

### Part 1

### **Contains no ACIC information**

**Slides for PUBLIC** 

Daratumumab in combination for newly diagnosed systemic amyloid light-chain amyloidosis [ID3748]

# Lead team presentation

1st appraisal committee B meeting

Chair: Amanda Adler

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Company: Janssen-Cilag

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### Issues: clinical and cost effectiveness

| Treatment pathway       | Would DARA/CYC/BORT/DEX be followed by DARA monotherapy to max 24 months? BORT/CYC/DEX a reasonable comparator?   |
|-------------------------|---|
| Populations             | Would clinicians wish to offer DARA/BORT/CYC/DEX to people with heart failure?  |
| Haematological response | Clinically meaningful? How is response defined in the NHS? Is response assessment best done at 3 or 6 months?   |
| Overall survival        | Trial shows no benefit on overall survival; is modelling haematological response as a surrogate for survival appropriate?   |
|                         | In absence of mature trial data, which study best reflects UK population and survival by haematological response in UK patients on chemotherapy? EMN23 post-2010 subset or ALchemy?   |
| Adverse events          | Reasonable to include only events that occur in >5% of patients in the model?   |
| Model                   | Structurally appropriate?   |
| Extrapolation           | Overall survival extrapolated appropriately?  |
| Utilities               | Appropriate?  |
| Costs                   | Would daratumumab monotherapy continue beyond 24 months? What is the correct way to model administration costs? Should costs of autologous stem cell transplant be included? Best source for costs of 2nd and 3rd line therapy? |
| End of life criteria    | Met?  |

## Amyloid light chain (AL) amyloidosis

- Severe form of amyloidosis
- UK annual incidence 1 in 100,000; increases with age; 4-year survival 54%
- In healthy people, plasma cells in bone marrow make 'light chain proteins'
- In AL amyloidosis, light chain proteins form improperly, circulate, clump together into fibrils and deposits in organs: heart, kidneys and nerves
- Symptoms often non-specific e.g. weight loss + fatigue delays diagnosis
- Death commonly from heart failure
- Mayo Clinic Staging System used
  - Stratifies patients by serum markers: NT-proBNP and troponin
  - Stage IIIb most severe cardiac involvement; ≅ 20% of UK patients, median survival 4.5 months vs cardiac stage IIIa 31.1 months
- Current treatment: chemotherapy; no licensed options
- Aim of treatment: rapid and durable haematological response to prolong survival + improve quality of life

### Patient and carer perspectives

- Significant unmet need
  - Daratumumab combination is first licensed treatment
- Evidence from ANDROMEDA trial suggests that daratumumab combination can induce faster and deeper treatment response
  - Side effect profile similar to standard care
  - ANDROMEDA excluded cardiac stage IIIb disease
- Easy to administer: less time in hospital
- Patients with cardiac stage IIIb disease should be allowed to access treatment
  - Evidence from ALchemy suggests that patients who achieve an early deep haematological response have a significantly superior survival irrespective of cardiac involvement
  - Daratumumab has shown to be effective for patients with cardiac stage
     IIIb disease in other studies

# Professional organisation perspective

- AL amyloidosis differs from multiple myeloma, but treatment is the same, and does not account for disease-specific adverse effects
  - No 'standard treatment' as treatment needs to be individually tailored
  - Variable access to chemotherapy across UK
- Treatment with daratumumab combination is better than chemotherapy
  - 2nd and 3rd line treatments should remain available
- In NHS, testing for response occurs monthly
  - If no response at 3 months: consider switching to 2nd line therapy
- Company excludes people with Stage IIIb from trial if the recommendation excludes patients with advanced cardiac and renal disease, this would affect patients who have the most to gain from treatment

# Daratumumab (Darzalex, Janssen-Cilag) in combination with bortezomib, cyclophosphamide and dexamethasone

includes daratumumab monotherapy up to 2 years

| Marketing authorisation | Adults with newly diagnosed systemic light chain amyloidosis  |
|-------------------------|---|
| Mechanism               | <ul> <li>Fully human monoclonal antibody</li> <li>Binds to CD38</li> <li>Reduces native light chain production and organ toxicity</li> </ul>  |
| Administration and dose | Daratumumab: 1800 mg (15 mL vial; 120mg per mL) injected subcutaneously (subcut) over 3-5 minutes Week 1 to 8: every week Week 9 to 24: every 2 weeks Week 25 until progression or maximum of 2 years: every 4 weeks Bortezomib: 1.3mg/m² subcut – max 6 cycles Cyclophosphamide: 300mg/m² orally or IV – max 6 cycles Dexamethasone: 40mg orally or IV Weekly dose on Days 1, 8, 15 and 22 in every 28-day cycle |
| List price              | £4,320 excluding VAT Patient access scheme discount in place  |

### Treatment pathway and company's positioning

1st

Newly diagnosed AL amyloidosis

Bortezomib with cyclophosphamide and dexamethasone (BORT/CYC/DEX)

If BORT contraindicated or not tolerated, LEN/DEX or MEL/DEX (rarely used)

Daratumumab/ BORT/CYC/DEX (DARA/BORT/ CYC/DEX)?

2<sup>nd</sup>

3rd

Relapsed refractory AL amyloidosis

- Melphalan with dexamethasone (MEL/DEX)
- Lenalidomide with dexamethasone (LEN/DEX)
- Carfilzomib with dexamethasone (CAR/DEX)
- BORT/CYC/DEX or BORT/DEX
- Autologous stem cell transplant
- LEN/DEX
- Panbinostat with bortezomib and dexamethasone (PAN/BORT/DEX)
- Pomalidomide with dexamethasone (POM/DEX)

### **Decision problem:** Population Intervention Comparators Outcomes 8

|   | NICE scope   | Company submission + comments  |  |  |
|---|--|--|--|--|
| Р | Adults with newly diagnosed system   | nic amyloid light-chain amyloidosis  |  |  |
| I | Daratumumab with cyclophosphamide,<br>bortezomib and dexamethasone<br>DARA/CYC/BORT/DEX  | DARA/CYC/BORT/DEX with DARA<br>monotherapy thereafter up to 24 cycles<br>reflecting key trial  |  |  |
| C | <ul> <li>Management without daratumumab</li> <li>Bortezomib with dexamethasone, an alkylating agent +/-immunomodulatory drugs</li> <li>Lenalidomide with dexamethasone</li> <li>Melphalan and dexamethasone</li> <li>Autologous stem cell transplant with high dose melphalan</li> <li>Best supportive care</li> </ul> | <ul> <li>Bortezomib + cyclophosphamide + dexamethasone BORT/CYC/DEX</li> <li>ERG and Company UK clinical expert advisory board: BORT/CYC/DEX standard of care</li> <li>Others rarely used</li> <li>Best supportive care not appropriate</li> </ul>   |  |  |
| 0 | <ul> <li>Haematologic response rates</li> <li>Organ response rates</li> <li>Progression-free survival</li> <li>Major organ deterioration progression-free survival (MOD-PFS)</li> <li>Overall survival</li> <li>Adverse effects of treatment</li> <li>Health-related quality of life</li> </ul>                        | <ul> <li>As scope but key trial did not collect PFS</li> <li>MOD-PFS is defined as: death, haematological progression, major organ deterioration:         <ul> <li>cardiac failure i.e. need for cardiac</li> <li>transplant, left ventricular assist device, or intra-aortic balloon pump or</li> <li>renal failure i.e. end-stage renal disease</li> </ul> </li> </ul> |  |  |

- Would DARA/CYC/BORT/DEX be followed by DARA monotherapy to max 24 months?
- Is BORT/CYC/DEX a reasonable comparator for the NHS?

# Clinical evidence

|                              | Intervention DARA/BORT/ CYC/DEX followed by DARA monotherapy | Comparator<br>BORT/CYC/DEX | Includes people with cardiac stage IIIb |
|------------------------------|--|----------------------------|---|
| Trial                        | ANDROMEDA  | ANDROMEDA                  | No                                      |
| <b>Observational</b> studies |  | EMN23<br>ALchemy           | Yes                                     |

# ANDROMEDA trial – randomised open label

Adults newly diagnosed AL amyloidosis, involving ≥1 organ, with haematological disease, ECOG 0-2

Excludes:
 Mayo
 cardiac
 stage IIIb,
 NYHA IIIB
 or IV heart
 failure

DARA+
BORT/CYC/DEX
n=195
Cycles 1 to 6

BORT/CYC/DEX n=193 Cycles 1 to 6

#### 1º outcome

 Overall complete haematological response independently assessed – model

#### 2º outcome

- MOD-PFS model
- Overall survival –
   not in model;
   data from
   ALchemy or
   EMN23 used
- Adverse events model
- HRQoL (EQ-5D-5L in model + SF36v2)

DARA monotherapy for patients with partial or better response + stable or improved major organ failure after 6 cycles 1800 mg every 4 weeks until MOD-PFS or max. 24 cycles N.B. NOT in licence

Posttreatment observation until 200 MOD-PFS events

Long-term follow up 5 years after last randomised patient

### **ANDROMEDA** definition of haematological response

Company uses response after 6 cycles in model; ERG uses 3 cycles based on National Amyloidosis Centre recommendations

| Endpoint                                    | Criteria   |
|---|--|
| Complete<br>haematological<br>response (CR) | <ul> <li>Neg serum and urine immunofixation + normalised free light chain (FLC)<br/>levels and ratios</li> </ul>   |
|   | <ul> <li>If involved FLC level lower than upper limit of normal, normalised uninvolved<br/>FLC</li> </ul>  |
| Vory good                                   | <ul> <li>Baseline dFLC ≥50 mg/L: reduction in dFLC &lt;40 mg/L</li> </ul>  |
| Very good partial response                  | <ul> <li>Baseline dFLC &lt;50 mg/L: ≥90% reduction in serum M-protein + urine<br/>M-protein &lt;100 mg/24 hours</li> </ul>   |
|   | <ul> <li>Baseline dFLC ≥50 mg/L: a greater than 50% reduction in the dFLC</li> </ul>   |
| Partial response                            | <ul> <li>Baseline dFLC &lt;50 mg/L: ≥50% reduction in serum M-protein plus reduction<br/>in 24-hour urine M-protein by ≥90% or to &lt;200 mg/24 hours</li> </ul>           |
| No response                                 | <ul> <li><partial li="" response<=""> </partial></li></ul>   |
|   | <ul> <li>From CR, abnormal FLC ratio light chains must double</li> </ul>   |
| Progression                                 | <ul> <li>From any response, 50% increase in serum M-protein to &gt;0.5 g/dL or 50% increase in urine M-protein to &gt;200 mg/day - visible peak must be present</li> </ul> |
|   | <ul> <li>Involved free light chain increase of 50% to &gt;100 mg/L</li> </ul>  |

dFLC: difference between involved and uninvolved free light chain

- When is or should response be assessed clinically? After 3 or 6 cycles?

### CONFIDENTIAL

# ANDROMEDA statistical plan – trial ongoing

85% power to detect a 15% improvement; 2-sided alpha of 0.05

| Analysis                                     | Company   | Comments  |
|--|---|---|
| Interim<br>analyses                          | <ol> <li>For safety: After 1st 30 people complete ≥1 cycle</li> <li>For efficacy: After 180 complete ≥6 cycles – median 11.4 months, 14 Feb 2020</li> </ol> | N.B: stop for benefit if <i>p</i> ≤0.0001   |
| 'Landmark<br>analysis'                       | <ol> <li>1. 12 months – median 20.3 months, 13 Nov 2020</li> <li>2. 18 months – planned (XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX</li></ol>                     | <b>Used in model, but not</b> in statistical plan Company: '12-month landmark analysis was generated for conference purposes'                                   |
| Final primary analysis                       | Everyone treated for ≥6 cycles – done?  | Alpha 0.04999 (2-sided)<br>Intention to treat   |
| OS analysis                                  | 'Not confirmed' (XXXX)  | ERG: 'analyses important to validate model'   |
| 2° endpoints:<br>MOD-PFS, OS                 | If 1° endpoint positive, hierarchical testing to control for type 1 error; each alpha 0.05 (2-sided)  | Inverse probability of censoring weight (IPCW) to adjust treatment effect in the presence of 2nd line therapy   |
| Duration of post-treatment observation phase | Until 200 MOD-PFS events observed – anticipated XXXX  | <ul><li>'≅80% power to detect a 33% reduction in risk of haematologic progression, major organ deterioration or death';</li><li>2-sided alpha of 0.05</li></ul> |

## **ANDROMEDA:** baseline patient characteristics

| Characteristic                                     | DARA/BORT/<br>CYC/DEX (N=195) | BORT/CYC/DEX<br>(N=193) |
|--|-------------------------------|-------------------------|
| Mean age in years (SD)                             | 62 (10.2)                     | 64 (9.7)                |
| Baseline ECOG score, n (%)                         |                               |                         |
| 0  | XXXX                          | XXXX                    |
| 1  | XXXX                          | XXXX                    |
| 2  | XXXX                          | XXXX                    |
| Mean time since diagnosis in days (SD)             | XXXX                          | XXXX                    |
| Mean number of organs involved (SD)                | 2 (1)                         | 2 (1)                   |
| Cardiac stage based on Mayo Clinic Cardiac Staging | g System, n (%)               |                         |
|  | 47 (24)                       | 43 (22)                 |
|  | 76 (39)                       | 80 (42)                 |
| Illa   | 70 (36)                       | 64 (33)                 |
| IIIb*  | 2 (1)                         | 6 (3)                   |
| Chronic kidney disease stage, n (%)                |                               |                         |
|  | XXXX                          | XXXX                    |
|  | XXXX                          | XXXX                    |
|  | XXXX                          | XXXX                    |
| IV   | XXXX                          | XXXX                    |
| V (end stage renal disease)                        | XXXX                          | XXXX                    |

<sup>\*</sup>Excluded but patients progressed between screening and 1st dose

- Is ANDROMEDA generalisable to patients likely to use daratumumab in NHS practice?
- Is mean time to diagnosis likely to modify the treatment effect?

### **ANDROMEDA** results interim + 12-month landmark analyses

Company uses 12-month landmark analysis after 3 or 6 cycles in economic model

More patients achieved complete response at 12-month landmark analysis than interim

analysis Response % (95% CI) 12-month landmark analysis Interim analysis 14 Feb 2020 13 Nov 2020 median 20.3 months median 11.4 months DARA/BORT/ DARA/BORT BORT/CYC/ BORT/CYC/ /CYC/DEX CYC/DEX DEX **DEX (N=193)** (N=195)(N=195)(N=195)Complete 53% 18% 59% 19% haematological (46, 61)(13, 24)response Odds ratio (95% CI) 5.1 (3.2, 8.2) 5.0 (3.7, 9.4) Very good partial XXXX  $\mathsf{XXXX}$  $\mathsf{XXXX}$ response **Partial response** No response

# ANDROMEDA complete haematological response by cardiac stage 12-month landmark analysis

**Company:** relative treatment effect of DARA/BORT/CYC/DEX increases with increasing disease severity

**ERG:** incorrect to assume larger treatment effect in stage IIIb; no data, poor prognosis may mean patients do not survive long enough to achieve complete response.

True effect is uncertain

| Subgroup    | DARA/BORT/CYC/DEX<br>n (% resp) | n (% resp) | Odds ratio (95% CI)   |
|-------------|---------------------------------|------------|-----------------------|
| Overall     | 115 (59.0)                      | 37 (19.2)  | I H 5.0 (3.7−9.4)     |
| Baseline ca | ardiac stage                    |            | 1                     |
| I           | 24 (51.1)                       | 13 (30.2)  | 2.4 (1.0–5.7)         |
| II          | 46 (60.5)                       | 17 (21.3)  | <b>!</b> <del> </del> |
| a           | 45 (62.5)                       | 7 (10.0)   | 15.0 (6.0–37.5)       |
| Does ANI    | DROMEDA provide                 |            |                       |
|             | cardiac stage IIIb?             | 0.1        | 1 10 100              |

#### Favours BORT/CYC/DEX Favours DARA/BORT/CYC/DEX

Aincludes XXX patients who progressed to cardiac stage IIIb between screening and 1st dose Source: Kastritis et al. (2021) Conference abstract

# ANDROMEDA 2° endpoint 'major organ deterioration progression-free survival' interim analysis

Company uses outcome in model



### ANDROMEDA 2º endpoint overall survival interim analysis

Data immature; another analysis planned XXXX

To model survival, company: 1) used haematological response from ANDROMEDA as surrogate (2) obtained survival conditional on response from external observational evidence and (3) extrapolated long-term survival



| ANDROMEDA                       | DARA/<br>BORT/<br>CYC/<br>DEX<br>(N=195) | BORT/<br>CYC/<br>DEX<br>(N=193) |
|---------------------------------|--|---------------------------------|
| N events (%)                    | XXXX                                     | XXXX                            |
| N censored (%)                  | XXXX                                     | XXXX                            |
| Hazard ratio (95% CI)           |  | XXXX                            |
| 6-month survival<br>% (95% CI)  | XXXX                                     | XXXX                            |
| 12-month survival<br>% (95% CI) | XXXX                                     | XXXX                            |
| 18-month survival % (95% CI)    | XXXX                                     | XXXX                            |

### Choosing population to model

Key trial ANDROMEDA excludes cardiac stage IIIb; marketing authorisation does not exclude cardiac stage IIIb, company positions across marketing authorisation

### **Background**

- Company: ANDROMEDA in original base case (b), EMN23 post-2010 subset in additional revised base case (a)
- ERG base case: ALchemy

#### Stakeholder comments

- Cardiac stage IIIb represents 20% of patients; high unmet need. Real world evidence of daratumumab effectiveness in this subgroup
- "UK ALchemy study is the best current data in the absence of a mandated registry for all
  patients diagnosed with AL amyloidosis. It does however only incorporate those well enough
  for a referral to the National Amyloidosis Centre"

#### **ERG** comments

- Company presents no evidence for cardiac stage IIIb disease. Relative effectiveness and safety are highly uncertain
- ALchemy most relevant data source for UK clinical practice
- Should model include evidence for people with cardiac failure IIIb?
- If so, is it reasonable to look to observational data?

## Observational studies: EMN23 + ALchemy

Newly diagnosed patients with AL amyloidosis

**Company** models overall survival by haematological response using data from observational studies including cardiac stage IIIb for BORT/CYC/DEX, then applying ANDROMEDA relative treatment effect

Critique of ALchemy: survival curves for complete response and very good partial response cross

**ERG comments:** 'Source of overall survival data has a large impact on the cost-effectiveness results'. ALchemy is most relevant study to inform UK outcomes

**Critique of EMN23:** only XXX patients treated with 1st line bortezomib, different standard of care in other countries, 'looser' interpretation of response criteria, unable to critically appraise because company submitted limited data and only abstracts/posters

|                                | EMN23 post 2010' subset –<br>Company preferred | ALchemy – ERG preferred           |
|--------------------------------|--|-----------------------------------|
| N                              | XXXX   | 1194 (ITT cohort);                |
|                                | 1156 UK based                                  | 1133 (1-month landmark cohort)    |
| Design                         | Retrospective                                  | Prospective                       |
| Recruitment                    | 2011-2018                                      | Feb 2010 - Aug 2019               |
| Setting                        | UK (38%), remainder in Europe                  | UK                                |
| Clinical Setting               | UK: National Amyloidosis Centre                | UK National Amyloidosis Centre    |
| Assessment time                | Not reported                                   | 1, 3, 6 months                    |
| 1 <sup>st</sup> line treatment | Bortezomib-based XXXX                          | Upfront bortezomib-based regimens |
| Follow-up median               | XX months                                      | Not reported; OS to 125 months    |

Is modelling haematological response as a surrogate for survival appropriate?

### **Baseline characteristics 3 clinical studies**

| Mean (SD) age, years       XXX       XXX       -         Baseline ECOG score, n (%)       XXX       XXX       XXX       1117 (94)         1       XXX       XXX       XXX       XXX       77 (6)         Not reported       -       XXX       - <td< th=""><th></th><th>ANDROMEDA</th><th>EMN23</th><th>ALchemy</th></td<> |  | ANDROMEDA                        | EMN23    | ALchemy   |
|--|--|----------------------------------|----------|-----------|
| Baseline ECOG score, n (%)  0  | N  | 388                              | 3065     |           |
| Baseline ECOG score, n (%)  0  | Mean (SD) age, years                         | XXXX                             | XXXX     | -         |
| 2  | Baseline ECOG score, n (%)                   |                                  |          |           |
| 2  | 0  | XXXX                             | XXXX     |           |
| 3 4 5 6 Not reported 777 (6) Not reported 8 6 Mean time since first diagnosis (SD) 8 Number organs involved 1 organ, n (%) 2 organs, n (%) ≥3 organs, n (%) Not reported, n (%) Cardiac stage based on Mayo Clinic Cardiac Staging System³, n (%)  | 1  | XXXX                             | XXXX     | 1117 (94) |
| Not reported       -       XXX       -         Mean time since first diagnosis (SD)       XXXX       -         Number organs involved       -       -         1 organ, n (%)       XXXX       1123 (37)       -         2 organs, n (%)       XXXX       1224 (40)       -         2 organs, n (%)       XXXX       700 (23)       -         Not reported, n (%)       -       XXXX       -         Cardiac stage based on Mayo Clinic Cardiac Staging Systema, n (%)       -       -       -       -         II       XXXX       (40)       1066 (35)       409 (34)         IIIa       XXXX       853 (28)       418 (35)  | 2  | XXXX                             | XXXX     |           |
| Not reported       -       XXX       -         Mean time since first diagnosis (SD)       XXXX       -         Number organs involved       -       -         1 organ, n (%)       XXXX       1123 (37)       -         2 organs, n (%)       XXXX       1224 (40)       -         2 organs, n (%)       XXXX       700 (23)       -         Not reported, n (%)       -       XXXX       -         Cardiac stage based on Mayo Clinic Cardiac Staging Systema, n (%)       -       -       -       -         II       XXXX       (40)       1066 (35)       409 (34)         IIIa       XXXX       853 (28)       418 (35)  | 3  | -                                | XXXX     |           |
| Mean time since first diagnosis (SD)       XXXX       -         Number organs involved       1123 (37)       -         1 organ, n (%)       XXXX       11224 (40)       -         2 organs, n (%)       XXXX       700 (23)       -         Not reported, n (%)       -       XXXX       -         Cardiac stage based on Mayo Clinic Cardiac Staging Systema, n (%)       -       -       -       -         II       XXXX       (40)       1066 (35)       409 (34)         IIIa       XXXX       853 (28)       418 (35)   | 4  | -                                | XXXX     | 77 (6)    |
| Number organs involved         1 organ, n (%)       XXXX       1123 (37)       -         2 organs, n (%)       1224 (40)       -         Not reported, n (%)       XXXX       700 (23)       -         Cardiac stage based on Mayo Clinic Cardiac Staging System², n (%)       XXXX       -         I       XXXX       (23)       512 (17)       183 (15)         II       XXXX       (40)       1066 (35)       409 (34)         Illa       XXXX       853 (28)       418 (35)  | Not reported                                 |                                  | XXXX     | -         |
| 1 organ, n (%)       XXXX       1123 (37)       -         2 organs, n (%)       XXXX       1224 (40)       -         ≥3 organs, n (%)       700 (23)       -         Not reported, n (%)       -       XXXX       -         Cardiac stage based on Mayo Clinic Cardiac Staging System², n (%)       XXXX       512 (17)       183 (15)         II       XXXX       (40)       1066 (35)       409 (34)         IIIa       XXXX       853 (28)       418 (35)   | Mean time since first diagnosis (SD)         | XXXX                             | XXXX     | -         |
| 2 organs, n (%) ≥3 organs, n (%) Not reported, n (%)  Cardiac stage based on Mayo Clinic Cardiac Staging System <sup>a</sup> , n (%)  I  XXXX  T00 (23)  -  Cardiac stage based on Mayo Clinic Cardiac Staging System <sup>a</sup> , n (%)  II  XXX  XXX  T00 (23)  T  XXX  T  T  XXX  T  T  T  T  T  T  T   | Number organs involved                       |                                  |          |           |
| ≥3 organs, n (%)  Not reported, n (%)  Cardiac stage based on Mayo Clinic Cardiac Staging System³, n (%)  I  XXX  Cardiac stage based on Mayo Clinic Cardiac Staging System³, n (%)  II  XXX  XXX  XXX  XXX  XXX  XXX  XX  | 1 organ, n (%)                               | XXXX                             | ` ,      | -         |
| Not reported, n (%)       -       XXX       -         Cardiac stage based on Mayo Clinic Cardiac Staging Systema, n (%)       XX (23)       512 (17)       183 (15)         II       XXX (40)       1066 (35)       409 (34)         IIIa       XXXX       853 (28)       418 (35)   | 2 organs, n (%)                              | XXXX                             | ` /      | -         |
| Cardiac stage based on Mayo Clinic Cardiac Staging Systema, n (%)         I       XX (23)       512 (17)       183 (15)         II       XXX (40)       1066 (35)       409 (34)         IIIa       XXXX       853 (28)       418 (35)   | ≥3 organs, n (%)                             | XXXX                             | 700 (23) | -         |
| I       XX (23)       512 (17)       183 (15)         II       XXX (40)       1066 (35)       409 (34)         IIIa       XXXX       853 (28)       418 (35)   | ·  | -                                |          | -         |
| II   | Cardiac stage based on Mayo Clinic Cardi     | ac Staging System <sup>a</sup> , | n (%)    |           |
| Illa <u>XXXX</u> 853 (28) 418 (35)   |  | <u>XX</u> (23)                   | \ /      | ` /       |
|  | <u>II                                   </u> | <u>XXX</u> (40)                  | ` /      | ` /       |
| $\frac{\times\times\times}{\times}$ 485 (16) 184 (15)  | Illa   | XXXX                             | ` /      | ` /       |
|  | IIIb   | XXXX                             | 485 (16) | 184 (15)  |
| Not reported   | Not reported                                 |                                  | XXXX     | -         |

Which trial or cohort best reflects people in UK that would be treated with daratumumab?

### Survival BORT/CYC/DEX by haematological response after 3 cycles

Company prefers EMN23 blue

ERG prefers ALchemy orange 3 cycles 'most relevant to inform UK practice'



### Survival BORT/CYC/DEX by haematological response after 6 cycles

Company prefers EMN23 blue 6 cycles

ERG prefers ALchemy orange 3 cycles 'most relevant to inform UK practice'



# Predicted survival at 15 years by study

| Haematologic response → Extrapolation based on ↓ | Complete response | Very good<br>partial<br>response | Partial response | No<br>response |
|--|-------------------|----------------------------------|------------------|----------------|
| ERG clinical advisors                            | ~ 25-30%          | Slightly lower                   | Few              | Very few       |
| Assessing response after 3 treatme               |                   |                                  |                  |                |
| EMN23 (post-2010 subset)                         | XXXX              | XXXX                             | XXXX             | XXXX           |
| ALchemy  | 31%               | 28%                              | 12%              | 8%             |
| Assessing response after 6 treatme               |                   |                                  |                  |                |
| EMN23 post-2010 subset                           | XXXX              | XXXX                             | XXXX             | XXXX           |
| ALchemy  | 35%               | 24%                              | 9%               | 5%             |

#### **ERG** comments

- Main difference is in predictions for very good partial response EMN23 predicts lower survival than ALchemy at 15 years
- Curves for complete response predict slightly higher survival using EMN23 than ALchemy
- ERG continues to prefer ALchemy

 In absence of mature trial data, which study best reflects survival in UK patients on chemotherapy? EMN23 post-2010 subset or ALchemy?

## ANDROMEDA adverse events interim analysis

|   | DARA/BORT/CYC/DEX BORT/CYC/DEX |                |
|---|--------------------------------|----------------|
|   |                                |                |
|   | (N=193), n (%)                 | (N=188), n (%) |
| Any treatment emergent adverse event              | XXX (98)                       | XXX (98)       |
| ≥1 related to treatment                           | XXXX                           | XXXX           |
| ≥1 related to daratumumab                         | XXXX                           | XXXX           |
| ≥1 related to bortezomib                          | XXXX                           | XXXX           |
| ≥1 related to cyclophosphamide                    | XXXX                           | XXXX           |
| ≥1 related to dexamethasone                       | XXXX                           | XXXX           |
| Any serious                                       | XXXX (43)                      | XXXX (36)      |
| ≥1 related to treatment                           | XXXX                           | XXXX           |
| ≥1 related to daratumumab                         | XXXX                           | XXXX           |
| ≥1 related to bortezomib                          | XXXX                           | XXXX           |
| ≥1 related to cyclophosphamide                    | XXXX                           | XXXX           |
| ≥1 related to dexamethasone                       | XXXX                           | XXXX           |
| leading to stopping daratumumab                   | XXXX                           | XXXX           |
| leading to stopping bortezomib                    | XXXX                           | XXXX           |
| leading to stopping cyclophosphamide              | XXXX                           | XXXX           |
| leading to stopping dexamethasone                 | XXXX                           | XXXX           |
| leading to stopping study treatment               | 8 (4)                          | 8 (4)          |
| Deaths  | 27 (14)                        | XXXX           |
| ≥1 grade 3 or 4 treatment emergent adverse event, | XXXX (57)                      | XXXX (59)      |
| >5%   |                                |                |

Company uses in model

Is it reasonable for company to include only events that occur in >5% of patients in the model?

# Cost-effectiveness evidence

## Where do QALY gains come from?

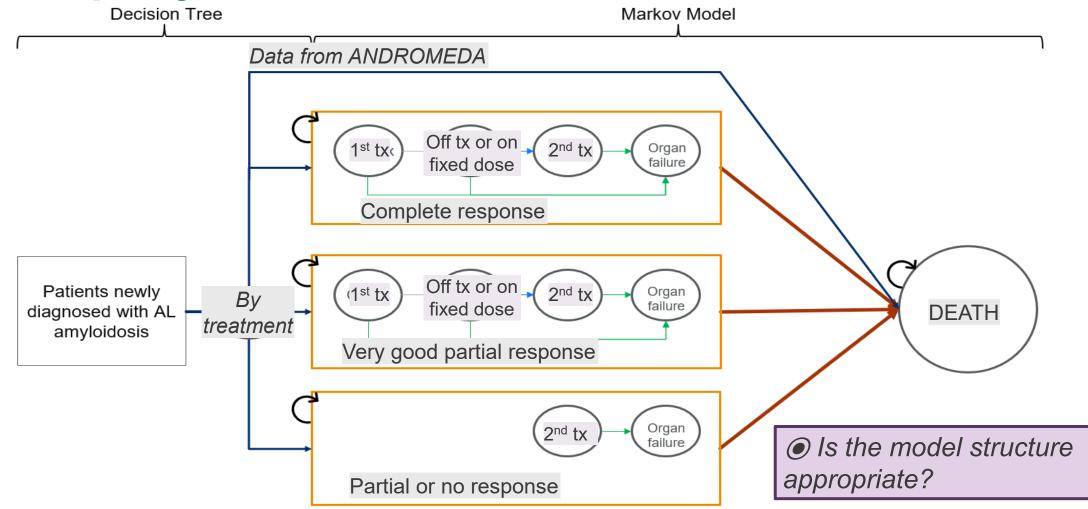
Company assumes QALY gains come from increasing length and quality of life

Length of life

Quality of life

↑ QALYs from ↑ proportion of patients who achieve complete haematological response and so better quality of life; lower risk of progression to 2nd-line therapy and end-stage organ failure; longer life

Company model structure



- Cohort model: 5 Markov health states, 28-day cycle, ½ -cycle correction, 35-year time horizon, 3.5% discount rate
- Company does not assume that treatment effect is sustained over time; 24-cycle stopping rule for DARA as per trial
- Patients on DARA enter states based on response from ANDROMEDA 12-month landmark analysis after 3 cycles as per NHS practice (ERG base case) or 6 cycles as per trial (company base case)

# Structure: Combining partial + no response

### Background

- Company: assumes patients whose disease respond sub-optimally (partial or none) are treated the same clinically. Combines response groups in model
- **ERG:** patients who achieve partial response are expected to survive longer. Calculating survival as weighted average of 2 response groups underestimates survival in combined group. May favour DARA/BORT/CYC/DEX
- Company: did not revise model structure within technical engagement time frame.
   Did an exploratory analysis by calculating survival for response groups separately and by treatment arm; similar results to pooling. Considered separating PR and NR may favour DARA/BORT/CYC/DEX

#### Stakeholder comments

Aim is for at least very good partial response

Does combining categories reflect clinical care?

### Modelling when to assess response

### **Background**

- Company base case: uses haematological response instead of and to inform overall survival, after 6 cycles
  - Response improves over time
  - Suggests conservative because patients on BORT/CYC/DEX would stay on 1st line treatment longer
  - Company clinical expert: 6 cycles reflects clinical practice
- ERG base case: after 3 cycles reflects NHS clinical practice

#### Stakeholder comments

- "ALchemy trial suggests that the response assessment should be at 3 months and in fact demonstrates a benefit for a 1 month assessment"
- "Patients may have an assessment of response at 3 months, but the potential for switching to second line treatment does tend to happen at around the 6 month point unless the patient is not tolerating treatment ... response at both 3 and 6 months would have been a better approach"

#### **ERG** comments

• Survival curves that inform probability of death are stratified by response at the specific time point. Therefore, survival curves at 3 cycles reflect deepening of response over time

When should response be assessed?

# Extrapolating survival by haematological response after 6 cycles using EMN23 post-2010 subset data – Company

| Depth of haematologic response | Parametric survival model |
|--------------------------------|---------------------------|
| Complete response              | Exponential               |
| All other responses            | Weibull                   |
|                                |                           |
|                                |                           |
|                                |                           |
|                                |                           |
|                                |                           |
|                                |                           |
|                                |                           |
|                                |                           |
|                                |                           |
|                                |                           |

• Has overall survival been modelled appropriately?

## **Utility values**

### **Background**

- Company: used EQ-5D-5L data from ANDROMEDA by haematological response at 6 cycles
  - Considers HRQoL related to:
    - Which haematological response
    - Decreases with progression to 2nd-line therapy, organ failure and haemodialysis
    - Decreases for treatment-related adverse events grade 3 and 4 reported in >5%
      - assumes decrements depend on response to 1st-line treatment but company does not provide a justification
  - Revised base case by applying age-adjusted utilities
- ERG:
  - Considers EQ-5D-5L utility values by haematological response highly uncertain because:
    - values lack face validity for very good partial response
    - short follow-up period of 6 cycles to inform long-term utility values
    - limited data during 2nd line treatment + end-stage organ failure
  - Scenario: utility values on 2nd line treatment + end-stage organ failure do not differ by haematological response – small impact on ICER
  - Consider ALchemy SF-36 data (baseline, 3, 6 and 12 months) to inform utilities

#### Stakeholder comments

Impact of organ involvement on utility values underestimated

# **ANDROMEDA** mean EQ-5D-5L interim analysis

Open label trial



used in model

**NICE** 

Face validity? Missing data?

### Utility values chosen by company by health state

Based on ANDROMEDA EQ-5D-5L valued with UK tariff van Hout et al (2012)

| Item Values S   | ources   |  |  |  |  |
|---|--|--|--|--|--|
| Response 'On 1st line therapy' and Off treatment or on fixed daratumumab therapy' |  |  |  |  |  |
| Complete  | Note: Very/good partial: mean values for other categories, because value for   |  |  |  |  |
| Very good partial   | very good partial (XXXX) lower than partial and no response  |  |  |  |  |
| Partial + no  | XXXX   |  |  |  |  |
| Health state 'On 2nd lin  | e therapy'   |  |  |  |  |
| Complete  | Utility on '1st line therapy', reduced by disutility of 2nd line therapy of  |  |  |  |  |
| Very good partial   | Disutility associated with 2nd line therapy estimated as difference between  |  |  |  |  |
| Partial + no  | mean baseline utility score (XXXX) and mean utility value associated with 'progressive disease'  |  |  |  |  |
| Health state 'End-stage   | organ failure  |  |  |  |  |
| Complete  | Based on utility on '1st line therapy', reduced by the disutility due to end-stage   |  |  |  |  |
| Very good partial   | organ failure (XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX  |  |  |  |  |
| 5   | clinicians)  |  |  |  |  |
| Partial + no  | Disutility end-stage organ failure difference between mean baseline utility (XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX  |  |  |  |  |
| One-off reduction in quality-adjusted life years because of adverse events        |  |  |  |  |  |
| DARA/BORT/CYC/DEX   | 0.0029 Based on disutility related to ANDROMEDA specific adverse events assuming   |  |  |  |  |
| BORT/CYC/DEX  | that they affect utility over 21 days  Output Description: Output Description: Description: Output Description: De |  |  |  |  |

### Maximum duration for daratumumab monotherapy

### Background

- - Company UK expert clinicians: treatment beyond 2 years highly unlikely
  - Scenario: daratumumab treatment duration 24 cycles (rather than mean xx cycles)
- ERG: Summary of product characteristics does not include 24-cycle stopping criterion
  - If patients continue monotherapy past 24 cycles, daratumumab costs underestimated
  - Model structure not flexible to permit monotherapy >24 cycles
  - ERG clinical advisors: If option available, patients with no disease progression may choose to continue with monotherapy

#### Stakeholder comments

- "Stipulating a maximum timeframe for daratumumab would take away the option of carrying on with treatment."
- 'This is especially pertinent for the small proportion of patients with concomitant multiple myeloma with a high proportion of plasma cells in their bone marrow"

Would NHS treatment stop at 24 cycles? Treatment waning?

### Treatment administration costs underestimated

### **Background**

- Company: originally underestimated costs of subcut administration of DARA and BORT
  - Revised costs (£99.30) to align with NICE appraisal ID1510 (daratumumab in untreated multiple myeloma)
  - Used NHS Reference Costs 2019/20. N10AF: Specialist Nursing, Cancer Related, Adult, Face to face

#### ERG:

- Company revised costs are lower than national cost collections £241-£332
- ERG clinical advisors: DARA and BORT need preparation; DARA needs observation after administration. Administration conducted as day case or outpatient visit
- HRG code for procurement of chemotherapy for average cycle. Includes all costs related to procuring each drug cycle and costs of supportive drugs. For bortezomib-based regimens, HRG codes are:
  - SA10Z for procurement per cycle: average cost weighted by activity is £2,110.10
  - SB12Z for 1st delivery of cycle: average cost weighted by activity is £241.12
  - SB15Z for deliveries in same cycle: average cost weighted by activity is £332

#### Stakeholder comments

Incremental administration costs of adding DARA to BORT/CYC/DEX unlikely to be great

• How would DARA and BORT be administered? Specialist nursing or chemotherapy administration?

### Impact of treatment on autologous stem cell transplants (ASCT)

### **Background**

- Company:
  - Base case: excludes cost of ASCT although some patients received in trial
  - Original scenario: used ALchemy to inform distribution of patients by 2nd and 3rd line therapy that included ASCT, included unit cost of ASCT £15,065
  - Additional scenario: used EMN23 data, XXX of patients have ASCT as 2nd line treatment; impact on costs only, not health outcomes
- ERG: excluded ASCT costs from 1st line because impact of DARA/BORT/CYC/DEX on patients having ASCT is uncertain → likely small impact on ICER
  - Considers should include ASCT to reflect UK clinical practice
  - Company's scenario using ALchemy more likely to reflect UK practice
  - If DARA/BORT/CYC/DEX affects having ASCT, would likely impact health outcomes, not only costs

#### Stakeholder comments

- No data available. More patients may be eligible for ASCT if there are better responses to DARA/BORT/CYC/DEX
- Organ involvement excludes ASCT would take months for significant improvements in cardiac and renal parameters
- Should model include autologous stem cell transplants?

### Costs of 2nd and 3rd line treatments

### **Background**

- Company base case: used UK clinical expert opinion on type of treatment and distribution of patients by 2<sup>nd</sup> and 3<sup>rd</sup> line therapies
  - Scenario: used distributions from ALchemy
- ERG base case: used ALchemy as considers it a more relevant source of evidence

| Principle agent  | Proportion receiving 2nd-line therapy |         | Proportion receiving 3rd-line therapy     |         |
|------------------|---------------------------------------|---------|---|---------|
|                  | UK clinical experts                   | ALchemy | UK clinical experts                       | ALchemy |
| Bortezomib       | 10%                                   | 8%      | -   | 2%      |
| Lenalidomide     | 75%                                   | 55%     | 30% DARA/BORT/CYC/DEX<br>20% BORT/CYC/DEX | 58%     |
| Melphalan        | 5%                                    | 11%     | -   | 2%      |
| ASCT             | -                                     | 11%     | -   | 12%     |
| Panabinostat     | -                                     | 0%      | -   | 5%      |
| Pomalidomide     | -                                     | 2%      | 70% DARA/BORT/CYC/DEX<br>80% BORT/CYC/DEX | 13%     |
| Carfilzomib      | 10%                                   | 1%      | -   | 2%      |
| Bendamustine     | -                                     | 8%      | -   | 6%      |
| Thalidomide      | -                                     | 4%      | -   | 0%      |
| Cyclophosphamide | -                                     | 2%      | -   | 0%      |

### **End-of-life criteria**

Short life expectancy of 24 months, treatment extends survival by average >3 months

### **Background**

- Company:
  - Considers patients with cardiac stage IIIb meet NICE's end-of-life criteria:
    - expected overall survival is about 6 months (source not provided)
    - model predicts that DARA/BORT/CYC/DEX extends their life by >3 months (XX years in base case A and XX years in base case B)
- ERG: Considers company did not present evidence to support conclusion
  - Company estimates refer to entire patient population in whom company seeks recommendation, of which patients with stage IIIb disease are about 15%
  - In the entire patient population, estimate of overall survival with current **standard of care** (BORT/CYC/DEX) is **x** years, well above end-of-life criterion of 24 months
  - Satisfied end-of-life criteria not met

• Has company demonstrated end of life criteria across marketing authorisation?

# Company and ERG base case

| Parameter  | Company base case  | ERG base case |
|--|--|---------------|
| Modelled population  | Base case A: EMN23 post-2010 subset Base case B: ANDROMEDA | ALchemy       |
| Timing of response assessment  | 6 cycles   | 3 cycles      |
| Source of data for overall survival by response  | EMN23 post-2010 subset                                     | ALchemy       |
| Approach to costs of 2 <sup>nd</sup> and 3 <sup>rd</sup> line therapies: source of data on regimens and associated proportions | UK clinical advisory board                                 | ALchemy       |



## Innovation and equality considerations

#### **Innovation**

- Substantial unmet need for a novel, effective and well-tolerated treatment for newly diagnosed AL amyloidosis
- First licensed option for AL amyloidosis
- Daratumumab significantly improves haematological and organ responses

### **Equality considerations**

- ANDROMEDA excluded cardiac stage IIIb disease as they are not typically candidates for BORT/CYC/DEX at the specific dose and dosing schedule used in trial
- These patients have most severe degree of cardiac involvement, poor prognosis and a significant unmet need
- Is DARA/BORT/CYC/DEX innovative?
- Are there any equality issues to consider?

# **End of Part 1**

Results will be presented in Part 2 because of confidential price discounts