Your responsibility

The recommendations in this guidance represent the view of NICE, arrived at after careful consideration of the evidence available. When exercising their judgement, health professionals are expected to take this guidance fully into account, alongside the individual needs, preferences and values of their patients. The application of the recommendations in this guidance are at the discretion of health professionals and their individual patients and do not override the responsibility of healthcare professionals to make decisions appropriate to the circumstances of the individual patient, in consultation with the patient and/or their carer or guardian.

Commissioners and/or providers have a responsibility to provide the funding required to enable the guidance to be applied when individual health professionals and their patients wish to use it, in accordance with the NHS Constitution. They should do so in light of their duties to have due regard to the need to eliminate unlawful discrimination, to advance equality of opportunity and to reduce health inequalities.

Commissioners and providers have a responsibility to promote an environmentally sustainable health and care system and should assess and reduce the environmental impact of implementing NICE recommendations wherever possible.
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1 Recommendations

1.1 Nivolumab with ipilimumab is recommended for use within the Cancer Drugs Fund as an option for adults with untreated advanced renal cell carcinoma that is intermediate- or poor-risk as defined in the International Metastatic Renal Cell Carcinoma Database Consortium criteria. It is recommended only if the conditions in the managed access agreement for nivolumab with ipilimumab are followed.

1.2 This recommendation is not intended to affect treatment of nivolumab with ipilimumab that was started in the NHS before this guidance was published. People having treatment outside this recommendation may continue without change to the funding arrangements in place for them before this guidance was published, until they and their NHS clinician consider it appropriate to stop.

Why the committee made these recommendations

Current treatment for untreated advanced renal cell carcinoma is usually pazopanib, sunitinib, tivozanib or cabozantinib.

For people with untreated advanced renal cell carcinoma that is at intermediate or high risk of getting worse, the results of a clinical trial (CheckMate 214) show that nivolumab with ipilimumab is more effective than sunitinib in the short term, but its long-term effects are uncertain.

Nivolumab with ipilimumab has the potential to be cost effective, but more evidence is needed to address the clinical uncertainties. Longer-term follow-up of patients in CheckMate 214 would help to address the uncertainties about how long people live, and how long they live without their disease getting worse. Therefore, nivolumab with ipilimumab is recommended for use in the Cancer Drugs Fund for people who have untreated advanced renal cell carcinoma, while the manufacturer of nivolumab and ipilimumab collects further data.
2 Information about nivolumab with ipilimumab

<table>
<thead>
<tr>
<th>Marketing authorisation indication</th>
<th>Nivolumab (Opdivo, Bristol-Myers Squibb) with ipilimumab (Yervoy, Bristol-Myers Squibb) has a marketing authorisation ‘for the first-line treatment of adult patients with intermediate/poor-risk advanced renal cell carcinoma’.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dosage in the marketing authorisation</td>
<td>Nivolumab 3 mg/kg with ipilimumab 1 mg/kg by intravenous infusion every 3 weeks for 4 doses followed by nivolumab 480 mg every 4 weeks or 240 mg every 2 weeks (previously 3 mg/kg every 2 weeks).</td>
</tr>
<tr>
<td>Price</td>
<td>Nivolumab is available at a list price of £439 per 40 mg vial or £1,097 per 100 mg vial (excluding VAT; British national formulary online, accessed November 2018). Ipilimumab is available at a list price of £15,000 per 200 mg vial or £3,750 per 50 mg vial (excluding VAT; British national formulary online, accessed November 2018). The company has commercial arrangements for nivolumab with ipilimumab. This makes nivolumab with ipilimumab available to the NHS with a discount. The size of the discount is commercial in confidence. It is the company's responsibility to let relevant NHS organisations know details of the discount.</td>
</tr>
</tbody>
</table>
3 Committee discussion

The appraisal committee (section 5) considered evidence submitted by Bristol-Myers Squibb and a review of this submission by the evidence review group (ERG). See the committee papers for full details of the evidence.

New treatment option

People with untreated intermediate- or poor-risk renal cell carcinoma would welcome a new treatment option

3.1 For intermediate- or poor-risk advanced renal cell carcinoma, tyrosine kinase inhibitors such as pazopanib, sunitinib, tivozanib and cabozantinib are current standard care in the NHS. They can cause adverse effects such as fatigue, hand and foot syndrome, and chronic diarrhoea, which can substantially affect quality of life. The committee agreed that people with intermediate- or poor-risk advanced renal cell carcinoma would welcome a new treatment option.

Clinical management

Prognostic risk scores are not routinely used in UK clinical practice, but there are no barriers to their use

3.2 Nivolumab with ipilimumab is indicated for treating intermediate- and poor-risk advanced renal cell carcinoma. The clinical experts stated that prognostic scores to define intermediate- and poor-risk are not used in clinical practice. They noted that the 2 best known risk scores are the International Metastatic Renal Cell Carcinoma Database Consortium (IMDC) risk score and the Memorial Sloan-Kettering Cancer Center (MSKCC) risk score. The clinical experts considered that the 2 scores were similar, but would prefer to use the IMDC risk score because it was used in the clinical trial providing evidence for this appraisal, CheckMate 214. They stated that clinicians routinely collect all components of the risk scores, and could start using them.
Comparators

Sunitinib or pazopanib are appropriate comparators, and can be considered clinically equivalent

3.3 People with untreated advanced renal cell carcinoma could be offered 1 of 4 oral tyrosine kinase inhibitors: cabozantinib, pazopanib, sunitinib or tivozanib, as recommended in NICE’s technology appraisal guidance. Cabozantinib and tivozanib were not included in the scope of this appraisal because they were not part of NHS clinical practice at the start of the appraisal. The clinical experts stated that, in practice, sunitinib and pazopanib are considered clinically equivalent. The committee recalled that, in previous appraisals, it considered sunitinib and pazopanib to be clinically equivalent, and there was no new evidence to change this conclusion. The committee concluded that pazopanib and sunitinib are the relevant comparators in this appraisal, and can be considered clinically equivalent.

Clinical trial evidence

The combined intermediate- or poor-risk group from CheckMate 214 is appropriate for decision making

3.4 The main evidence for nivolumab with ipilimumab came from CheckMate 214, an open-label, randomised controlled trial, with sunitinib as the comparator. The co-primary end points of the trial were overall survival and progression-free survival, amended in the protocol by the company to include overall response rate. In its original submission to NICE, the company presented data from an interim analysis based on a data cut in August 2017, reflecting a median follow-up of 25 months. In response to consultation, the company provided updated results in confidence from a further analysis (dated August 2018). The trial stratified people by prognostic risk score, as defined by the IMDC scoring system, and then randomised people equally to have either nivolumab with ipilimumab or sunitinib. The trial recruited:

- 180 people with poor-risk untreated renal cell carcinoma
- 667 people with intermediate-risk untreated renal cell carcinoma
• 249 people with favourable-risk untreated renal cell carcinoma (not included in this appraisal).

The company focused its submission to NICE on the subgroup of patients whose prognostic risk score was intermediate or poor because it expected that this would align with the anticipated marketing authorisation of nivolumab with ipilimumab. The company stated that although the trial included patients with favourable-risk disease, the trial was powered to investigate clinical outcomes in a combined intermediate- or poor-risk group. The committee concluded that the combined intermediate- or poor-risk group is appropriate for decision making.

CheckMate 214 is generalisable to clinical practice in England

3.5 The ERG considered that the baseline characteristics generally reflected NHS clinical practice. However, it highlighted that, based on expert opinion it had received, it would expect a larger proportion of people in clinical practice to have poor-risk renal cell carcinoma. The Cancer Drugs Fund clinical lead stated that the proportion of people with intermediate- and poor-risk disease who will have treatment in clinical practice was uncertain, but there was no evidence to suggest that it differed in CheckMate 214. The committee recognised that patients with intermediate- and poor-risk disease have different prognoses, so the absolute treatment effect in the combined group will partly depend on the distribution of risk scores. It did not see data on the proportion of people with intermediate- and poor-risk disease in clinical practice and agreed that this was an area of uncertainty. The clinical experts stated that the patients in the trial generally reflected people who are expected to have nivolumab with ipilimumab in clinical practice. However, they noted that people recruited to clinical trials are sometimes younger, in better health and able to tolerate a short wait before treatment begins. The clinical experts would therefore expect people in clinical practice to have poorer health and a less favourable prognosis than those in CheckMate 214. The committee considered this to be a possibility but, in the absence of evidence for this, concluded that the results of CheckMate 214 were generalisable to clinical practice in England.

The secondary definition of progression-free survival is most appropriate for decision making

3.6 CheckMate 214 used 2 definitions to measure progression-free survival. The primary definition included patients up to the first point when their disease
progressed, or they died (patients going onto other treatments before disease progression were censored). The secondary definition included patients up to the first point when they had another treatment before disease progression, their disease progressed, or they died. The ERG considered the secondary definition to be more appropriate because removing people who have another treatment after either nivolumab with ipilimumab or sunitinib but before progression represents a form of 'informative censoring'. That is, the number of people who need subsequent treatment before progression may systematically differ between the 2 treatment arms. The committee considered that patients may have had second therapies before progression because they could not tolerate the study treatment. It agreed this should be captured in the estimates of progression-free survival. The committee concluded that the secondary definition of progression-free survival was the most appropriate for decision making. In response to consultation, the company incorporated this definition into its analysis.

Nivolumab with ipilimumab is more clinically effective than sunitinib, but its effect in the long term is yet to be established

3.7 In an interim analysis (August 2017), nivolumab with ipilimumab improved the progression-free survival and overall survival of people with intermediate- or poor-risk renal cell carcinoma compared with sunitinib:

- Median progression-free survival (secondary definition) was 11.0 months (95% confidence interval [CI] 8.3 to 15.2) for nivolumab with ipilimumab and 8.3 months (95% CI 7.0 to 9.8) for sunitinib, with a hazard ratio of 0.76 (99.1% CI 0.60 to 0.95).
• Median overall survival was not reached (95% CI 28.2 to not evaluable) for nivolumab with ipilimumab and was 26.0 months (95% CI 22.1 to not evaluable) for sunitinib, with a hazard ratio of 0.63 (99.8% CI 0.44 to 0.89).

Based on the strength of the survival benefit shown, CheckMate 214 was stopped early. The committee agreed that the benefit was substantial but was aware that trials stopped early for benefit can overestimate the benefit. It noted that the data were immature, with a median follow-up of 25.2 months, and only 32.9% of people randomised to nivolumab with ipilimumab having died at the time of analysis. It also noted that this was fewer than intended in the statistical analysis plan (50%). The committee was aware that, in the subsequent interim analysis (August 2018), the company had amended the trial protocol to allow people randomised to sunitinib to switch to nivolumab with ipilimumab when their disease progressed, and that the company did not adjust for this. The committee concluded that the later data cut reduced the uncertainty compared with the previous one, that the cross-over likely biased the hazard ratio towards the null, and that the data remained too immature to establish the long-term effect of treatment.

Indirect treatment comparison

Indirectly comparing nivolumab with ipilimumab to pazopanib is not needed

The company did an indirect treatment comparison of clinical effectiveness between nivolumab with ipilimumab and pazopanib. The committee recalled that pazopanib and sunitinib can be considered equally clinically effective (see section 3.3). It concluded that an indirect treatment comparison was not needed and did not consider it further.

Adverse events

Nivolumab with ipilimumab is well tolerated

The clinical experts explained that in their experience, using nivolumab with ipilimumab is well tolerated and has a preferable adverse event profile compared with tyrosine kinase inhibitors. The committee acknowledged that nivolumab and ipilimumab are associated with some rare but unpleasant, and potentially serious adverse events that are specific to immunotherapy. The clinical experts stated that clinicians are experienced in recognising and
managing these serious adverse events. The committee concluded that nivolumab with ipilimumab is well tolerated compared with the alternative tyrosine kinase inhibitors.

Assumptions in the economic model

The size of any long-term survival benefit is unknown

3.10 The company considered in its base case that because of the immunomodulatory mechanism of nivolumab, a number of people who have nivolumab would return to a death rate equal to that of the general population. This means that some people who have nivolumab with ipilimumab are effectively ‘cured’. The committee noted multiple concerns with this assumption:

- The company based the probability of having an immunological effect on durable response, which it defined as the number of people whose disease achieved a complete or partial response at the time of the August 2017 data cut of CheckMate 214. The committee was aware that durable response was not defined in the protocol, and that the company defined it post hoc (at the analysis stage of the trial), irrespective of how long the disease responded. This meant that the number of people who had a durable response depended on how the company defined both durable and response. The committee heard that durable response was not used clinically. It also noted that the company had not presented validated evidence associating durable response and overall survival in untreated renal cell carcinoma.

- The company assumed that 50% of people with a durable response (30% of CheckMate 214 population) would expect to be cured, amounting to 15% of those randomised to nivolumab with ipilimumab (that is, 50% of the 30% with durable response). The Cancer Drugs Fund clinical lead noted that clinicians would expect 20% of those treated with nivolumab and ipilimumab to have an immunological effect, although it is not known how this would translate into life expectancy. The committee considered the company’s assumption that 15% of people would be cured was implausible because fewer than 15% of patients were still on treatment at the end of follow-up. This suggests that patients’ disease had progressed, or patients could no longer tolerate treatment. The committee acknowledged the company’s comment that it could also mean that patients stopped treatment because of sustained benefit. However, the committee considered this unproven because the trial did not stipulate a stopping rule.
- The company assumed that patients who were cured dropped abruptly to the mortality rate of the general population after 9 years of treatment. The Cancer Drugs Fund clinical lead expected that patients who have had long-term immunotherapy would not live as long on average as people without advanced renal cell cancer because of the cumulative effect of the disease on health. The committee agreed that an abrupt drop to the death rate of the general population for several people whose disease achieved a complete or partial response at the time of the August 2017 data cut at 9 years seemed implausible. It suggested that a more reasonable assumption would be to apply standardised mortality ratios to general population mortality rates to account for the increased mortality expected in people with renal cell carcinoma after prolonged immunotherapy.

The committee agreed that the company's modelling of an immunotherapeutic effect relied on speculative assumptions that were not substantiated by evidence. It was aware that, with other cancers (such as malignant melanoma), some people who have nivolumab experience an extended survival benefit. However, it agreed that it could not generalise the size of this effect from 1 cancer to another. The committee concluded that clinical experience suggests that some patients with renal cell cancer on nivolumab monotherapy might live relatively long lives. However, it noted that there was no robust evidence on the size of the association between a clinically meaningful definition of response and long-term survival for nivolumab with ipilimumab.

**The immunological effect is modelled inappropriately**

3.11 To model the immunological effect in its base case, the company assumed that half of patients who were offered nivolumab with ipilimumab died at a rate informed by projecting the rate of death beyond August 2017, and the other half abruptly assumed a death rate to match general population at about 9 years. This was because the model assumed all people who had a 'durable response' at the end of the trial were also the people that lived beyond 9 years. The ERG considered this method to be inappropriate. It noted that there was no structural link in the model between an immunological effect and progression-free survival. It would have preferred to see a recognised mixture-cure model or a response-based model linking progression-free survival to a 'cure' effect and overall survival. The committee concluded that, not only were the underlying assumptions untenable, but the modelling of the immunotherapy effect was also flawed.
It is not appropriate to include a stopping rule

3.12 The company assumed that, after 5 years of treatment, people stop taking nivolumab with ipilimumab, even if their disease had not progressed and they continued to benefit from treatment. The committee discussed the following issues about the modelling of a stopping rule:

- The committee understood that, for immunotherapies for some other indications, NICE guidance has included a recommendation to stop treatment after a defined period of time. The Cancer Drugs Fund clinical lead explained that a stopping rule reflects concerns about the toxicities of immunotherapies; he was confident that patients and clinicians would accept a stopping rule and that the NHS could implement it. The committee was aware that, in contrast with some other immunotherapies, neither the marketing authorisation nor the main trial (CheckMate 214) includes a stopping rule.

- The company did not explore the effect of a stopping rule on clinical outcomes. It assumed that people who stop treatment after 5 years continue to benefit from treatment as if they had never stopped it. However, the company also assumed that patients no longer incurred treatment costs. The committee did not see evidence that the effect of nivolumab with ipilimumab would continue after stopping treatment. It considered that, if the treatment effect did not continue, a stopping rule may result in a lower effect in people whose disease would otherwise continue to respond.

- The committee appreciated that the company did not take into account stopping treatment when it modelled overall survival, in which it incorporated an immunological effect for patients 9 years after starting treatment (that is, 4 years after treatment stopped). The company modelled time-to-stopping treatment structurally independently from the proportion of people who had an immunological response. The committee considered that applying a stopping rule to the estimated time-to-stopping treatment underestimated the costs of treatment for patients having an immunological response.

The committee concluded that it is not appropriate to include a stopping rule for decision making because its effect on clinical outcomes are untested.
Independent radiology review committee-assessed progression-free survival data should be used

The company used progression-free survival assessed by an independent radiology review committee (IRRC). The ERG preferred to use progression-free survival assessed by trial investigators because drug costs in clinical practice would reflect decisions made by the clinician. The committee noted investigator-assessed progression-free survival was not the primary outcome of CheckMate 214 which, being unblinded, may have introduced bias. The committee concluded that the IRRC-assessed progression-free survival results, which included people who had subsequent treatment before progression (see section 3.6), should be used in the economic model.

The costs of treatment should reflect the new dosing regimen and a maintenance dose for nivolumab of 480 mg every 4 weeks

At the committee's first meeting, costings for nivolumab reflected a weight-based dosing regimen, as used in the CheckMate 214 trial. By the committee's second meeting, regulators had changed the dosing regimen to a flat dose of nivolumab given less frequently. The company presented costings based on this new dosing regimen. The committee discussed whether the weight-based and flat-dosing regimens would be equally effective. The clinical lead for the Cancer Drugs Fund explained that the 2 dosing regimens were likely to be associated with similar effects. The committee also noted that the flat-dosing regimen allows 2 maintenance dosages for nivolumab: 480 mg every 4 weeks or 240 mg every 2 weeks. The company presented its revised analysis based on maintenance dosing every 4 weeks. It argued that all patients are expected to have this schedule, and that this would save administration costs compared with the original weight-based dosing schedule every 2 weeks. The Cancer Drugs Fund clinical lead agreed that clinicians assess response and adverse effects of treatment every 2 weeks during the induction phase, and that frequent monitoring during the maintenance phase would not be necessary, so 4 weekly maintenance dosing is appropriate. The committee concluded that it was appropriate to use the new standard flat-dosing regimen, including the 480 mg every 4 weeks maintenance dosage, when calculating the costs of treatment.
Time-to-stopping treatment with pazopanib or sunitinib should be the same

3.15 The company assumed that people who take pazopanib stay on treatment slightly longer than those who take sunitinib and so incur costs for a longer period. The committee recalled that pazopanib and sunitinib are considered clinically equivalent. It concluded that the time-to-stopping treatment for pazopanib and sunitinib should also be considered the same.

Estimates of quality of life should reflect whether disease has progressed

3.16 The company used a regression model to estimate quality of life using utility values from data on EQ-5D-3L (EuroQol 5 dimensions, 3 levels) collected in CheckMate 214. Its preferred model assumed that people would have different utility values depending on their treatment arm and whether they were on treatment. The ERG considered that patients' utility values would also depend on whether their disease had progressed. The committee considered it likely that disease progression would worsen quality of life. It concluded that the company should include progression status in its regression model. In response to consultation, the company provided an updated regression model including progression status and treatment status (on or off). The ERG explained that progression status and treatment status may correlate; however, the model did not include patients whose disease had progressed on treatment. The committee agreed that the cost-effectiveness estimates were unlikely to be sensitive to the utility values used in the model, but that a model should include estimates of quality of life reflecting whether disease has progressed.

The model should include treatments offered second line and beyond in CheckMate 214

3.17 The committee considered the treatments used after either nivolumab with ipilimumab or after sunitinib in CheckMate 214. It concluded that they do not reflect treatments used in NHS clinical practice. The committee recalled that the company had not adjusted the model to reflect treatment switching from sunitinib as the first treatment to nivolumab with ipilimumab as the second treatment. The company relied on clinical opinion to reflect the expected costs of treatment offered in NHS clinical practice. The ERG preferred to use the
distribution of treatments used as second treatment options and beyond seen in CheckMate 214 because they are linked to the trial's clinical outcomes. The committee would have preferred to see results from an analysis that included both the costs and the clinical benefits of treatments used as second treatment options and beyond in NHS clinical practice, but had not been presented with this. It concluded that, because all the analyses included the clinical benefits of treatments second line and beyond in CheckMate 214, it preferred to include the costs of those treatments. In response to consultation, the company included the distribution of subsequent therapies seen in CheckMate 214, but did not adjust for treatment switching.

The company and ERG's extrapolation of overall survival are worth considering

To estimate parameters beyond the end of the trial, the company extrapolated survival outcomes (based on the August 2018 data cut) by fitting parametric curves to the observed data (a log-normal distribution for overall survival, cubic spline for progression-free survival, and gamma for time-to-stopping treatment). To extrapolate overall survival, progression-free survival and time-to-stopping treatment, the ERG considered it appropriate to use a piecewise model. This used Kaplan–Meier data directly from the trial followed by an exponential curve from the point where the cumulative hazard plots showed a constant hazard rate. It did this because later portions of the cumulative hazard plots of all 3 showed an exponential trend. The committee questioned whether using the Kaplan–Meier data, followed by an exponential curve, was appropriate for extrapolating the data for progression-free survival if people were cured. It noted that using the company-preferred cubic spline extrapolation curve for progression-free survival and the gamma curve for time-stopping treatment minimally affected the estimates of cost effectiveness compared with the overall survival extrapolation. For overall survival the committee appreciated that a log-normal distribution resulted in survival curves that predicted that a small proportion of patients not explicitly modelled as having been cured would effectively be cured. This was because the log-normal hazard rates meet general population mortality rates at about 20 years. Therefore, the committee considered that, if nivolumab with ipilimumab cures people with advanced renal cell cancer, then this may justify using a statistical distribution with a long-tail. In the absence of evidence on the long-term immunological effect, the committee could not determine which curve was
more appropriate. In response to consultation, the company provided an updated version of the ERG's analysis for overall survival, however the company had not used the data from patients randomised to sunitinib who remained in the trial the longest when fitting the sunitinib survival curve. The committee considered that this may have underestimated long-term survival in the sunitinib group. The committee considered both the log-normal, and Kaplan–Meier with exponential extrapolation, curves clinically plausible, concluding that it would take both into account in its decision making.

Cost-effectiveness estimates

The ERG's cost-effectiveness estimates are more plausible than the company's

3.19 The cost-effectiveness results are commercial in confidence because they include the confidential treatment costs of therapies used as second treatment options and beyond, and cannot be reported here. The committee noted that, given the immaturity of the data, there was substantial clinical uncertainty about the long-term effectiveness of nivolumab with ipilimumab. It therefore considered that for nivolumab with ipilimumab to be recommended for routine commissioning in the NHS, the incremental cost-effectiveness ratio (ICER) should be towards the lower end of £20,000 to £30,000 per quality-adjusted life year (QALY) gained. The committee did not consider that the company’s cost-effectiveness estimates for nivolumab with ipilimumab compared with sunitinib or pazopanib reflected the true cost effectiveness for the reasons previously outlined (see sections 3.10 to 3.18). The ERG's estimated ICER was between £35,000 and £40,000 per QALY gained compared with sunitinib or pazopanib based on the following changes to the company's base case:

- removing the benefit from any immunological effect (see section 3.10)
- removing the 5-year stopping rule (see section 3.12)
- using the secondary definition of investigator-assessed progression-free survival updated to the 2018 data cut (see section 3.6 and section 3.13)
- assuming time-to-stopping treatment for pazopanib is equivalent for sunitinib (see section 3.15)
- including progression status in the utility regression model (see section 3.16)
• using Kaplan–Meier followed by an exponential curve to extrapolate overall survival updated to the 2018 data cut (see section 3.18).

The committee agreed with most of the ERG's changes, including removing the immunological effect and stopping rules. Using the log-normal curve to extrapolate overall survival, instead of the Kaplan–Meier data followed by an exponential curve, lowered the ICER, but it was still higher than the lower end of the £20,000 to £30,000 per QALY gained range. The committee reiterated that, although some patients may live for a long time, this was subject to considerable uncertainty in the absence of more mature data. It concluded that nivolumab with ipilimumab did not meet the criteria to be recommended for routine commissioning in the NHS.

End of life

Life expectancy for people in the combined intermediate- and poor-risk disease group is likely to be more than 24 months

3.20 The committee considered the advice about life-extending treatments for people with a short life expectancy described in NICE's Cancer Drugs Fund technology appraisal process and methods addendum. The committee preferred mean estimates, rather than median estimates, when considering the end-of-life criteria, noting:

• the median overall survival in the sunitinib arm of CheckMate 214 was 25.9 months
• using the committee's preferred assumptions, the ERG's model estimated a mean of more than 36.0 months for the sunitinib arm.

The committee agreed that, for the combined poor- and intermediate-risk group, there was no robust evidence that average life expectancy was less than 24 months. The committee concluded that nivolumab with ipilimumab did not meet the criterion for short life expectancy in the combined intermediate- and poor-risk group.

Nivolumab with ipilimumab extends life by more than 3 months, but does not meet end-of-life criteria

3.21 The ERG's revised economic model estimated that nivolumab with ipilimumab increased the life years gained by more than 20 months. The committee concluded that nivolumab and ipilimumab likely extends life by more than an
average of 3 months. However, because the disease is not associated with a short life expectancy (see section 3.20), the committee concluded that nivolumab with ipilimumab does not meet the criteria for life-extending treatments for people with a short life expectancy.

Innovation

The QALY calculation captures a benefit of long-term survival

3.22 The company stated that it had captured all benefits in its QALY calculation. The committee noted that any health-related quality of life benefit from an immunological effect would be captured in a valid model.

Cancer Drugs Fund

The company proposes including nivolumab with ipilimumab in the Cancer Drugs Fund while CheckMate 214 continues to collect data

3.23 Having concluded that nivolumab with ipilimumab does not qualify for routine commissioning, the committee then considered if it could recommend nivolumab with ipilimumab as part of a managed access agreement. The committee discussed the arrangements for the Cancer Drugs Fund agreed by NICE and NHS England in 2016, noting the addendum to the NICE process and methods guides. The committee agreed that nivolumab with ipilimumab had plausible potential to be cost effective either at a lower price, or by lessening the clinical uncertainty about overall survival by collecting longer-term data. It considered a proposal by the company for including nivolumab with ipilimumab in the Cancer Drugs Fund as part of a managed access agreement. In this, the company would collect further data from clinical trials, and would provide nivolumab with ipilimumab at a discounted price to the NHS for the duration of the managed access agreement. The committee understood that the company planned another CheckMate 214 data cut and analysis for August 2019, and then yearly up to 2021. This would provide up to 6 years' worth of overall survival data.
CheckMate 214 and other sources of data will reduce clinical uncertainty

3.24 The committee agreed that the remaining clinical uncertainty in this appraisal emanated primarily from extrapolating overall survival for nivolumab with ipilimumab. It reconsidered the model's predictions of overall survival to determine whether the additional data from CheckMate 214 could reduce uncertainty. The committee recalled that both the company’s and ERG’s choice of survival curves (log-normal and Kaplan–Meier plus exponential respectively) could be reasonable, but that there was not enough evidence to determine with certainty which was more appropriate. As the 2 curves diverged, the separation area between them widened, increasing the difference in the predicted length of life and the ICERs, and hence the uncertainty. The committee agreed that, if survival curves are re-fitted to more mature data, this would help predict the long-term benefit of nivolumab with ipilimumab with higher precision. However, it also recognised that, as the trial continues, more patients will switch treatments (as permitted in the protocol) from sunitinib to nivolumab with ipilimumab biasing the trajectory of the survival curves. The committee also discussed 2 other sources of data that would be gained if nivolumab and ipilimumab is available to NHS patients through the Cancer Drugs Fund:

- NHS England’s systemic anti-cancer therapy (SACT) database: the committee discussed what data SACT could contribute and agreed that it would provide information on the proportion of people with intermediate- and poor-risk renal cell carcinoma in clinical practice and treatments offered in the NHS after nivolumab with ipilimumab. This data would better define death rate early in therapy and would inform treatment duration early in therapy.
A new regulatory trial: the company explained that, as part of a post-marketing commitment with the European Medicines Agency, it must set up a randomised trial including people with poor- or intermediate-risk renal cell carcinoma. This must evaluate whether the effectiveness of nivolumab with ipilimumab compared with nivolumab alone justifies the additional toxicity of ipilimumab. The committee noted that the regulatory trial could potentially contribute more information about treatment duration, early death rates and time to progression. However, it agreed that this trial was unlikely to reduce the uncertainty about long-term effectiveness.

The committee concluded that the remaining uncertainty in the model revolved around long-term survival predictions for nivolumab with ipilimumab adjusted for treatment switching, which further data collection from CheckMate 214 would likely reduce. It also concluded that the SACT database would supplement the additional evidence from CheckMate 214 and validate some modelled parameters.

The company's proposed commercial arrangement reasonably shares the risk associated with the uncertainty

The committee noted that the company proposed a commercial arrangement that would make nivolumab with ipilimumab available at a lower price while the combination was available in the Cancer Drugs Fund. It considered the estimates of cost effectiveness with this new pricing arrangement, noting that all the survival curves generated ICERs for nivolumab with ipilimumab compared with sunitinib in the range of £20,000 to £30,000 per QALY gained, with most estimates in the lower end of the range as preferred by the committee (see section 3.19). The committee was satisfied that the proposed pricing model compensates for the clinical uncertainty relating to survival while nivolumab with ipilimumab remains in the Cancer Drugs Fund.

Nivolumab with ipilimumab is recommended for use within the Cancer Drugs Fund

Based on the considerations in section 3.24 and section 3.25, the committee considered that it could recommend nivolumab with ipilimumab for use in the Cancer Drugs Fund. The committee agreed that at the end of the period in the Cancer Drugs Fund, the updated model should include:

- curve-fitting repeated for all curves rather than only the 2 curves considered to date using all available data (see section 3.18)
• data for (early) mortality, progression-free survival and time to treatment duration from the new randomised trial (see section 3.24)

• survival estimates adjusted for patients who switched from the sunitinib to the nivolumab with ipilimumab arm (see section 3.17)

• standardised mortality ratios applied to the general population mortality to account for the possibility that the survival of patients might never reach that of people who have never had the disease (see section 3.10).
4 Implementation

4.1 When NICE recommends a treatment as an option for use within the Cancer Drugs Fund, NHS England will make it available according to the conditions in the managed access agreement. This means that, if patients have untreated advanced renal cell carcinoma and the doctors responsible for their care think that nivolumab with ipilimumab is the right treatment, it should be available for use, in line with NICE’s recommendations and the Cancer Drugs Fund criteria in the managed access agreement. Further information can be found in NHS England’s Appraisal and funding of cancer drugs from July 2016 (including the new Cancer Drugs Fund) – A new deal for patients, taxpayers and industry.

4.2 The Welsh ministers have issued directions to the NHS in Wales on implementing NICE technology appraisal guidance when the drug or treatment, or other technology, is approved for use within the Cancer Drugs Fund. When a NICE technology appraisal recommends the use of a drug or treatment, or other technology, for use within the Cancer Drugs Fund, the NHS in Wales must usually provide funding and resources for it within 2 months of the first publication of the final appraisal document or agreement of a managed access agreement by the NHS in Wales, whichever is the later.
5 Appraisal committee members and NICE project team

Appraisal committee members

The 4 technology appraisal committees are standing advisory committees of NICE. This topic was considered by committee B.

Committee members are asked to declare any interests in the technology to be appraised. If it is considered there is a conflict of interest, the member is excluded from participating further in that appraisal.

The minutes of each appraisal committee meeting, which include the names of the members who attended and their declarations of interests, are posted on the NICE website.

NICE project team

Each technology appraisal is assigned to a team consisting of 1 or more health technology analysts (who act as technical leads for the appraisal), a technical adviser and a project manager.

Thomas Strong and Adam Brooke
Technical leads

Ahmed Elsada
Technical adviser

Jeremy Powell
Project manager

Accreditation

NICE accredited

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