

# Capivasertib with fulvestrant for treating hormone receptor-positive HER2-negative advanced breast cancer after endocrine treatment

Technology appraisal guidance

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[www.nice.org.uk/guidance/ta1063](https://www.nice.org.uk/guidance/ta1063)

## Your responsibility

The recommendations in this guidance represent the view of NICE, arrived at after careful consideration of the evidence available. When exercising their judgement, health professionals are expected to take this guidance fully into account, alongside the individual needs, preferences and values of their patients. The application of the recommendations in this guidance is at the discretion of health professionals and their individual patients and do not override the responsibility of healthcare professionals to make decisions appropriate to the circumstances of the individual patient, in consultation with the patient and/or their carer or guardian.

All problems (adverse events) related to a medicine or medical device used for treatment or in a procedure should be reported to the Medicines and Healthcare products Regulatory Agency using the [Yellow Card Scheme](#).

Commissioners and/or providers have a responsibility to provide the funding required to enable the guidance to be applied when individual health professionals and their patients wish to use it, in accordance with the NHS Constitution. They should do so in light of their duties to have due regard to the need to eliminate unlawful discrimination, to advance equality of opportunity and to reduce health inequalities.

Commissioners and providers have a responsibility to promote an environmentally sustainable health and care system and should [assess and reduce the environmental impact of implementing NICE recommendations](#) wherever possible.

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# 1 Recommendations

1.1 Capivasertib plus fulvestrant is recommended as an option for treating hormone receptor (HR)-positive HER2-negative (defined as immunohistochemistry [IHC]0 or IHC1 positive, or IHC2 positive and in situ hybridisation [ISH]1 negative) locally advanced or metastatic breast cancer in adults that has:

- 1 or more PIK3CA, AKT1 or PTEN gene alterations
- recurred or progressed after a cyclin-dependent kinase (CDK) 4 and 6 inhibitor plus an aromatase inhibitor.

Capivasertib plus fulvestrant is only recommended if the company provides it according to the [commercial arrangement](#).

1.2 This recommendation is not intended to affect treatment with capivasertib plus fulvestrant that was started in the NHS before this guidance was published. People having treatment outside this recommendation may continue without change to the funding arrangements in place for them before this guidance was published, until they and their NHS healthcare professional consider it appropriate to stop.

## Why the committee made these recommendations

Usual treatment for HR-positive HER2-negative locally advanced or metastatic breast cancer with 1 or more PIK3CA, AKT1 or PTEN gene alterations that has recurred (come back) after or progressed (got worse) on endocrine treatment is:

- alpelisib plus fulvestrant (for cancer with a PIK3CA alteration), or
- exemestane plus everolimus.

For this evaluation, the company asked for capivasertib to be considered only for people whose cancer has recurred or progressed after a CDK 4 and 6 inhibitor plus an aromatase inhibitor (a type of endocrine treatment). This does not include everyone who it is licensed for.

Capivasertib plus fulvestrant has not been directly compared in a clinical trial with alpelisib

plus fulvestrant or everolimus plus exemestane, but indirect comparisons suggest that it is likely to work as well as these.

When considering the condition's severity, and its effect on quality and length of life, the most likely cost-effectiveness estimates are within the range that NICE considers an acceptable use of NHS resources. So, capivasertib plus fulvestrant is recommended.

## 2 Information about capivasertib plus fulvestrant

### Marketing authorisation indication

- 2.1 Capivasertib (Truqap, AstraZeneca) is indicated 'in combination with fulvestrant for the treatment of adult patients with hormone receptor (HR) positive, human epidermal growth factor receptor 2 (HER2) negative (defined as IHC 0 or 1+, or IHC 2+/ISH-) locally advanced or metastatic breast cancer with one or more PIK3CA/AKT1/PTEN-alterations following recurrence or progression on or after an endocrine based regimen'.

### Dosage in the marketing authorisation

- 2.2 The dosage schedule is available in the [summary of product characteristics for capivasertib](#).

### Price

- 2.3 Capivasertib costs £5,850 per 64-pack of 200-mg tablets (excluding VAT; company submission). Fulvestrant costs £55.32 for 2 pre-filled syringes of 250 mg/5 ml solution for injection (excluding VAT; [drugs and pharmaceutical electronic market information tool \[eMIT\]](#), accessed December 2024). The list price for 12 months of treatment is £77,088.12.
- 2.4 The company has a [commercial arrangement](#). This makes capivasertib plus fulvestrant available to the NHS with a discount. The size of the discount is commercial in confidence.

## 3 Committee discussion

The [evaluation committee](#) considered evidence submitted by AstraZeneca, a review of this submission by the external assessment group (EAG), and responses from stakeholders. See the [committee papers](#) for full details of the evidence.

### HR-positive HER2-negative advanced breast cancer

- 3.1 Hormone receptor (HR)-positive HER2-negative advanced breast cancer is incurable and the aim of treatment is to delay progression and extend survival. If the cancer has alterations in the PIK3CA, AKT1 or PTEN genes, the focus of this evaluation, outcomes appear to be worse. Around 40% to 50% of people with HR-positive HER2-negative breast cancer have PI3K and AKT pathway alterations, of which over 75% are in the PIK3CA gene. The patient experts explained that being diagnosed with advanced breast cancer has a devastating impact on people's lives. People live with fear and anxiety, as well as the physical complications of the disease, and are aware that their survival is limited. This can also negatively affect their mental health. They explained that people with advanced breast cancer want a treatment that halts progression, extends life for as long as possible, has a good safety profile, and gives them a good quality of life. But current options after initial endocrine treatment are limited (see [section 3.2](#)). The committee concluded that people with HR-positive HER2-negative advanced breast cancer have a high unmet clinical need.

## Clinical management

### Treatment options

- 3.2 The clinical experts explained that initial treatment for HR-positive HER2-negative advanced breast cancer is usually a cyclin-dependent kinase (CDK) 4 and 6 inhibitor plus an aromatase inhibitor (a type of endocrine treatment). After this initial treatment, the main options are alpelisib plus fulvestrant (if the cancer has a PIK3CA alteration) or everolimus plus exemestane (unless chemotherapy is

needed because of symptomatic visceral disease; see [NICE's technology appraisal guidance on alpelisib with fulvestrant for treating HR-positive HER2-negative PIK3CA-mutated advanced breast cancer \[TA816\]](#) and on [everolimus with exemestane for treating advanced breast cancer after endocrine therapy \[TA421\]](#)). The clinical experts explained that there is an unmet need because current endocrine-based treatment is relatively ineffective after initial endocrine treatment plus a CDK 4 and 6 inhibitor. They said alpelisib plus fulvestrant is associated with toxicity that has substantially limited its use in the NHS. And that everolimus plus exemestane has low response rates and exemestane is less effective for ESR1-positive cancer, which is up to 50% of cancers in this population. They said that treatments that make endocrine-based treatment more effective after progression on endocrine treatment plus a CDK 4 and 6 inhibitor are important. The clinical experts explained that if endocrine-based treatment fails, chemotherapy is the main option, but delaying this is highly important for patients because of the toxicity it involves. They added that they believed capivasertib plus fulvestrant is a highly effective and well-tolerated targeted treatment that represents a step change in managing breast cancer with PIK3CA, AKT1 or PTEN alterations. The clinical experts said that the toxicity is much lower with capivasertib plus fulvestrant than alpelisib plus fulvestrant, so quality of life is likely to be better on treatment. The committee noted that side effects including hyperglycaemia, rash and stomatitis (an inflamed and sore mouth) were listed in the summary of product characteristics for capivasertib. The clinical experts explained that these side effects are more significant with alpelisib plus fulvestrant or everolimus plus exemestane. They said that there are substantial challenges with managing hyperglycaemia associated with alpelisib plus fulvestrant. For example, treatment requires learning to use a glucose monitor because of the risk of diabetes. The clinical experts added that rash was a more serious problem with alpelisib and that stomatitis could be a serious problem with everolimus. The patient experts also highlighted the value of having a well-tolerated treatment that delays progression and targets AKT1 or PTEN gene alterations, noting that there are currently none available. The committee recognised the limitations with existing treatments, the advantages of capivasertib plus fulvestrant, and the importance of having a targeted treatment for HR-positive HER2-negative advanced breast cancer with PIK3CA, AKT1 or PTEN alterations.



## Population

- 3.3 The marketing authorisation for capivasertib plus fulvestrant is for people whose cancer has recurred or progressed on or after an endocrine-based regimen. The company submitted evidence for a narrower population: people whose cancer has recurred or progressed after a CDK 4 and 6 inhibitor plus an aromatase inhibitor. The company said that this positioning reflected the anticipated use of capivasertib plus fulvestrant in the current UK treatment pathway. It did not anticipate capivasertib being used for people who had not already had a CDK 4 and 6 inhibitor. The committee noted the clinical experts' comments that a CDK 4 and 6 inhibitor plus an aromatase inhibitor is standard initial treatment for HR-positive HER2-negative advanced breast cancer (see [section 3.2](#)). It also noted that the company's positioning of capivasertib plus fulvestrant reflected that of alpelisib plus fulvestrant in TA816. The committee concluded that the company's positioning of capivasertib plus fulvestrant after progression on a CDK 4 and 6 inhibitor plus an aromatase inhibitor was appropriate and in line with expected clinical use.

## Comparators

- 3.4 The company submitted evidence against 2 comparators: alpelisib plus fulvestrant for PIK3CA-altered breast cancer and everolimus plus exemestane. It said that these were the standard treatments after initial endocrine treatment with a CDK 4 and 6 inhibitor plus an aromatase inhibitor, where capivasertib would be used. It said it expected capivasertib plus fulvestrant to be used mainly in place of alpelisib plus fulvestrant because most people with PI3K and AKT pathway-altered tumours have PIK3CA alterations. The clinical experts agreed that these are the standard treatments after initial endocrine treatment (see [section 3.2](#)). The committee concluded that alpelisib plus fulvestrant for PIK3CA-altered breast cancer and everolimus plus exemestane were the relevant comparators for the evaluation.

## Clinical effectiveness

### CAPItello-291 trial

- 3.5 The key clinical trial, CAPItello-291, was a randomised, double-blind, placebo-controlled phase 3 trial comparing capivasertib plus fulvestrant with placebo plus fulvestrant. It included people whose HR-positive HER2-negative breast cancer had recurred or progressed on or after treatment with an aromatase inhibitor with or without a CDK 4 and 6 inhibitor. People who had previous fulvestrant were excluded. A subgroup of people in the trial had PI3K and AKT pathway-altered (PIK3CA, AKT1 or PTEN) tumours. Results showed that capivasertib plus fulvestrant significantly improved progression-free survival (median 7.3 months; 95% confidence interval [CI] 5.5 to 9.0) compared with placebo plus fulvestrant (median 3.1 months; 95% CI 2.0 to 3.7) in people with PI3K and AKT pathway-altered tumours. Results were similar for people who had previously had a CDK 4 and 6 inhibitor (the company considers this data confidential, so it is not reported here). For overall survival, there was not enough data for a formal analysis. For people with PI3K and AKT pathway-altered tumours, overall survival was better on capivasertib plus fulvestrant, although this was not statistically significant (hazard ratio 0.69; 95% CI 0.45 to 1.05). The committee concluded that capivasertib plus fulvestrant improved progression-free survival compared with placebo plus fulvestrant.

### Indirect treatment comparisons

- 3.6 Because there was no direct evidence comparing capivasertib plus fulvestrant with alpelisib plus fulvestrant or everolimus plus exemestane, the company did indirect treatment comparisons. The network meta-analysis (NMA) included 10 randomised controlled trials. Data for capivasertib plus fulvestrant came from the CAPItello-291 and FAKTION trials; for alpelisib plus fulvestrant from the SOLAR-1 trial, and for everolimus plus exemestane from the BOLERO-2 and BOLERO-5 trials.

## Heterogeneity in baseline characteristics

- 3.7 The NMA used data from the subgroups of people in CAPItello-291 and FAKTION who had PI3K and AKT pathway-altered tumours, and the PIK3CA-altered subgroup from SOLAR-1. The other trials did not report who had PI3K and AKT pathway-altered tumours. The EAG said there was evidence that PIK3CA, AKT1 and PTEN alterations are treatment-effect modifiers for capivasertib plus fulvestrant, and PIK3CA alteration a modifier for alpelisib plus fulvestrant. It added that ideally the indirect treatment comparisons would use subgroups with PI3K and AKT pathway alteration from all studies. The company accepted that there was some uncertainty in the results because of this, but said that it had fully explored the available data. It noted that there was no evidence that PI3K and AKT pathway alteration was a treatment-effect modifier for the other treatments in the network. Also, that it was unknown how much variation in PI3K and AKT pathway alteration could bias the results. The EAG was also concerned about heterogeneity in other baseline characteristics, including differences in HER2 status, previous treatment, and Eastern Cooperative Oncology Group (ECOG) performance status. The EAG said that the impact of the differences was difficult to predict, but it made the results uncertain. A clinical expert noted that SOLAR-1 (alpelisib plus fulvestrant) and BOLERO-2 (everolimus plus exemestane) took place before CDK 4 and 6 inhibitors were adopted. So, response rates and progression-free survival between these studies and CAPItello-291 (capivasertib plus fulvestrant) cannot be directly compared. The clinical expert said that although the absolute benefit is lower with fulvestrant after a CDK 4 and 6 inhibitor, there was no biological reason for there to be a difference in the relative benefit. After consultation, the company argued that there was no evidence to suggest that previous CDK 4 and 6 inhibitor treatment was a treatment-effect modifier for any of the treatments in the NMA. But the committee shared the EAG's concerns about the heterogeneity in the baseline characteristics of the studies included in the NMA. Particular concerns were PI3K and AKT pathway status and previous CDK 4 and 6 inhibitor use, and the difficulty in predicting the impact of any differences. The committee concluded that the results of the NMA were uncertain.

## Economic model

- 3.8 The company submitted a partitioned survival model to estimate the cost effectiveness of capivasertib plus fulvestrant compared with alpelisib plus fulvestrant and with everolimus plus exemestane. It had 3 health states: progression-free, progressed and dead. The model had a lifetime time horizon (20 years). The committee considered that the partitioned survival model is a standard approach to estimate the cost effectiveness of cancer drugs and is suitable for decision making.

## Modelling of long-term progression-free survival

- 3.9 To estimate long-term progression-free survival, the company fitted parametric survival models (exponential, log-normal, Weibull, log-logistic, gamma, generalised gamma and Gompertz) to the patient-level data of the placebo plus fulvestrant arm from CAPItello-291 (the common comparator in the NMA). It chose the log-normal distribution in its base case (preferred by 1 out of 5 of the company's clinical experts), based on goodness of fit, visual inspection and clinical opinion. The company explored the log-logistic distribution in a scenario, noting that generalised gamma was also suitable (these 2 distributions were preferred by 3 out of 5 of the company's clinical experts). The EAG preferred the log-logistic distribution for its base case because it had the best fit according to the Akaike information criterion (AIC) and Bayesian information criterion (BIC) and it was preferred by most of the company experts. The committee concluded that the log-logistic model was the most appropriate to estimate long-term progression-free survival because it had the best fit to the trial data and was preferred by most of the company's clinical experts.

## Modelling of long-term relative treatment effect

- 3.10 The company estimated progression-free survival and overall survival for all 3 treatments using the hazard ratios from the NMA. It applied these to the modelled placebo plus fulvestrant progression-free survival curve for people with PI3K and AKT pathway-altered tumours who had previous CDK 4 and 6 inhibitor plus endocrine treatment. This was done on the assumption that proportional

hazards applied for the studies in the network (that is, the assumption that the relative hazards remain constant over time for each treatment comparison). The company said it had found no consistent evidence that this assumption did not hold. It said the fixed-effects model had the best statistical fit to the trial data, so it used the hazard ratios from this in its base-case model. The company also provided a time-varying approach, using a piecewise NMA with 2 different hazard ratios and time periods of:

- 0 to 3 months and over 3 months for progression-free survival (and 0 to 2 months and over 2 months in another scenario)
- 0 to 6 months and over 6 months for overall survival.

The EAG said that a time-varying analysis was more appropriate because of evidence that the proportional hazards assumption did not hold for progression-free survival in some trials (and possibly for overall survival). It thought that the company's piecewise NMA was an improvement over the constant hazard ratio NMA and used this in its base case. But it noted that the reasons for the time periods chosen were not well justified. It also preferred an NMA using a time-varying parametric model. The committee agreed with the EAG and thought that the piecewise time-varying NMA did not properly explore a time-varying hazard ratio. It thought that neither the constant nor piecewise NMAs were appropriate for modelling relative treatment effect. It concluded that it would prefer to see fully time-varying analyses for modelling survival, such as using a fractional polynomial model. After consultation, the company modelled long-term relative treatment effect using a fractional polynomial approach in which the hazard ratio varied over time. The EAG said the company's fractional polynomial analysis and selection of best fit models were appropriate and used them in its base case. It noted that a different fractional polynomial model from the one the company chose to estimate progression-free survival could be more clinically plausible. But the company noted that they were both a good fit and equally plausible, and the hazard ratios over time were very similar. The committee was reassured that appropriate models had been used to estimate overall and progression-free survival. It concluded that the fractional polynomial approach was appropriate for decision making and reduced the uncertainty around the estimates of long-term treatment effect.

## Treatment waning

- 3.11 The company did not initially incorporate treatment waning into its model. That is, the model assumed the relative benefits of treatment continued at the same level over time. It said it believed that the piecewise, time-varying NMA accounted for treatment waning because of the 3-month (progression-free survival) and 6-month (overall survival) cutoff points, with the hazard ratio increasing at the second time point. But the EAG did not think it would do so in the longer term. It felt it was important to explore treatment waning because there was some evidence of it with the comparators. The EAG set the hazard ratios for progression-free survival and overall survival to 1 for all treatments (that is, the risk of death was similar for all treatments) at 2 years in its base case, and at 3 years in a scenario analysis. The company said the analyses were not reasonable, evidence based, or aligned with TA816, which applied treatment waning at 5 years. The committee noted the lack of data beyond 5 years. It thought that an indefinite duration of treatment effect was unlikely and that the higher hazard ratios at the second time point indicated treatment waning. It also noted that only a small number of people were still having treatment at 2 years, so it was not implausible to set a hazard ratio of 1 at 2 years. A clinical expert said that it was reasonable to assume the same treatment-waning characteristics would apply for capivasertib plus fulvestrant and its comparators. After consultation, the company incorporated treatment waning at 5 years into its model, in line with TA816. This was on the basis that alpelisib is a kinase inhibitor similar to capivasertib that also targets part of the AKT signalling pathway. It said that an earlier treatment-waning time point would be arbitrary, and did not reflect the treatment effect in the trials. It also said it was not consistent with the trends in the fractional polynomial NMA. The company added that, although only a small number of people were still having treatment at 2 years, starting waning at this point was overly conservative. It said capivasertib's treatment effect could continue for some time after. The EAG said that there was no evidence of a prolonged treatment effect after 2 years of treatment. But because the hazard ratio for capivasertib plus fulvestrant was below 1 at 2 years, it chose to start waning at 3 years. The committee found the evidence on continued treatment effect uncertain, but noted some indication that it continued beyond 2 years. Given the similar mode of action between capivasertib and alpelisib, it concluded that a 5-year waning assumption was reasonable in the absence of evidence suggesting otherwise.

## Health-related quality of life

- 3.12 The company measured quality of life in the overall population of CAPItello-291 using the EQ-5D-5L. It mapped this to the EQ-5D-3L to derive utilities, in line with the NICE reference case. The committee noted the EAG's comments that the difference between the utility values before and after progression was small compared with previous NICE appraisals in this population. The company considers these values confidential and so they cannot be reported here. The EAG suggested that utility data may not have been collected for long enough after progression. The company pointed out that its utility values had been estimated using trial data, in line with the NICE reference case. It noted that in TA421 vignettes were used to estimate utility, which was not in line with the NICE reference case. The company said that health-related quality of life may not have declined substantially after capivasertib plus fulvestrant was stopped because people went on to have other treatments. The committee asked how progression was determined. A clinical expert said that progression was usually determined by CT scans every 3 months. The clinical expert added that people also developed other symptoms that could significantly worsen quality of life and be a psychological burden. Both clinical experts agreed that toxicity was much lower with capivasertib plus fulvestrant compared with alpelisib plus fulvestrant and so likely to lead to better quality of life on treatment (see [section 3.2](#)). The committee recognised capivasertib's better tolerability but felt that the post-progression utility value was very high. It noted that in TA816 a post-progression utility value of 0.69 had been used from Mitre et al. (2016), although this was considered uncertain and possibly overestimated. The committee acknowledged the uncertainty in the post-progression utility value but accepted the company's base case because of the lack of a robust alternative.

## Costs

### Genomic testing

- 3.13 Treatment with capivasertib plus fulvestrant requires genomic testing for PIK3CA, AKT1 or PTEN alterations. The company did not include the cost of testing for these alterations in its base case. This is because testing for PIK3CA alterations



(the most common PI3K and AKT pathway alteration) is done routinely in UK clinical practice since NICE recommended alpelisib plus fulvestrant in 2022 (see [NICE's technology appraisal guidance on alpelisib with fulvestrant](#)). The NHS England Cancer Drugs Fund clinical lead said that although PIK3CA alterations are tested for, AKT1 and PTEN are not, so the model should include additional costs to test for them. The committee agreed with this. After consultation, the company included testing costs in its base case, estimated at £114.71 per person. This was based on staffing costs to analyse and check the genetic alterations, using NHS pay scales. The company estimated that 2.45 people would need to be tested to identify 1 person with the relevant genetic alteration, based on the proportion of people with PIK3CA, AKT1 or PTEN alterations. This results in a total testing cost per eligible patient of £281.02. The committee concluded that these costs were reasonable.

## Time to treatment discontinuation

3.14 In the company's model, people on all treatments were assumed to continue until disease progression, unacceptable toxicity or until they withdrew consent. To model time to treatment discontinuation for capivasertib plus fulvestrant, the company calculated the ratio between time to treatment discontinuation and progression-free survival in CAPItello-291. It applied this ratio to the modelled progression-free survival curve for all treatments. The company considers the figure for the ratio confidential and so it is not reported here. This was a pragmatic approach for alpelisib plus fulvestrant and everolimus plus exemestane because there was no publicly available data on time to treatment discontinuation. The EAG noted that discontinuation rates because of disease progression and adverse events differed substantially in the relevant trials:

- capivasertib plus fulvestrant (CAPItello-291); 58.9% disease progression, 13% adverse events
- alpelisib plus fulvestrant (SOLAR-1); 37% disease progression, 25% adverse events
- everolimus plus exemestane (BOLERO-2); 55% disease progression, 19% adverse events.



The EAG said this suggests that the relative proportion of people stopping treatment because of reasons other than progression differs by treatment. The EAG used the company's value for time to treatment discontinuation in its base case. But it modelled the impact of a shorter time to discontinuation for the comparators (on the basis that adverse events were worse with the comparators) in a scenario to test its impact. The clinical experts said that if people have side effects, usually treatment will continue at the same dose, as long as they are tolerable. If side effects are severe, treatment might stop temporarily and be restarted at a lower dose and only a small number will stop treatment completely. In the absence of evidence and, based on what the clinical experts said about the toxicity profiles of the treatments, the committee accepted the company's base-case assumption.

## Relative dose intensity

- 3.15 The company modelled mean relative dose intensity (RDI) for capivasertib plus fulvestrant and everolimus plus exemestane. RDI is a measure of how much of the planned dose of drug someone actually has in a trial. Someone may not have the full planned dose, for example, because of toxicity, which may mean the dose needs to be reduced or delayed. For alpelisib plus fulvestrant, only the median RDI was available from SOLAR-1 (82.7%), so the company assumed a 100% RDI in its base case, with a scenario analysis applying the median RDI. It said this was because means and medians were not the same; the data could be skewed, so means were preferred. The EAG pointed out that if the median RDI for alpelisib plus fulvestrant was 82.7%, this showed that there were delayed or reduced doses. It said that assuming 100% RDI would overestimate its cost. The committee agreed with the EAG's comments. The company provided a scenario that assumed the same RDI for alpelisib plus fulvestrant as for capivasertib plus fulvestrant, which the EAG used in its base case. The company considers that this value is confidential and so it is not reported. The clinical experts said that a 100% RDI was not plausible and reiterated that alpelisib was the least well tolerated of the treatments (see [section 3.2](#)). A clinical expert said that alpelisib was likely to have the lowest RDI of all the treatments. The committee concluded that using a 100% RDI would overestimate costs for alpelisib plus fulvestrant. It also decided that it would prefer the median RDI of 82.7% to be used in the model, in the absence of any other evidence. After consultation, the company

applied the RDI for capivasertib to alpelisib in its base case. The EAG changed this to 82.7% in its base case in line with the committee's preference at the first meeting. The committee concluded that the EAG's approach was appropriate.

## Severity

- 3.16 The committee considered the severity of the condition (the future health lost by people living with the condition and having standard care in the NHS). The committee may apply a greater weight to quality-adjusted life years (QALYs) if technologies are indicated for conditions with a high degree of severity. The company provided absolute and proportional QALY shortfall estimates in line with [NICE's manual on health technology evaluations](#). The proportional QALY shortfall showed that the condition met the threshold for applying a QALY weight of 1.2, which the EAG agreed with. The committee concluded that a severity weight of 1.2 applied to the QALYs was appropriate.

## Cost-effectiveness estimates

### Acceptable ICER

- 3.17 [NICE's manual on health technology evaluations](#) notes that, above a most plausible incremental cost-effectiveness ratio (ICER) of £20,000 per QALY gained, judgements about the acceptability of a technology as an effective use of NHS resources will take into account the degree of certainty around the ICER. The committee will be more cautious about recommending a technology if it is less certain about the ICERs presented. But it will also take into account other aspects including uncaptured health benefits. The committee appreciated the high unmet need of people with HR-positive HER2-negative advanced breast cancer. It also recognised that capivasertib is an innovative treatment that the clinical experts considered to be a step change in managing breast cancer with PIK3CA, AKT1 or PTEN alterations. Although some uncertainty remained, the committee was satisfied that the company's fractional polynomial analyses considerably reduced this. It concluded that an acceptable ICER threshold was around the middle of the range NICE considers a cost-effective use of NHS

resources (£20,000 to £30,000 per QALY gained).

## Committee's preferred assumptions and cost-effectiveness estimates

3.18 The most likely ICER cannot be reported here because of confidential commercial arrangements for capivasertib, alpelisib, fulvestrant, and one of the post-progression treatments. But it was below £20,000 per QALY gained when the committee's preferred assumptions on the following were incorporated:

- a log-logistic model to estimate long-term progression-free survival (see [section 3.9](#))
- a fractional polynomial model approach to model overall survival (see [section 3.10](#))
- treatment waning at 5 years (see [section 3.11](#))
- health-state utility values derived from CAPItello-291 (see [section 3.12](#))
- incorporating the costs of testing for AKT1 and PTEN alterations (see [section 3.13](#))
- incorporating an RDI of 82.7% for alpelisib plus fulvestrant and evidence-based scenarios for alternative RDIs (see [section 3.15](#))
- a severity weighting of 1.2 applied to the QALYs (see [section 3.16](#)).

## Other factors

### Equality

3.19 The committee did not identify any equality issues.

## Conclusion

### Recommendation

- 3.20 The committee recognised that capivasertib plus fulvestrant is a clinically effective treatment after a CDK 4 and 6 inhibitor plus an aromatase inhibitor. It also recognised the tolerability benefits compared with alpelisib plus fulvestrant and exemestane plus everolimus. The committee concluded that the ICER that included its preferred assumptions (see [section 3.18](#)) was below the range that NICE considers an acceptable use of NHS resources. So, capivasertib plus fulvestrant is recommended.

## 4 Implementation

- 4.1 Section 7 of the [National Institute for Health and Care Excellence \(Constitution and Functions\)](#) and the [Health and Social Care Information Centre \(Functions\) Regulations 2013](#) requires integrated care boards, NHS England and, with respect to their public health functions, local authorities to comply with the recommendations in this evaluation within 90 days of its date of publication.
- 4.2 Chapter 2 of [Appraisal and funding of cancer drugs from July 2016 \(including the new Cancer Drugs Fund\) – A new deal for patients, taxpayers and industry](#) states that for those drugs with a draft recommendation for routine commissioning, interim funding will be available (from the overall Cancer Drugs Fund budget) from the point of marketing authorisation, or from release of positive draft guidance, whichever is later. Interim funding will end 90 days after positive final guidance is published (or 30 days in the case of drugs with an Early Access to Medicines Scheme designation or cost comparison evaluation), at which point funding will switch to routine commissioning budgets. The [NHS England Cancer Drugs Fund list](#) provides up-to-date information on all cancer treatments recommended by NICE since 2016. This includes whether they have received a marketing authorisation and been launched in the UK.
- 4.3 The Welsh ministers have issued directions to the NHS in Wales on implementing NICE technology appraisal guidance. When a NICE technology appraisal guidance recommends the use of a drug or treatment, or other technology, the NHS in Wales must usually provide funding and resources for it within 60 days of the first publication of the final draft guidance.
- 4.4 When NICE recommends a treatment 'as an option', the NHS must make sure it is available within the period set out in the paragraphs above. This means that, if a patient has advanced breast cancer and the healthcare professional responsible for their care thinks that capivasertib plus fulvestrant is the right treatment, it should be available for use, in line with NICE's recommendations.

## 5 Evaluation committee members and NICE project team

### Evaluation committee members

The 4 technology appraisal committees are standing advisory committees of NICE. This topic was considered by [committee A](#).

Committee members are asked to declare any interests in the technology being evaluated. If it is considered there is a conflict of interest, the member is excluded from participating further in that evaluation.

The [minutes of each evaluation committee meeting](#), which include the names of the members who attended and their declarations of interests, are posted on the NICE website.

### Chair

**Radha Todd**

Chair, technology appraisal committee A

### NICE project team

Each evaluation is assigned to a team consisting of 1 or more health technology analysts (who act as technical leads for the evaluation), a technical adviser, a project manager and an associate director.

**Emilene Coventry**

Technical lead

**Zoe Charles**

Technical adviser

**Jennifer Upton**

Project manager

**Janet Robertson**

Associate director

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