. Infinitium Standards for the
500	London NM/1 4PC: PCOC Proce
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588	EXCLUDE- not primary research, description only
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590	Scottish Government (2004) Nursing & Midwifery: Workload & Workforce: Planning Project.
591	EXCLUDE- not primary research, description only
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593	Tolofari M (2014) Counting midwives Midwives 17 (1) 60-61
594	EXCLUDE: not primary research
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596	Wallis AB, Chereches R, Oprescu F et al. (2007) An international model for staffing maternal
597	and child health research: The use of undergraduate students Breastfeeding Medicine 2 (3)
598	139-144.
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601	Yelland A, Winter C, Draycott T et al. (2013) Midwifery staffing: Variation and mismatch in
602	demand and capacity British Journal of Midwifery 21 (8) 579-589
603	EXCLUDE- not primary research, description only
604	
605	

### **4.5 Appendix E Evidence tables**

Allen (2013)

Reference	Reference: Allen & Thornton (2013) Providing one-to-one care in labour. Analysis of		
	'Birthrate plus' labour ward staffing in real and simulated labour ward environments.		
	Aim: to establish how well birth rate plus supports the provision of 1-1 midwifery		
	care during labour		
	Design: Computer simulation		
	Funding: NIHR and CLAHRC		
	Study dates: Not stated		
	Country: LIK		
	Quality assessment: [-]		
Denulation	Contring A labour word in a city beenited		
Population	Secting: A labour waru in a city hospital		
	Sample Size: Not stated, hospital provides support for approximately 6,000 births per		
	year.		
	Stage of care: Labour		
	Characteristics: Not stated		
Approach	Birthrate plus		
used to	Birthrate Plus is a retrospective midwife workforce planning tool. It is applied when		
determine	the mother and baby are ready to leave the delivery suite.		
midwifery			
staffing	It is based upon a classification system which uses clinical indicators to place mother		
requirement	nt and baby in one of five outcome categories. The time spent in the delivery suite is		
	recorded.		
	Staffing need is determined by calculating a mean time per category. Extra allowa		
	of midwife time are given to women in higher need categories, thus allowing for the		
	fact that woman and infant may need the attention of more than one midwife at		
	times.		
	The tool is based on the principle of midwives providing one-to one care during		
	labour		
	The tool focuses on the intrapartum period but all aspects of midwives' roles are		
	considered from outpatient clinics and ante-natal services to birthing units and post-		
	natal services		
Comparison	Simulated scenarios		
Methods	A simulation model was developed based on the hospitals birth data collected over a		
	1 year period:		
	Women are categorised as either spontaneous birth or elective caesarean and		
	adjustments are made for day of the week (since birth data revealed that		
	deliveries were 20% higher during the week than the weekend, due to caesarean		
	sections)		
	• Time of arrival for caesarean section can be set (since elective caesareans are		
	performed tended to occur between 9am and 12pm on weekdays, and number of		
	births were 60% higher than the average of the rest of the day)		
	• Women are then he assigned to a BR+ category. The length of stay in the model		
	depends only on the RR+ category and whather they were undergoing elective		
	depends only on the bit category and whether they were undergoing elective		

	section; no oth	ner data were used.		
	• The model runs an audit of the virtual labour ward every hour; total number of			
	women on the ward are counted and the current workload index calculated using			
	BR+ formula.			
	<b>The star batter</b>		to a 2 consultation of the	
	The simulation mo	del was validated aga	linst 3 months worth of	actual data collected
	previously for the	Laiculation of Stanning	levels using br+ lottilu	ld.
	The model was use	ed to investigate the r	potential of alternative	staffing schedules, and
	how a changing nu	imber of births per ye	ar affects the ability to	provide one to one
	care during labour	. The main outcome n	, neasure was labour wai	, rd overloading (when
	either the number	of women or the BR+	- Workload Index excee	ded the scheduled
	midwife availabilit	y).		
Results				
	Birthrate Plus data	a compared to ideal s	imulation for the hosp	
			Actual BR+	Simulation
	Midwife to w	oman ratio		1 9 to 1
	Percentage o	f time number of	1.4 (0 1	1.0 10 1
	women excer	aded number of		
	midwives :			
	Nights	/Weekends	5-10%	5% or less
	Day d	uring weekdays	25-30%	5% or less
	• 09:00	to 13:00 weekdays	65%	5% or less
	Midwife to w	orkload index ratio	n/a	2.2 to 1
			, , ,	
	Birthrate Plus data	a for alternative sized	l labour wards (simulat	ed)
	Size of unit	% time more	% time workload	Probability of
	(number of	women than	index exceeded	workload index
	births)	midwives	number of	rising to twice the
			midwives available	number of allocated
				midwives
	Small (2000)	16%	45%	6%
	Med (6000)	13%	36%	na
	Large (8000)	10%	30%	0.1%
	Due he hility of labor ways and a real and in high an device she do not she had a			
	Probability of labour ward overload is higher during the day on weekdays			
	As the number of t	mawives increase, the	e probability of overloa	u uecieases
Authors	BR+ formula allow	s for 15% extra resou	rce for coping with fluct	uations in workload.
conclusions	We found that in p	practice workload inde	ex exceeded planned re	source 35% of the
	time, and the num	ber of women exceed	led the number of midv	vives 13% of the time.
	,			
	BR+ recommends	the number of midwiv	ves should remain const	tant throughout the
	day and week, but	we identified a clear	pattern of increased wo	orkload on weekdays
	which was associa	ted with the schedulir	ng of caesarean sections	s on weekdays.
Limitations	Analysis was focus	ed on one hospital (al	Ithough the model was	used to simulate other
	labour wards)			
	Midwife staffing fo	or other work is not co	onsidered	
	Model is not adeq	uately described		

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### Allios et al (2014)

Reference	Reference: Allios M, Cozzi E, McBride T, Palmer W (2014) Modelling of maternity		
	services in England. London. National Audit Office		
	<b>Aim:</b> to evaluate the trusts ability to provide one-to-one midwifery care throughout		
	Design: Computer simulation		
	Design: Computer simulation		
	Funding:		
	Quality assessment: [-]		
Population	Setting: A hospital with a maternity service comprising an obstetric led maternity		
-	unit, an alongside midwifery led unit, and a free standing midwifery unit		
	Sample size: Not stated, hospital provides support for approximately 6,000 births per		
	year (less than 1% of births are home births).		
	Stage of care: Labour		
	Characteristics: 11 midwives cover the labour ward and theatre, 4 cover the		
	alongside midwifery unit in the day (3 at night). Number of midwives in the		
	freestanding unit not stated.		
Approach to	Linclear		
determining			
midwifery	Plausible that Birthrate plus was used since this is widely used throughout maternity		
staffing	units in the LIK		
requirement			
Comparison	Simulated scenarios		
Methods	A simulation model was developed based on the hospitals Patient Administration		
memous	System, Evolution IT system, and the hospitals theatre dataset.		
	A discrete event simulation was used to model the provision of services by replicating		
	the current care pathway. This was based on clinical guidance and consultation with		
	staff at the trust.		
	The model was used to evaluate the recourse implications for changes in maternity		
	care provision and domand. Several assumptions were made which were discussed		
	and agreed with healthcare and modelling experts:		
	Birth and non-birth were treated as two senarate cases (therefore the model		
	can account for the same woman more than once)		
	<ul> <li>Cases with 6 or more enisodes were removed from the analysis</li> </ul>		
	<ul> <li>Non-maternity wards with low usage were removed from the analysis</li> </ul>		
	<ul> <li>Antenatal and nostnatal rooms were considered as a single ward pooling both</li> </ul>		
	resources and the demand for these resources		
	<ul> <li>Bare methods of delivery were removed from the analysis (e.g. breech)</li> </ul>		
	- Marc methods of delivery were removed from the analysis (e.g. breech)		
	Clinical specialists reviewed the model during its development.		
Results			

		Setting		
		In labour or theatre	In AMU during day *	In AMU during night *
	Percentage of time number of women exceeded number of midwives:	23.5%	4%	11.8%
	Planned number of midwives	11	4	3
	Simulated number of	14 (3 extra	Target is	Target is likely to
	midwives needed to	midwives	currently met	be met if post
	provide 1-1 care for	required)		labour care is
	95% of time			removed from
				calculations
	labour and for post labour care in the Alongside Midwifery Unit (AMU)			
Authors	In the labour ward, one-to-one care was achievable for around three quarters of the			
conclusions	time, which is broadly in line with the national average. Three extra midwives on the			
	ward (an increase of a third) would be required to provide one to one care for 95% of the time.			
Limitations	Analysis was focused on one hospital			
	Midwife staffing for other work is not considered			
Comments	This study was referenced by the National Audit Office report on Maternity Services in			
	England as providing evidence that Birthrate Plus is insufficient for one-to-one midwifery care to be provided for every woman during established labour.			
	This study does not state that Birthrate plus was used in the trust providing the data, and so the statement made in the NAO report is based on an assumption that BR+ was used			